

State University System of Florida  
**Outstanding Debt (non-DBF issued)**

As of 9/11/2020

Issuer	Series / Note	Outstanding Balance	Interest Rate	Fixed or Variable?	Eligible for Refinancing	Has this series recently been refinanced? (provide date)	Comments
<b>FAMU</b>							
FAMU (US DOE HBCU Capital Financing Program)	2019-1	8,984,827	2.65%	fixed	no	no	New as of 3/6/19. In deferment, pmt deferral retroactive to 4/1/20
FAMU (US DOE HBCU Capital Financing Program)	2019-2	5,470,278	2.55%	fixed	no	no	New as of 3/6/19. In deferment, pmt deferral retroactive to 4/1/20
FAMU (US DOE HBCU Capital Financing Program)	2019-3	34,980,147	2.85%	fixed	no	no	New as of 3/6/19. In deferment, pmt deferral retroactive to 4/1/20
FAMU (US DOE HBCU Capital Financing Program)	2019-4	52,575,566	2.10%-2.64%	fixed	no	no	New as of 3/6/19. Housing/Dining project, under construction. Housing completed 8/5/20, Dining still under construction.
<b>Subtotal:</b>		<b>102,010,818</b>					
<b>FAU</b>							
FAUFC	2012A, Housing	39,420,000	3.00% - 5.00%	fixed	yes	no	Fin Corp approved refi/refunding, exploring opportunities
FAUFC	2012B, Housing	1,460,000	2.23%	fixed	no	Rate fixed 4/10/19	Was variable, but rate fixed to maturity at 2.23%
FAUFC	2017, Housing, Stadium	36,260,000	2.61%	fixed	no	yes 08/30/2017	2010 Stadium refinanced
FAUFC	2019A, Housing	86,265,000	5.00%	fixed	no	yes 01/08/2019	2010A refinanced
FAUFC	2019B, Housing	68,190,000	4.00% - 5.00%	fixed	yes	no	New project, under construction
FAUF	2012 CoP	5,587,000	2.9300%	fixed	yes	no	
<b>Subtotal:</b>		<b>237,182,000</b>					
<b>FGCU</b>							
FGCU Financing Corporation	2005A (Housing)	5,300,000	3.17%	Fixed	No	07/01/13	Loan Agreement for Purchase and Refunding of series. Prepayment penalty.
FGCU Financing Corporation	2005B (Parking)	3,900,000	3.17%	Fixed	No	07/01/13	Loan Agreement for Purchase and Refunding of series. Prepayment penalty.
FGCU Financing Corporation	2008A (Housing)	15,465,000	0.09%	Variable	Yes	No	Interest rate for 08/20/20-08/26/20 period; remarketed weekly
FGCU Financing Corporation	2009A (Parking)	5,970,000	0.09%	Variable	Yes	No	Interest rate for 08/20/20-08/26/20 period; remarketed weekly
FGCU Financing Corporation	2011A (Housing)	25,600,000	4.00% - 5.50%	Fixed	No	No	Planning a current refunding for Fall 2020/Spring 2021
FGCU Financing Corporation	2013A (Housing)	26,450,000	2.25% - 5.00%	Fixed	No	No	
FGCU Financing Corporation	2017A (Housing)	41,610,000	3.38% - 5.00%	Fixed	No	11/29/17	
FGCU Financing Corporation	2017B (Parking)	6,975,000	3.00% - 5.00%	Fixed	No	11/29/17	
FGCU Financing Corporation	2019A (Housing)	31,655,000	3.00% - 5.00%	Fixed	No	12/05/19	
<b>Subtotal:</b>		<b>162,925,000</b>					

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<b>FIU</b>							
