



STATE UNIVERSITY SYSTEM *of* FLORIDA

Board of Governors

Budget & Finance Committee

Tico Perez, Chair
September 14, 2011

www.flbog.edu

SUS 2011-12
Operating Budget
Overview

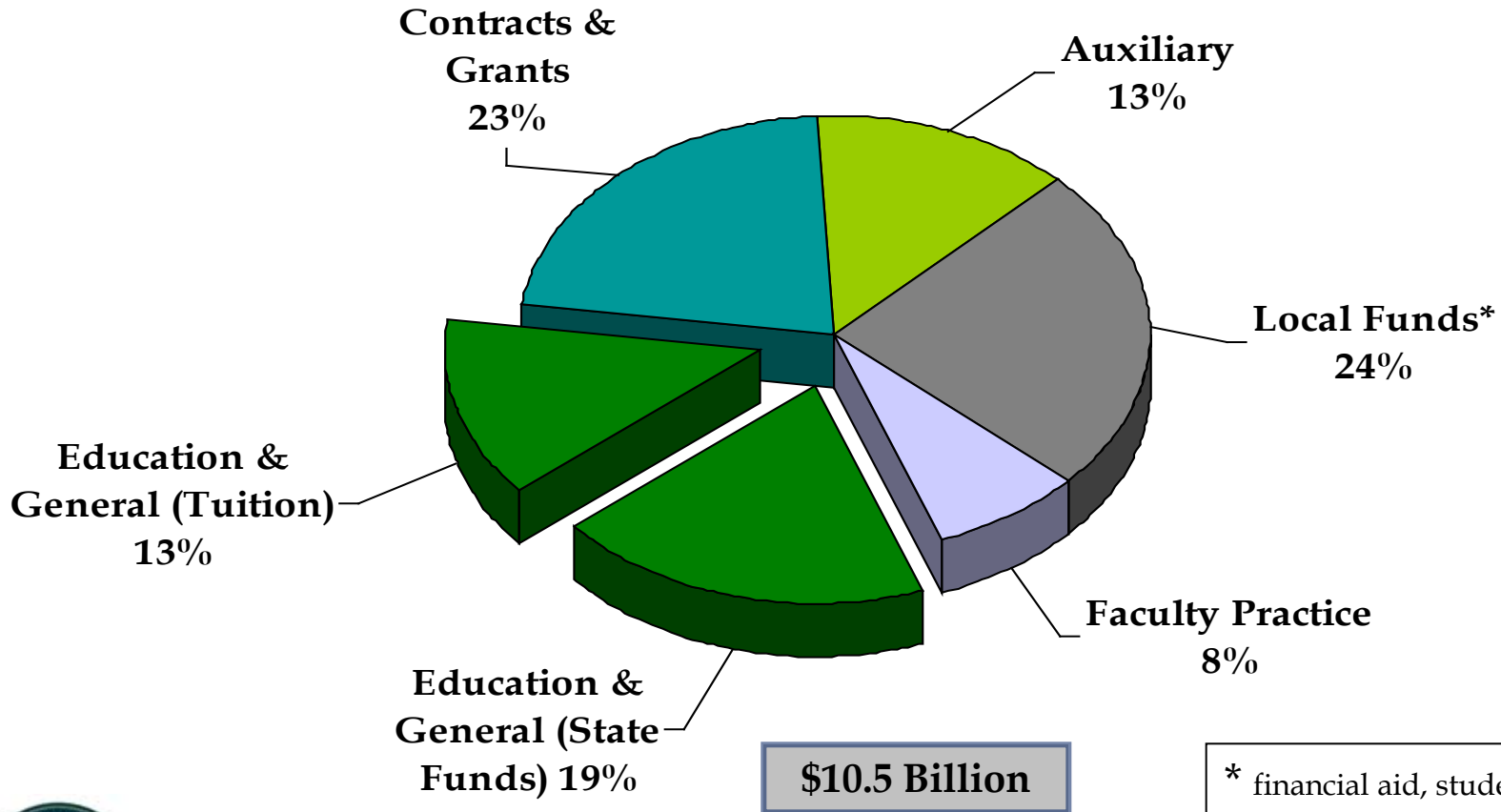
2011-12 Operating Budget

- Each Board of Trustees prepares and adopts a budget
- Board of Governors Master Power & Duties require approval
- Universities budget conforms with Regulation 9.007
- Universities indicate compliance with maintaining a 5% reserve



SUS 2011-12 Operating Budget

68% of the Funds are Restricted to Contracts & Grants, Auxiliaries, Local Funds & Faculty Practice.



