

Draft Plan for Monitoring Pillars of Excellence

Once the funding levels for Preeminence/National Rankings & Universities of Distinction are finalized, Board staff will work with institutions on the following, to be presented to the Board’s Strategic Planning Committee (SPC) in either June or September of 2020.*

- A revised plan based on the actual funding amount(s).
- Revised rankings and performance metrics with historical data and projections for 3-5 years.

All universities will then submit quarterly updates on spending and hiring, which will be summarized and presented to SPC based on the following tentative schedule outlined below. Academic and Student Affairs staff and Budget staff will work collaboratively to develop templates for reporting to ensure consistency and to facilitate the development of summaries for SPC.

Quarter	Due to Board Office	Summary Available (approx.)	Present to SPC (approx.)	Notes
Q1	November 15, 2020 (extra time included to work out any bugs in the reporting of information; in 2021 the first quarter report would be due Oct. 15 and presented in January 2022)	December 5, 2020	January 2021	Q2 data will be in to Board office a few days before the January meeting, but not likely ready for presentation
Q2	January 15, 2021	February 1, 2021	March 2021	
Q3	April 15, 2021	May 1, 2021	June 2021	
Q4	July 15, 2021	August 1, 2021	September 2021	

Rankings and performance metrics will be updated annually and presented to SPC starting in either June or September of 2021.

The above schedule may be adjusted at the discretion of the Board or Board staff as needed.

*The timing of the revised plans will be impacted by the following.

- Where and how the funds are allocated. For instance, if a lump sum is allocated to the Board office for distribution then the institution award amounts may not be determined until June – so plans would be presented in September. If the legislature specifies the amounts by institution, then there may be time to develop and present the plans in June.
- Whether actual spending plans need to be approved by the university boards of trustees.