Miami Dade Industrial Development Authority - FIU Athletics Finance Corporation	2009A	25,820,000	~5.0% Synthetically fixed (~1.6% without Swap).	Variable (synthetically fixed via swap)	Yes	Dec 2016: Trust Indenture modified, lower int rate	\$4,286,554 SWAP liability. Bank Qualified Tax Exempt Note - Currently analyzing opportunities to refi/refund
Miami Dade County Education Facilities Authority - FIU Foundation	2010	1,795,000	~1.8%	Variable	Yes - Matures 05/2022	No	Bank Qualified Tax Exempt Note
<b>Subtotal:</b>		<b>27,615,000</b>					
<b>FPU</b>							
N/A - no Bonds/CoPs/LT Notes outstanding							
<b>Subtotal:</b>		<b>-</b>					
<b>FSU</b>							
Florida State University (Dining)	2005A	3,535,000	2.29%	Fixed	Yes	No	Matures 2025, annual principal pmt \$610k due 7/1/20. No prepayment penalty
Florida State University (ESCO)	Biomedical	4,445,060	1.80%	Fixed	Yes	No	Matures 2027. 2% prepayment until October 2023; 1% thereafter
Florida State University (ESCO)	Utilities Chiller 1	3,080,371	3.06%	Fixed	Yes	No	Matures 2029. 2% prepayment until April 2025 1% thereafter
Florida State University (ESCO)	Utilities Chiller 2	413,379	3.30%	Fixed	Yes	No	Same as above
Florida State University (ESCO)	LED Lighting	1,875,926	3.30%	Fixed	Yes	No	Same as above
Florida State University (Parking)	2017A	5,406,000	2.12%	Fixed	Yes	No	Matures 2026. Annual Principal Pmt of \$836k due on July 1, 2020; not redeemable prior to July 1, 2020
Florida State University (NWRDC)	Equipment	617,163	0.00%	Fixed	No	No	Matures 2024.
Florida State University Schools	2010	8,181,439	4.00%	Fixed	No	No	Matures 2027. Can refund in 2/2021; taxable if done prior to that date.
FSU Financial Assistance Inc	2012A	33,185,000	3.00-5.00%	Variable	No	No	Matures 2032
FSU Financial Assistance Inc	2012C	11,310,000	2.00-5.00%	Variable	No	No	Matures 2043
FSU Financial Assistance Inc	2013A	8,010,000	2.63%	Fixed	No	No	Matures 2024
FSU Financial Assistance Inc	2015A	63,530,000	3.50-5.00%	Variable	No	No	Matures 2046
FSU Financial Assistance Inc	2015B	7,260,000	1.50-4.375%	Variable	No	No	Matures 2029
FSU Financial Assistance Inc	2015C	8,900,000	3.00-5.00%	Variable	No	No	Matures 2027
FSU Foundation	Promissory Note	3,112,091	2.61%	Fixed	Yes	No	Matures 2032. Ameris indicated market rates are less favorable than current rate of 2.61%

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Seminole Boosters	Bank loan, Champions Hall	5,565,000	3.67%	Fixed	Yes	Yes, in progress	2013 note with a 7-year "put". Working with the bank on a possible 12 month extension as note came due July 1, 2020.
Seminole Boosters	Bank loan, College Town I	15,000,000	3.52%	Fixed	Yes	Yes, in progress	Matures 2020. Mar 2020 BOG approved refinancing \$17M with Ameris Bank. Refinancing in progress, but delayed due to COVID-related syndication issues.
Seminole Boosters	Bank loan, College Town II	23,000,000	3.66%	Fixed	No	Yes	Refinanced closed August 21, 2020. Matures 2030. Fixed for 10 years, then will need to be refinanced.