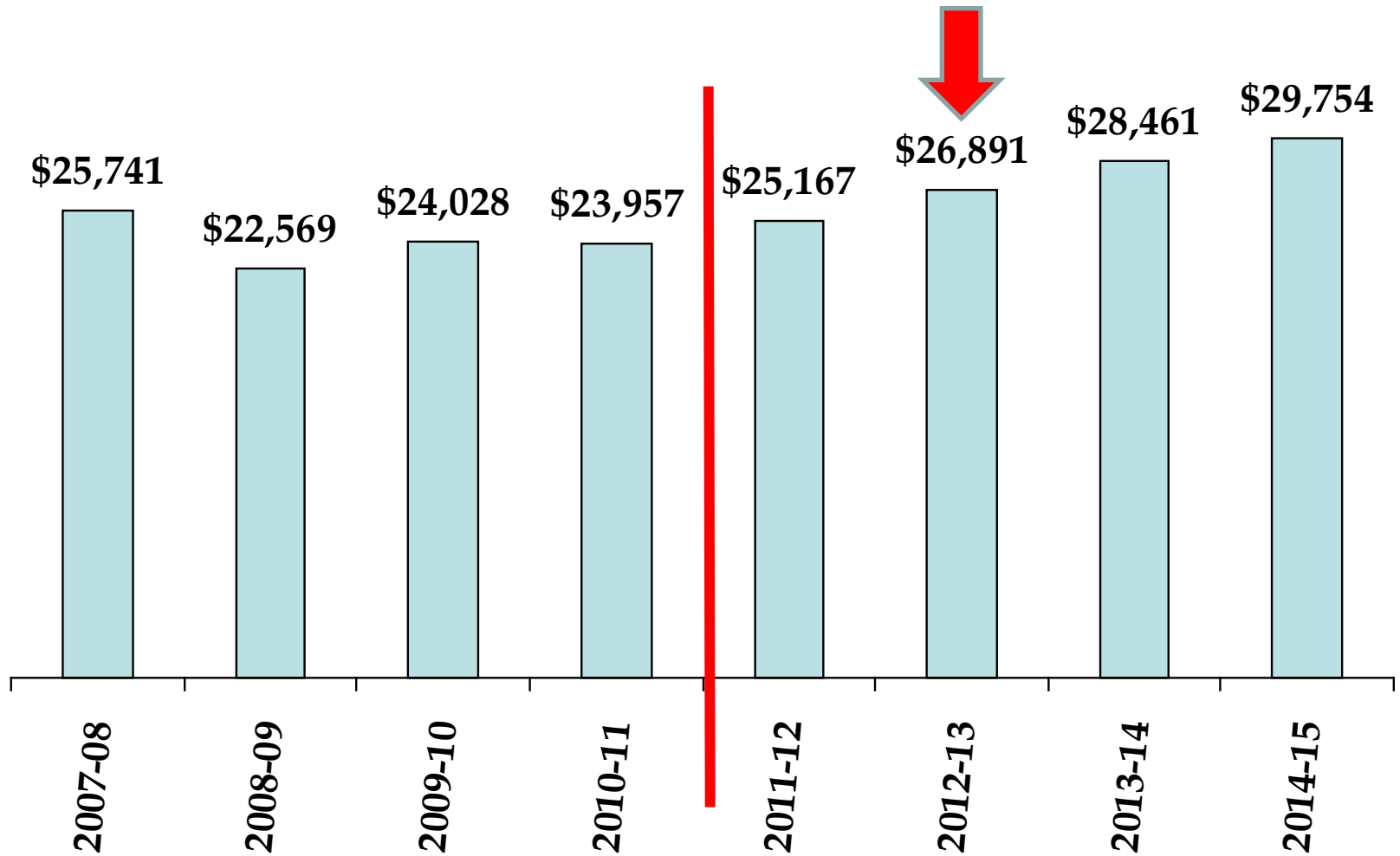
* financial aid, student activities, athletics, technology, concessions, Board approved fees



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State Fiscal Outlook

Lottery & General Revenue Projections



* 2011-12 through 2014-15 are estimates.
Source: Lottery & GR Estimating Conferences



Legislative 3-year Financial Outlook

- Sufficient Funds to meet ALL Critical & Other High Priorities
- **Strong risk that the forecast for GR will be lowered***

