

**STATE UNIVERSITY SYSTEM OF FLORIDA**  
**Financial Aid Regulations and Policies 2010-2011**

Univ.	Regulation # and Title	Regulation Highlights	Policy # and Title	Policy Highlights	Packaging Policy Title	Packaging Policy Highlights
FAMU	2.104 Financial aid	<ul style="list-style-type: none"> <li>• Financial need and/or academic merit are given primary consideration in financial awards.</li> <li>• Institutional resources such as financial aid fees, interest income, fee waivers, etc. are utilized to supplement State and Federal programs.</li> </ul>				
FAU	4.012 Student Affairs: Student Financial Aid	<ul style="list-style-type: none"> <li>• FAU's regulation was last amended in 1987 and is in the process of being updated. The proposed amendments were noticed on December 22, 2010.</li> </ul>			Institutional Packaging Policy: 2010-2011	<ul style="list-style-type: none"> <li>• Considers students with the most unmet need first.</li> <li>• Awards include a combination of gift aid (grants) and self-help (work/loans).</li> <li>• Total aid can exceed need only when the award includes a Federal Pell Grant, Federal Unsubsidized Stafford, Federal PLUS, Grad PLUS and/or scholarship(s).</li> </ul>
FGCU	Regulation noticed 12-2010					
FIU	1310 Student Financial Aid	<ul style="list-style-type: none"> <li>• Financial need and academic merit are given primary consideration.</li> <li>• Need-based awards are based on timely application completion and demonstrated financial need using a nationally recognized need-analysis system.</li> <li>• Academic aid is based on academic standing, achievement test scores,</li> </ul>	(1) Financial Aid Admin. Policy (2) Financial Aid Refunds/	<ul style="list-style-type: none"> <li>• Awards must be reported to the Financial Aid Office.</li> <li>• Sets up conditions for and</li> </ul>		

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		<p>and ability to continue at FIU.</p> <ul style="list-style-type: none"> <li>• FIU awards special talents in artistic, athletic, technical, and other areas.</li> <li>• A Financial Aid Policy Committee recommends institutional financial aid policy and program objectives.</li> </ul>	Repayment Policy	exclusions from refunds.		
FSU	6C2R-3.037 Financial Aid	<ul style="list-style-type: none"> <li>• Financial need and academic merit are given primary consideration.</li> <li>• The Financial Aid Committee makes policy recommendations regarding scholarships, grants, loans and student employment. The Committee also sets program objectives.</li> <li>• Students are expected to provide self-help through borrowing and/or employment. Assistance supplements, not replaces, the student's resources.</li> <li>• The expected yearly contribution from a student's earnings and savings is \$900 for dependent and \$1200 for independent students.</li> </ul>			<p>(1) FSU Packaging Policy: 2010-2011</p> <p>(2) Office of Packaging General Guidelines for 2010-2011</p>	<ul style="list-style-type: none"> <li>• Student awards are made on a first-come, first-served basis according to FAFSA receipt date.</li> <li>• Awards are based on financial need and availability of funds.</li> <li>• Outside resources such as fellowships, scholarships, tuition waivers, and agency/departmental billings are considered in determining eligibility for need based aid.</li> </ul>
NCF	5-1005 Financial Aid	<ul style="list-style-type: none"> <li>• The Default Management Committee recommends policy on matters relating to financial aid, specific program objectives in support of the College master plan, and the conduct of financial aid activities.</li> <li>• The Committee also approves an annual packaging policy to ensure that financial aid resources are used in a manner that serves the</li> </ul>			Packaging Philosophy for Students Enrolling in AY 2010-2011	<ul style="list-style-type: none"> <li>• The financial aid awarding process provides eligible students with assistance in meeting their unmet need, and uses institutional merit funds to recruit talent admitted.</li> <li>• For maximum consistency and communication of eligibility, merit awards are assigned primarily according to academic standards that can be clearly tracked and compared.</li> </ul>

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		<p>institution's plan for equalizing educational opportunity and that financial need and academic merit are given primary consideration in awarding financial assistance.</p> <ul style="list-style-type: none"> <li>All financial aid awards are contingent upon funding availability.</li> <li>All students are encouraged to apply for need-based financial aid by filing a Free Application for Federal Student Aid (FAFSA).</li> </ul>				<ul style="list-style-type: none"> <li>After considering these scholarships and determining need, the award process priorities include offering need-based funds to as many eligible returning students as possible.</li> <li>Awards are first-come first-served with a March 1 priority deadline for FAFSA.</li> <li>To the maximum extent possible, we attempt to utilize college-administered funds to supplement offers of merit-based aid that the student is receiving from the college and other sources.</li> </ul>
UCF	Under development		Policy 6-001	Office of Student Financial Assistance coordinates federal, state, private, and institutional financial resources.		<ul style="list-style-type: none"> <li>Need based aid is awarded based on greatest need (as determined by a nationally recognized need-analysis system). Priority is given to students who apply by March 1.</li> <li>The packaging policy is reviewed annually by the Office of Student Financial Assistance Packaging committee with regard to the availability of Federal, State and Institutional funding and the number of applicants. Self help (Student Loans and Employment) is expected.</li> <li>Merit aid is awarded based on academic credentials in support of the university recruitment goals.</li> </ul>