Seminole Boosters	Bank loan, College Town III	30,497,533	3.68%	Fixed	No	No	Matures 2045. Fixed for 7 years then resets at 218bps + 7 year treasury
<b>Subtotal:</b>		<b>236,923,962</b>					
<b>NCF</b>							
Suntrust/Truist	CoPs 2006 issue	22,090,715	4.72%	Variable (synthetically fixed via swap)	Yes	No	SWAP, negative fair value, synthetically fixed as of 7/31/20 our M-T-M is \$1,235,932 to unwind SWAP (termination date 4/1/22)
<b>Subtotal:</b>		<b>22,090,715</b>					
<b>UCF</b>							
UCF Athletics Association	Due to university (principal only)	5,813,484	1.66%	Variable	No	No	This is an internal loan issued in 2009, maturing 2025. The debt is not held by any outside party, and the loan is not subject to refinancing. Floating rate equal to prior FY's SPIA rate of return
UCF Athletics Association	Construction line of credit (Bank note)	5,080,000	2.62%	Variable	No	Line of Credit renewed 07/2020	.67*(30 day LIBOR +1.34%). In July 2020 the agreement was renewed until July 2033.
UCF Athletics Association	Operating line of credit (Bank note)	1,620,000	3.63%	Variable	No	Line of Credit renewed 07/2020	Interest rate: LIBOR + 2%. Line renewed in July 2020 with local bank. Balance changes throughout the year based on cash needs.
UCF Athletics Association	Roth Athletic Center	7,394,000	2.00%	Fixed	No	No	Principal not due until 09/2020. Loan secured by pledge donations and matures 09/01/2024
UCF Convocation Corporation	Series 2018/ Housing	95,670,000	3.52%	Fixed	No	Refinanced 7/2018	Refinanced Housing series 2014A&B. Bonds contain make whole provision through 7/1/23, negates savings with any refinancing until that date

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UCF Convocation Corporation	Series 2015A/Arena	48,385,000	3.0-5.0%	Fixed	No	Refinanced 8/2015	Refinanced Arena COP series 2005A. Optional redemption is not possible until after October 1, 2025.
UCF Convocation Corporation	Series 2015B/Arena	22,140,000	3.0-4.3%	Fixed	No	Refinanced 8/2015	Refinanced Arena COP series 2005B. Bonds contain a make whole provision that would negate savings with any refinancing until Call dates.
UCF Finance Corporation	Series 2017/Burnett Biomedical Research	55,681,000	2.40%	Fixed	No	Refinanced 9/2017	Refinanced Capital Improvement Revenue Bond series 2007. Note can be prepaid, in whole or in part, on any date without penalty.
UCF Finance Corporation	Bank note, Downtown construction loan	4,045,399	.81% (30 day LIBOR +.50%)	Variable	No	No	Maturity Date 3/08/23. Prepayable without penalty, but loan is secured by pledges scheduled to be received through 2023.
UCF Foundation	Bank note, 2009 Tax-exempt	9,775,000	4.96%	Fixed	Yes (Refinancing discussions are in progress with Truist)	Refinanced 12/2009	Callable after 4/2020. In final stages of refinancing, converting to taxable note to allow for additional tenant opportunities. New rate 2.39%, generate debt service of approx \$650K over life of the note. Secured by mortgage (for Research Pavilion, the IST Bldg. & Orlando Tech Center).
UCF Foundation	Bank note, 2017 Tax-exempt	6,478,000	3.34%	Fixed	Yes (Refinancing discussions are in progress with Truist)	Refinanced 5/2017	Refinanced in 2017 (from original 2008 tax-exempt note) at a lower rate & all other terms remaining the same. Matures 4/1/2029. More recently explored refinancing options but savings not sufficient to pursue.
UCF Foundation	2018 Note/Orange County	50,000,000	0.00%	Fixed	No	No	Payment to begin after 3 years from loan origination date (8/27/18). Issued tax free for purchase of Sanford Burnham Research Annex. Matures 8/27/2048 (30 yr. loan). Discussion is occurring with Orange County about potentially deferring payments for this year but no decisions have been finalized as of this date.
UCF Foundation	2018 Tax-exempt Note/BB&T	5,897,000	3.93%	Fixed	Yes (Refinancing discussions are in progress with Truist)	No	Orig issue 12/11/18, 20 yr note maturing 10/1/38, callable at will with 60-day notice. In final stages of refinancing, remain nontaxable, new rate of 2.70% would generate debt service savings of approx \$408K over remaining life of the note.