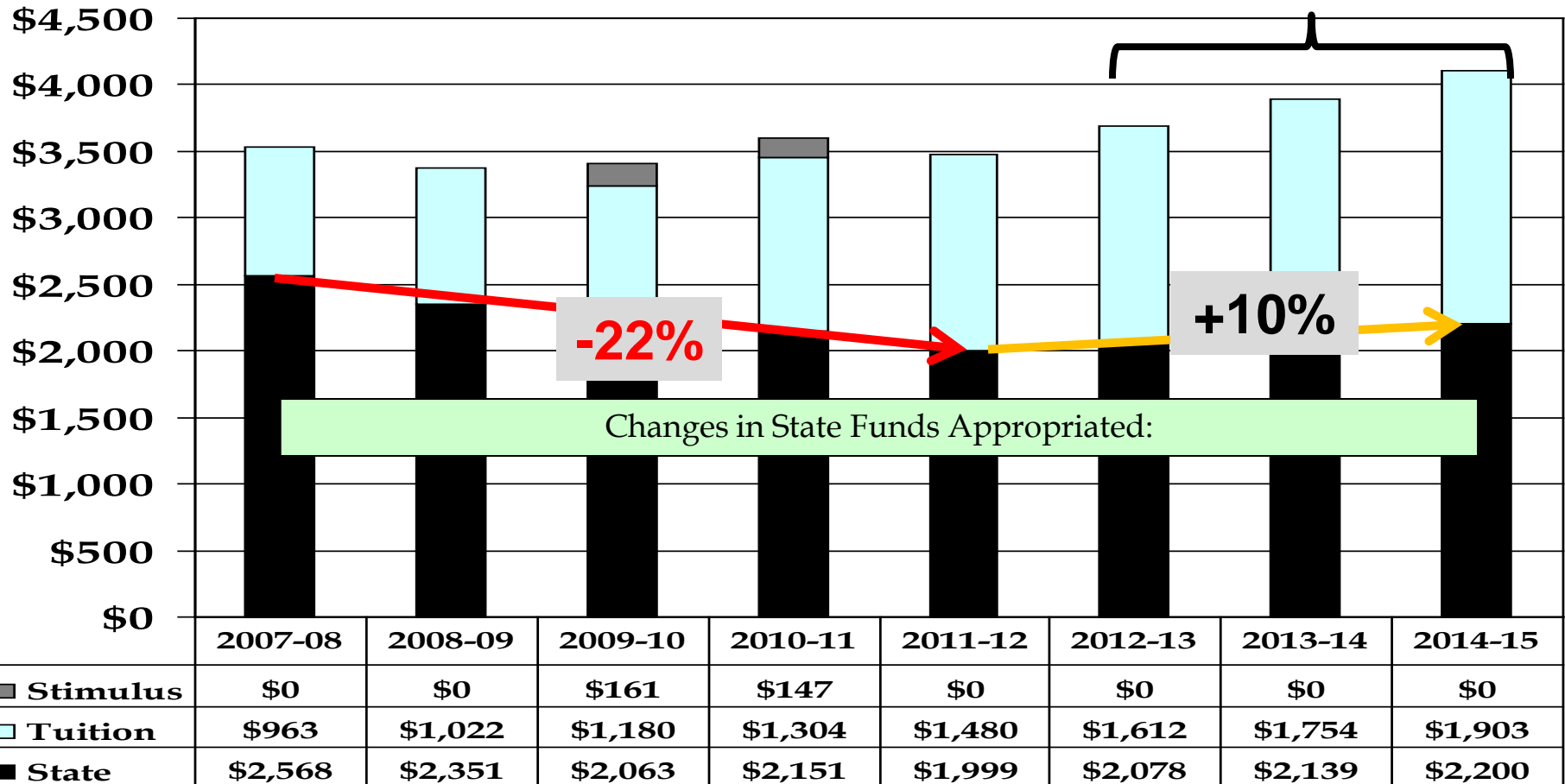
2012-13 Projection (in millions)	Total
Available General Revenue	\$26,817.0
Base Budget	22,784.3
Tnsfr to Budget Stabilization fund	214.5
Critical Needs	1,657.4
High Priority Needs	886.9
Reserve	1,000.0
Total Expenditures	\$26,543.1
Balance	\$273.8