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						<ul style="list-style-type: none"> <li>• Institutional Scholarships are selected through the University Scholarship and Financial Aid committee.</li> <li>• Awards are first-come first-served with a March 1 priority deadline.</li> <li>• Institutional funds are awarded based on remaining need and availability of funds.</li> <li>• Federal Stafford Loans are awarded up to the amount of remaining need or loan maximums.</li> </ul>
UF	6C1-4.028 Student Affairs: Financial Aid	<ul style="list-style-type: none"> <li>• The Student Financial Affairs Committee determines eligibility requirements for assistance programs and recommends changes to student aid policy to achieve university goals.</li> <li>• The major uses for financial aid are to meet needy student requirements, academic programs, merit scholarships, and diversity efforts.</li> <li>• Priority for need-based aid is for students who apply by January 1 and demonstrate financial need, as determined by a nationally recognized need-analysis system.</li> <li>• Merit aid is based on academic standing, test scores, or ability to contribute to the institution.</li> <li>• Undergraduates must apply for the Pell Grant, and all Florida residents</li> </ul>			(1) 2010-2011 Packaging Guidelines (2) 2010-2011 Packaging Information	<ul style="list-style-type: none"> <li>• Students with need of \$200 or more are packaged, and an attempt is made to meet 100 percent of their need.</li> <li>• Students with need less than \$200 are packaged with loans.</li> <li>• Students identified as Florida Opportunity Scholars are packaged up to need with grants and scholarships. Loans and work are not awarded.</li> <li>• Lists base budget amounts as well as predicted amounts for categories of aid (including Bright Futures, FSAG, National Merit, ACG/SMART, Florida Opportunity, Perkins, and FWS).</li> </ul>

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		must apply for FSAG.				
UNF	2.0470R Academic Affairs: Financial Aid	<ul style="list-style-type: none"> <li>Financial Aid Policy Committee recommends regulations on institutional financial aid programs, establishes program objectives consistent with UNF's mission and strategic plan, and monitors effectiveness of financial aid.</li> <li>Financial need and academic merit are given primary consideration for awards. Also considered are the balance of funding between need-based and non-need based programs.</li> <li>Priority for need-based aid is for students who apply by January 1 and demonstrate financial need, as determined by a nationally recognized need-analysis system.</li> <li>Merit assistance is based on academic standing, test scores, or ability to contribute to UNF.</li> </ul>				
USF	(1) 3.0121 Financial Aid Admin., Distribution and Use of Financial Aid Resources.  (2) 6.012 Financial Aid	<ul style="list-style-type: none"> <li>The Financial Aid Policy and Advisory Committee recommends changes to the Five-Year Financial Aid Plan to keep it consistent with the USF Strategic Plan, reviews new and continuing aid programs to evaluate their effectiveness, reviews and approves over-commitment amounts/ percentages for the packaging of USF administered aid programs, and reviews revenue sources and expenditure plans.</li> <li>Financial need and academic merit</li> </ul>			2010-2011 Packaging	<ul style="list-style-type: none"> <li>The primary purpose of financial aid is funding for those with inadequate resources to attend college.</li> <li>University-administered funds supplement merit-based aid.</li> <li>The university's priority application deadline is March 1. Awards are based on financial need with higher awards going to those with the lowest expected family contribution and grade level.</li> </ul>

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		<p>determine the awards. Also considered are the balance of funding levels between need-based and non-need based programs, the necessity for increasing current program versus the need for new programs and assuring fiscal integrity within the USF Five-Year Financial Aid Plan.</p>				<ul style="list-style-type: none"> <li>• Awards are made within packaging groups in ascending EFC order. Priority applicants are packaged with university funds until exhausted.</li> <li>• Awards are gapped by \$500 of unmet need to accommodate outside awards.</li> <li>• The gift aid maximum will be 77% of the cost of attendance.</li> </ul>
UWF	4.010 Student Financial Aid	<ul style="list-style-type: none"> <li>• Financial need and academic merit are given primary consideration in awarding aid.</li> <li>• University need-based aid awarded first-come first served to students with academic promise.</li> <li>• Merit aid is based on academic performance.</li> <li>• The Financial Aid Policy and Advisory Committee reviews the amounts of funds awarded as financial aid, the projected student population and needs, and the requirements of applicable law and policy.</li> <li>• The Scholarship Allocation Committee determines the amount of available institutional funds and allocates those funds and monitors the balance of funding levels between need-based and non-need based scholarship programs.</li> </ul>				