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UCF Hospitality School Student Housing Foundation	Series 2013/Housing - revenue bonds	8,365,000	81% of the sum of (30 day LIBOR +200 basis points) or 1.75%	Variable (with a portion fixed through SWAP)	Yes (Put option expires 6/30/2020, currently negotiating new rate extension with Truist)	Refinanced 07/2013	Issued 07/01/2013 & refinanced series 2006B. Synthetic fixed rate via SWAP, rate reset 7/1/20 in accordance docs. Principal paydown 4/1/20-\$689,310. The University housing auxiliary is responsible for the Rosen Foundation debt service.
UCF Stadium Corporation	Series 2015A/Stadium revenue bonds	29,300,000	3.0-5.0%	Fixed	No - Callable in 2026	Refinanced 12/1/15	Current bond issued as publicly traded bonds. Refinanced COP series 2006A. Bonds contain make whole provision through 7/1/26, negate savings with any refinancing until that date
UCF Stadium Corporation	Series 2015B/Stadium revenue bonds	8,485,000	3.07-5.15%	Fixed	No - Callable in 2026	Refinanced - 12/1/15	Current bond issued as publicly traded bonds. Refinanced COP series 2006B. Bonds contain make whole provision through 7/1/26, negate savings with any refinancing until that date
UCF Stadium Corporation	Series 2015C/Student Leadership Center bonds	2,229,000	2.49%	Fixed	Yes	Refinanced - 12/1/2015	Current bond issued with funds directly borrowed from the bank. Refinanced COP series 2014. Prepayable at any time.
<b>Subtotal:</b>		<b>366,357,883</b>					
<b>UF</b>							
University of Florida	Bank note - ESCO agreement for Reitz Union	4,318,943	2.33%	Fixed	Yes	No	Maturity date is 8/31/2029.
UF Jacksonville Physicians	2019-A tax exempt note	1,915,000	2.27%	Variable (synthetically fixed via swap)	Yes	Yes - Interest Rate Swap Agreement on 2/20	A Fixed Rate swap agreement was entered into beginning 2/20. Penalty incurred with SWAP if refinanced before the 15 year commitment.
UF Jacksonville Physicians	2019-B tax exempt note	26,345,000	2.27%	Variable (synthetically fixed via swap)	Yes	Yes - Interest Rate Swap Agreement on 2/20	A Fixed Rate swap agreement was entered into beginning 2/20. Penalty incurred with SWAP if refinanced before the 15 year commitment.
UF Foundation	Note to Private Individual	498,589	6.00%	Fixed	No	No	Note is collateralized by property - College of Arts Warehouse
University Athletic Association	Bank loan, Series 2001/2019	15,475,000	1.78%	Variable	No	Yes December 2019	This is technically a variable rate but bond matures within variable rate period. Maturity is 10/1/2024.
University Athletic Association	Bank loan, Series 2001	15,950,000	1.91%	Variable	Yes - 10/01/2023	No	Maturity is 10/1/2031.
University Athletic Association	Bank loan, Series 2001	14,235,000	SIFMA+.47%	Variable	Yes - at anytime	No	This tranche is priced weekly. Maturity is 10/1/2031.

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University Athletic Association	Bank loan, Series 2007 & Series 2011	13,000,000	2.08%	Variable	Yes - 10/1/2026	No	Maturity dates are 10/1/2027 and 10/1/2031, respectively.
University Athletic Association	Bank loan, Series 2015	12,000,000	2.39%	Variable	No	Yes - December 2019	Effective October 1, 2020 rate will be 1.94% until 10/01/2030. Maturity date is 10/1/2035.
University Athletic Association	Bank loan, Series 2018	48,715,000	3.43%	Fixed	Yes - 10/01/2028	No	Maturity date is 10/1/2043.