SUS Appropriated Operating Funds & 3-year Financial Outlook

Millions

3-year Financial Outlook



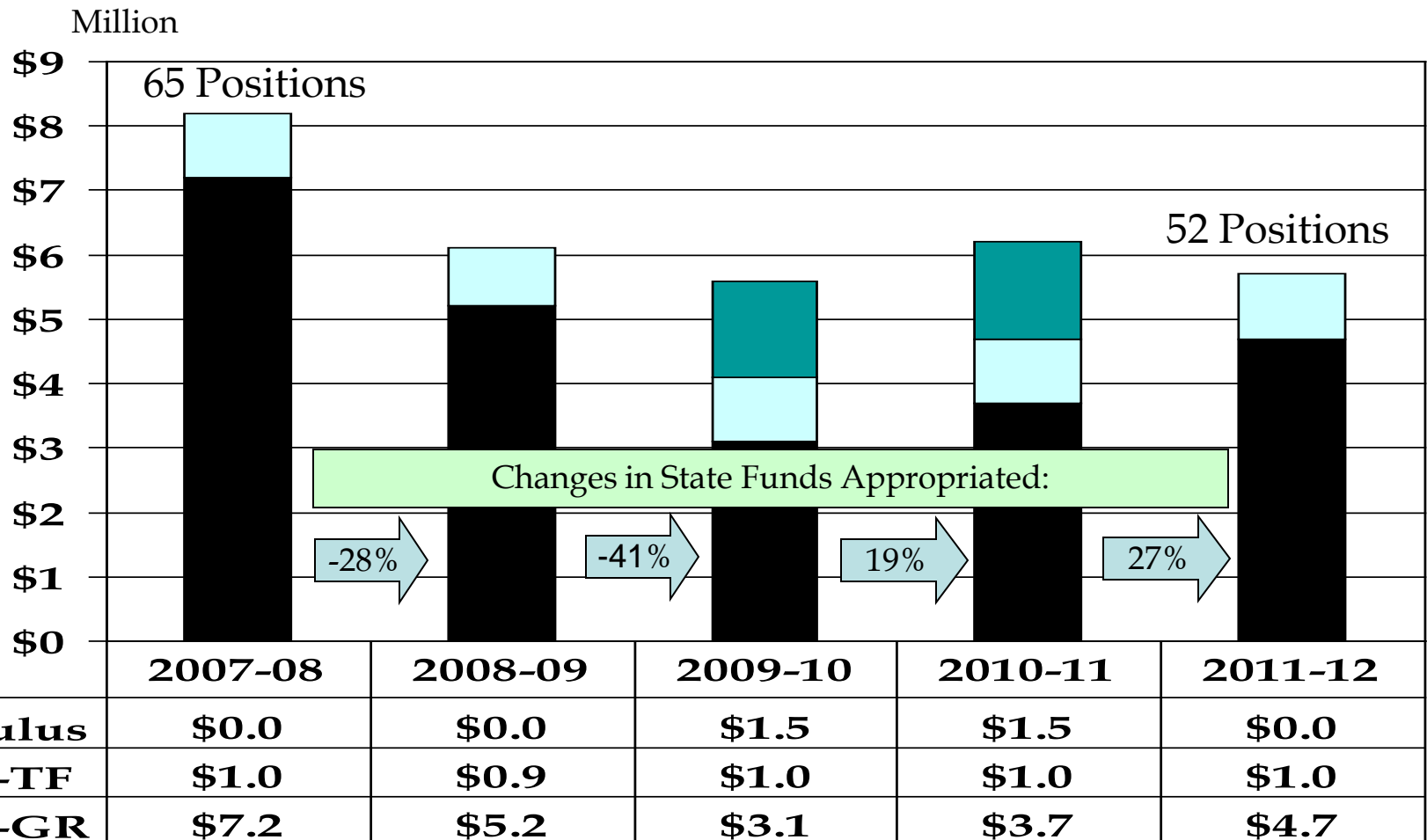
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3-year Financial Outlook – SUS Funding Issues

- Increased Access – assumes annual enrollment growth of 2.3%
- Medical School Phase-in for FIU & UCF
- Plant Operations & Maintenance for New Facilities
- 7.5 % Tuition Increase
- Courtelis Matching Program



Board Office Appropriated Funds



2012-13 Legislative Budget Request

10% State Budget Reduction Plans

2012-13 Legislative Budget Request instructions request each agency to development a 10 percent State budget reduction plan.

	2012-13: 10%
SUS	\$199 M
Board Office	\$550,000

Since 2007-08
\$736 M*
\$2.5 M

Current Funds
\$1.99 B
\$5.5 M

*Partially offset by other state appropriations for specific issues.



Investments in Higher Education

Appropriation Category	2011-12 Total Appropriation	2012-13 Budget Request	2012-13 \$ and % Change	
E&G Core Budget	\$2,984,974,416	\$3,197,232,760	\$237,025,488	7.11%
UF-IFAS	\$131,486,671	\$132,016,216	\$529,545	.4%
UF-HSC	\$134,897,167	\$139,136,589	\$4,239,422	3.14%
USF-HSC	\$109,479,121	\$112,726,995	\$3,497,874	2.97%
FSU-MS	\$45,468,734	\$45,468,734	\$0	0%
FIU-MS	\$31,004,579	\$35,593,768	\$4,589,189	14.80%
UCF-MS	\$26,913,712	\$30,846,221	\$3,932,509	14.61%
E&G/Special Units	\$3,464,224,400	\$3,693,021,283	\$253,814,027	6.60%



Investments in Higher Education

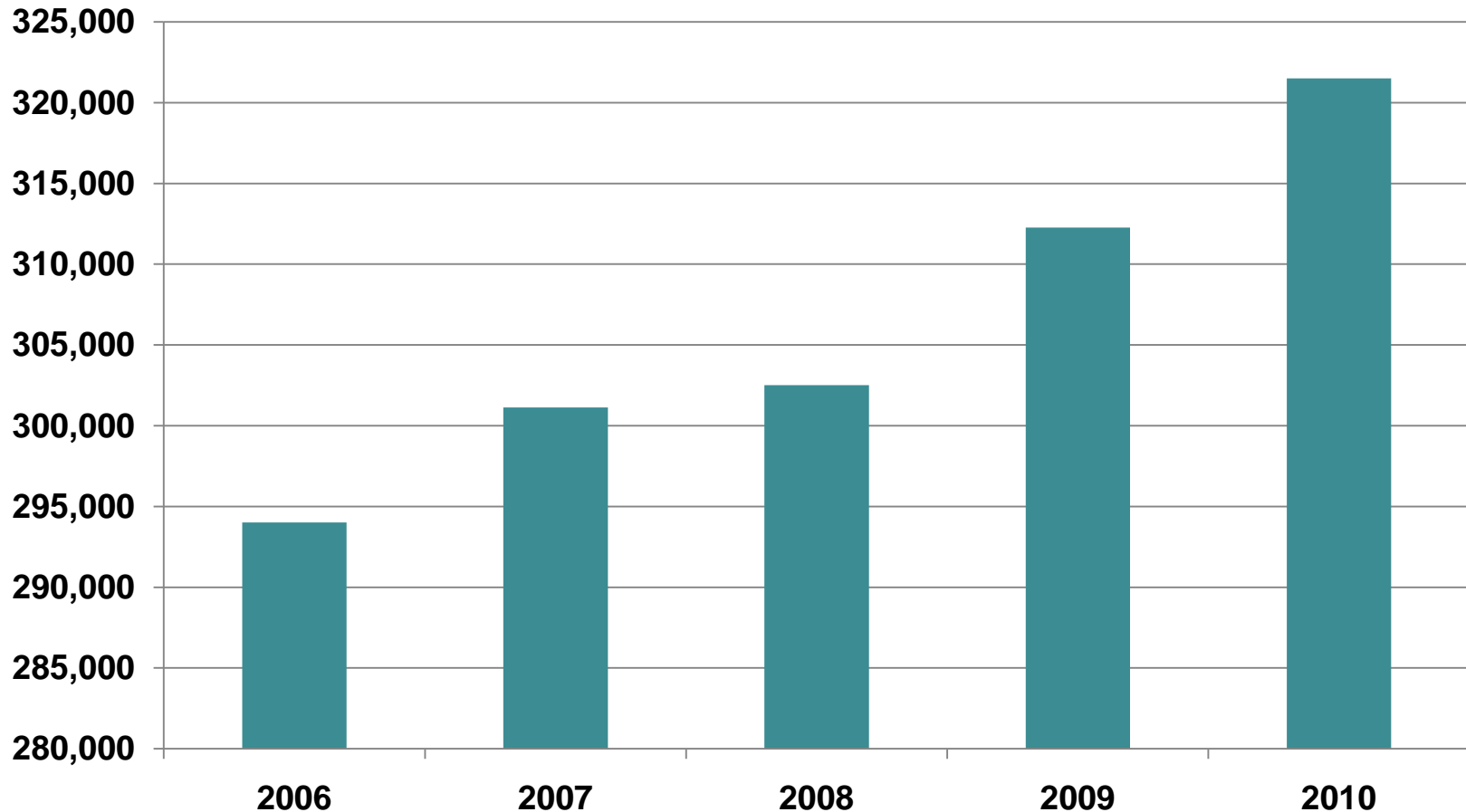
Appropriation Category	2011-12 Total Appropriation	2012-13 Budget Request	2012-13 \$ and % Change	
E&G/Special Units	\$3,464,224,400	\$3,693,021,283	\$253,814,027	6.60%
IHMC*	\$1,457,864	\$4,457,864	\$3,000,000	205.78%
Moffitt Cancer Ctr.	\$9,583,007	\$12,014,381	\$2,900,000	25.37%
Distance Learning	\$573,859	\$994,126	\$715,267	73.24%
Major Gifts	\$0	\$282,551,025	\$282,551,025	-----
Grand Total	\$3,479,184,499	\$3,996,384,048	\$542,980,319	14.87%