Florida Clinical Practice Association	Bank note payable	5,769,907	2.98%	Variable (synthetically fixed via swap)	Yes	No	Fixed rate swap agreement
Florida Clinical Practice Association	Series 2012 Bonds (Alachua County Health Facilities Authority)	20,530,613	2.13%	Variable (synthetically fixed via swap)	Yes	No	Fixed rate swap agreement
Florida Clinical Practice Association	Series 2017 Bonds (Alachua County Health Facilities Authority)	31,052,506	2.18%	Variable (synthetically fixed via swap)	Yes	No	Fixed rate swap agreement and the interest rate currently runs approximately 40 basis points higher due to the Margin Rate Factor.
Florida Clinical Practice Association	Series 2019 Bonds (Alachua County Health Facilities Authority)	30,000,000	2.51%	Variable (synthetically fixed via swap)	Yes	No	Fixed rate swap agreement
Shands Jacksonville	Note payable, Series 2013A	56,700,000	Fixed coupon average is 5.81%	Fixed	Yes	No	
Shands Jacksonville	Note payable, Series 2013B	40,060,000	R-FLOAT	Variable	Yes	No	
Shands Jacksonville	Series 2015 (City of Jacksonville)	10,862,000	65% LIBOR + 1.2%	Variable (synthetically fixed via swap)	Yes	No	Swap to fixed at 2.735%
Shands Jacksonville	Note payable, Series 2015	85,000,000	5.25%	Fixed	Yes	No	TRS is 70% LIBOR + 1.95% and matures 12/2020 - efforts are underway to extend it 3 years.
Shands Jacksonville	Note payable, Series 2019	18,655,000	79% LIBOR + 1.33%	Variable	Yes	Yes	Series 2015 line of credit refinanced to term loan September 2019. Swap to fixed 2.705%.
Shands Jacksonville	Bank revolving line of credit, Series 2019A	0	LIBOR + 1.50%	Variable	NA	No	Newly issued Sept 2019. Available balance is \$10M. Requested \$10M increase to \$20M total on 3/26/2020.
Shands Teaching Hospital & Clinics and Affiliates	2007A tax exempt bonds (Alachua County)	40,395,000	1.10%	Variable	Yes	No	Final maturity for this series is Dec. 2037. Fixed Payer Swap on outstanding bonds of 4.349%.
Shands Teaching Hospital & Clinics and Affiliates	2008A tax exempt bonds (Alachua County)	49,990,000	0.21%	Variable	Yes	No	Final maturity for this series is Dec. 2037. Fixed Payer Swap on outstanding bonds of 3.538%.

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Shands Teaching Hospital & Clinics and Affiliates	2008C tax exempt bond (Alachua County)	31,875,000	1.41%	Variable	Yes	Yes - 11/05/08	Final maturity for this series is Oct. 2028. Fixed Payer Swap on outstanding bonds of 4.18%. Refinanced 1996B bonds.
Shands Teaching Hospital & Clinics and Affiliates	2013A taxable notes (Alachua County)	125,000,000	4.74%	Fixed	Yes	No	Notes have a single maturity in December 2042 and a yield of 4.74%. May be redeemed in whole or part on any business day at a redemption price equal to the "Make-Whole Redemption Price" (i.e. greater of (1) 100% of the principal amount to be redeemed or (2) the present value of the remaining scheduled payments of principal and interest, discounted at the "Adjusted Treasury Rate" plus 25bp) plus accrued interest to the redemption date.
Shands Teaching Hospital & Clinics and Affiliates	2014A tax exempt bonds (Alachua County)	250,000,000	4.80%	Fixed	No	No	Final maturity for this series is Dec. 2044 and yield is 4.41%.
Shands Teaching Hospital & Clinics and Affiliates	2014B tax exempt bonds (Alachua County)	50,000,000	5.00%	Fixed	No	No	This series has a single maturity in December 2034 and yield of 4.26%.
Shands Teaching Hospital & Clinics and Affiliates	2016A tax exempt bond (Alachua County)	38,795,000	2.50%	Fixed	Yes	Yes - 5/06/16	Final maturity for this series is Dec. 2030 and yield is 2.50%. Refinanced 2008D1D2 bonds.