*Institute of Human & Machine Cognition



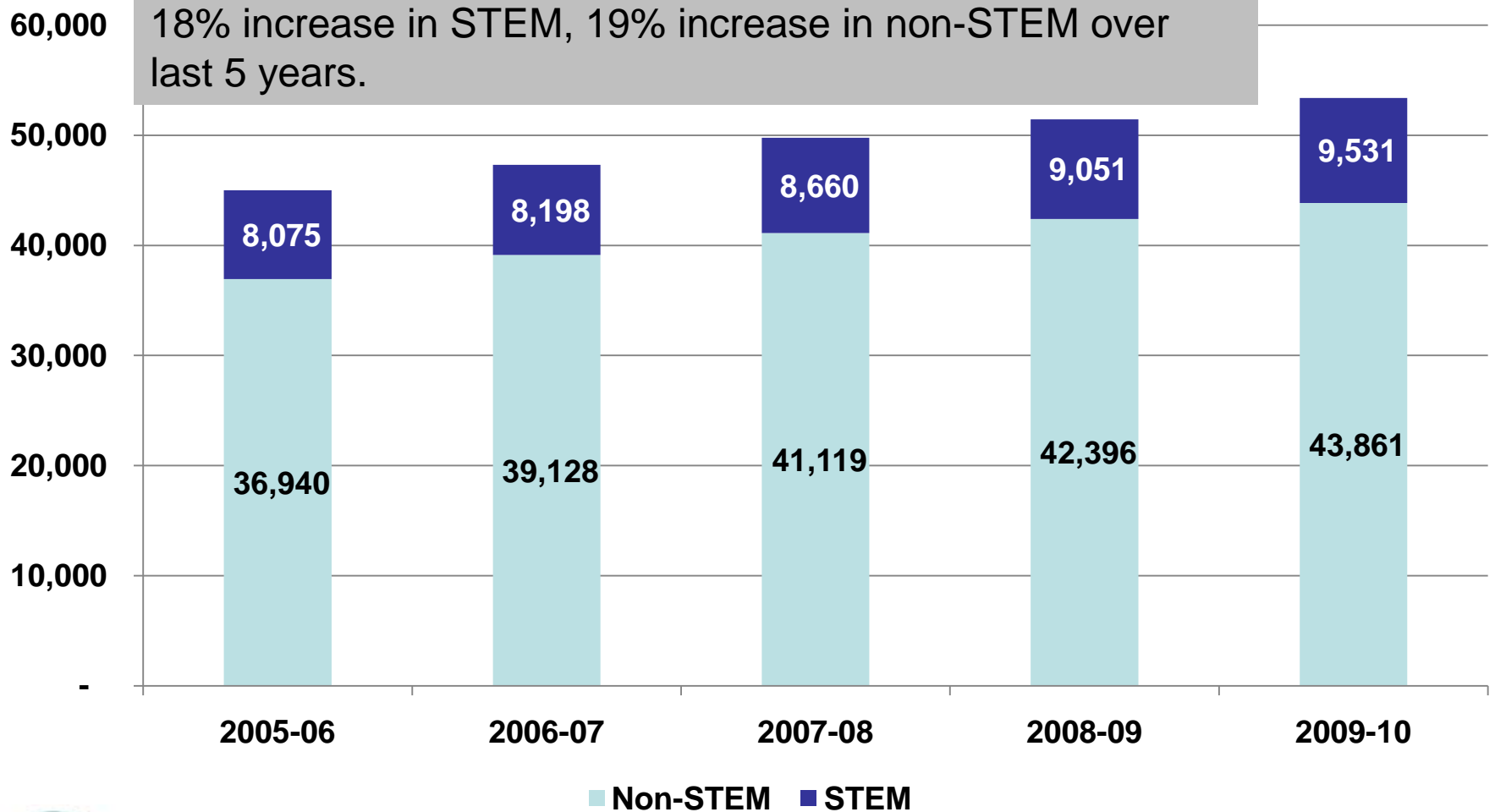
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Fall Headcount Has Increased 9%



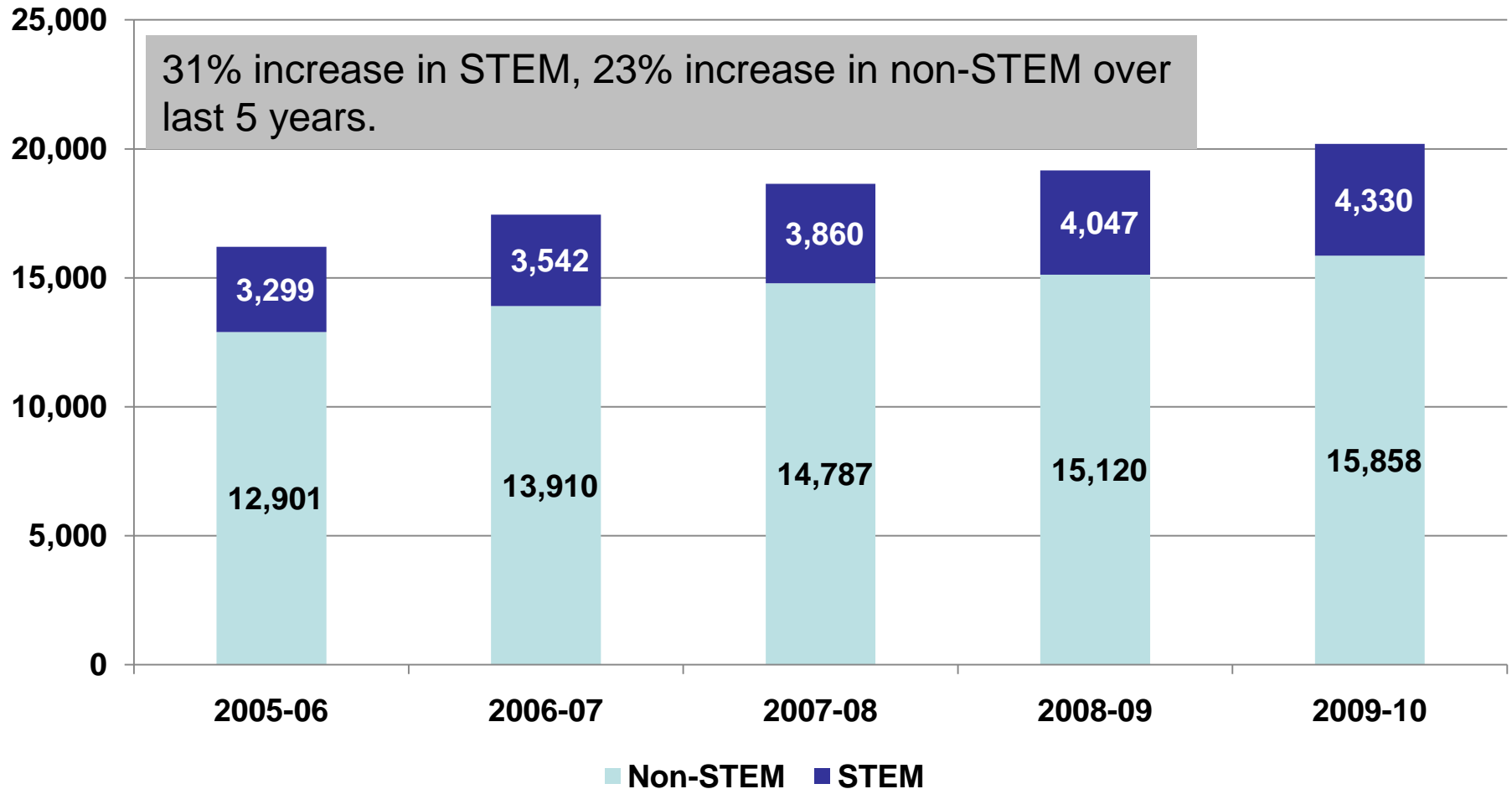
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Baccalaureate Degrees



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Graduate Degrees



Key 2012-13 New Florida Issues

- **STEM / Research/Strategic Emphasis - \$91 M**
 - STEM /Research - \$77.4 M
 - STEM World Class Scholars - \$10 M
 - Small Business Development Center - \$2.1 M
 - FIO - \$1.2 M
 - Professional Science Masters - \$331,000



Key 2012-13 New Florida Issues

- **Access / Graduation/Retention Rates - \$63 M**
 - Access/Improved Grad Rates - \$53 M
 - Auxiliary Learning Aids - \$5 M
 - Medical School Phase-in- FIU/UCF - \$1.9 M
 - Bldg Acad/Admin. Infrastructure NCF - \$1.3 M
 - Distance Learning Consortium - \$715,267
 - FL Critical Languages Network - \$516,500



Other Key 2012-13 Issues

- **Plant, Operation and Maintenance - \$17.9 M**
- **Moffitt Cancer Center - \$2.9 M**
- **IHMC - \$3 M**
- **Major Gift Matching Endowment Program - \$282.5 M**

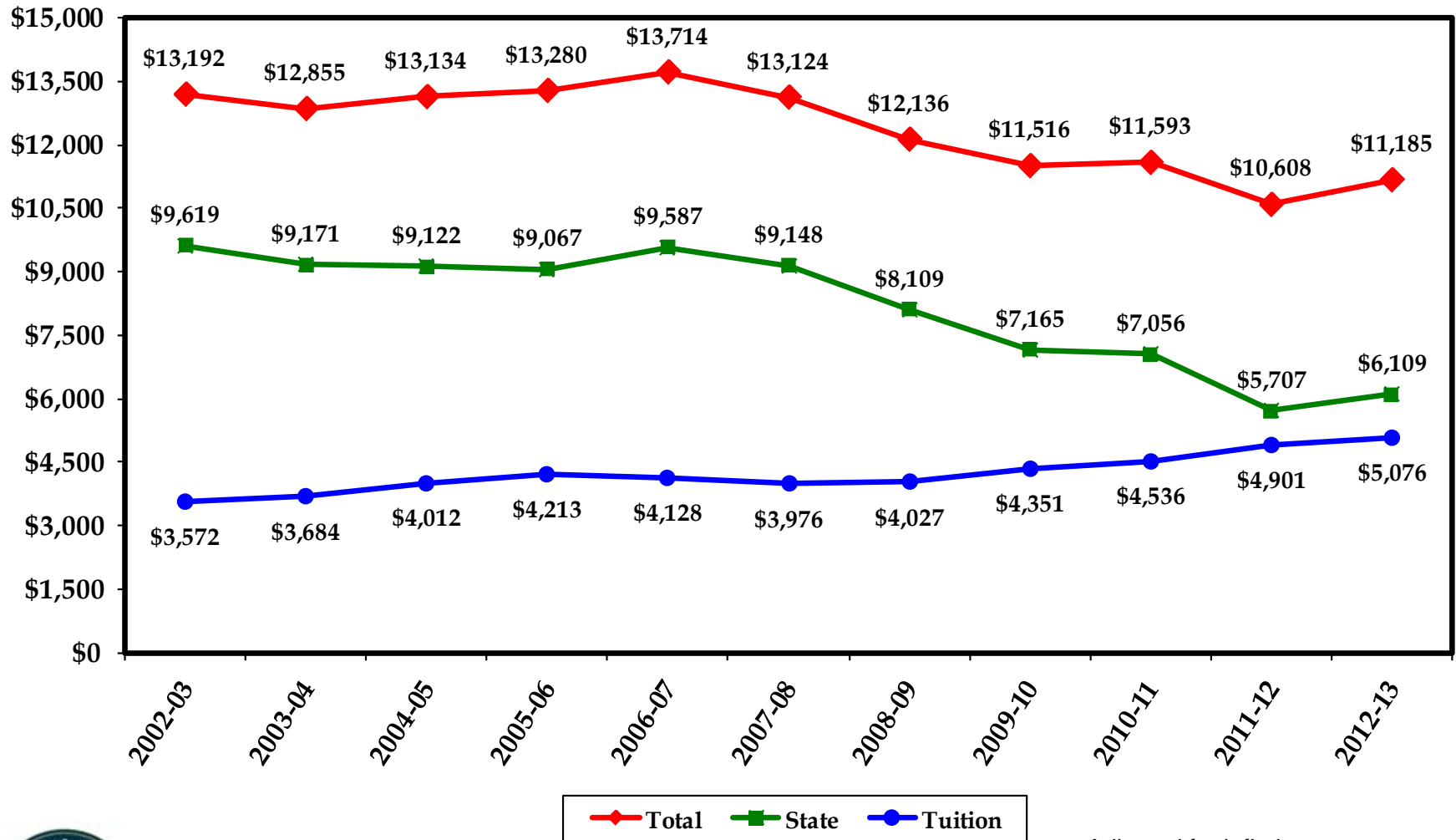


Major Gift Matching Endowment Program

- **Endowments Created - 4,310**
 - Chairs - 327
 - Scholarships, Professorships, Research - 3,983
- **Endowment Corpus - \$1.5 B**
 - Private Donations - \$1.1 B
 - State Matching Received - \$407 M
 - State Matching Pending - \$283 M



E&G Proposed Funding Increase of \$577 per FTE Student



Adjusted for inflation.



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Board General Office

Appropriation Category	2011-12 Total Appropriation	2012-13 Budget Request	2012-13 \$ and % Change	
Salary & Benefits	\$4,580,488	\$4,580,488	\$0	0%
OPS	\$34,373	\$34,373	\$0	0%
Expenses	\$775,776	\$768,871	(\$6,905)	(.89%)
OCO	\$52,732	\$17,732	(\$35,000)	(66.4%)
Contracted Services	\$54,982	\$69,805	\$14,823	27.0%
NW Reg. Data Ctr	\$0	\$25,177	\$25,177	NA
Equip. Lease	\$0	\$1,905	\$1,905	NA
TR DMS Contract	\$20,837	\$20,837	\$0	0%
Total	\$5,519,188	\$5,519,188	\$0	0%
Positions	52	52	0	0%