Shands Teaching Hospital & Clinics and Affiliates	2019A bonds (Alachua County)	167,170,000	3.76%	Fixed	No	No	Final maturity for this series is Dec. 2049 and yield is 3.50%.
Shands Teaching Hospital & Clinics and Affiliates	2019B1 bonds (Alachua County)	113,100,000	4.93%	Fixed	No	Yes - 10/22/19	Final maturity for this series is Dec. 2037 and yield is 2.73%. Refinanced 2007A-\$60M 2007B, 2010A, 2012AB bonds.
Shands Teaching Hospital & Clinics and Affiliates	2019B2 bonds put bonds 12/1/26 (Alachua County)	45,020,000	5.00%	Fixed	No	Yes - 10/22/19	Final maturity for this series is Dec. 2037 and yield is 2.10%. Refinanced 2007A-\$60M 2007B, 2010A, 2012AB bonds.
Shands Teaching Hospital & Clinics and Affiliates	2011 Series-mandatory tender date 10/1/25 (City of Leesburg)	55,420,000	0.87%	Variable	Yes	Yes - On 4/24/18, mandatory tender date was extended from 10/1/21 to 10/1/25, reduced interest rate.	This series belongs to Central Florida Health, in which Shands Teaching Hospital became the sole corporate member on Jan. 1, 2020. Final maturity for this series is July 2036. Interest Rate Change, Refinanced 2008A, 2008C, 2009B.

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Shands Teaching Hospital & Clinics and Affiliates	2014A Series (Sumter County Industrial Dev Auth)	45,615,000	5%-5.25%	Fixed	Yes	No	This series belongs to Central Florida Health, in which Shands Teaching Hospital became the sole corporate member on Jan. 1, 2020. Final maturity for this series is July 2044 and yield is variable. Refinanced 2002. Able to be refinanced under acquisition refinancing rules since Shands acquired CFH effective 1/1/2020 (refinancing allowed 6 months of acquisition date).
Shands Teaching Hospital & Clinics and Affiliates	2014B Series (Sumter County Industrial Dev Auth)	30,265,000	5.00%	Fixed	Yes	No	This series belongs to Central Florida Health, in which Shands Teaching Hospital became the sole corporate member on Jan. 1, 2020. Final maturity for this series is July 2032 and yield is variable. Able to be refinanced under acquisition refinancing rules since Shands acquired CFH effective 1/1/2020 (refinancing allowed 6 months of acquisition date).
Shands Teaching Hospital & Clinics and Affiliates	2017 Series-mandatory tender date 12/1/24 (City of Leesburg)	28,985,000	0.86%	Variable	Yes	Yes - 12/21/17	This series belongs to Central Florida Health, in which Shands Teaching Hospital became the sole corporate member on Jan. 1, 2020. Final maturity for this series is July 2036 and yield is 1.2918%. Refinanced 2009A Bonds.
<b>Subtotal:</b>		<b>1,522,712,558</b>					
<b>UNF</b>							
University of North Florida Finance Corporation	2018	4,290,000	2.71%	Fixed	No	Yes	
University of North Florida Finance Corporation	2016	102,550,000	3.25%	Fixed	No	No	
University of North Florida Finance Corporation	2016	15,535,000	2.91%	Fixed	No	No	
University of North Florida Finance Corporation	2013	980,000	2.32%	Fixed	No	No	
<b>Subtotal:</b>		<b>123,355,000</b>					
<b>USF</b>							
USF Financing Corporation	2010A (Housing)	0	4.42%	Fixed	Paid in full	Paid in full	Matured on 7/1/2020
USF Financing Corporation	2012A (Housing)	75,365,000	3.65%	Fixed	No	Refinanced 5/6/2015	Callable on 7/1/2025
USF Financing Corporation	2012B (Housing)	53,425,000	4.67%	Variable (Synthetically Fixed with Swap)	No	Refinanced 10/1/2012	Callable on 10/1/2024 without penalty. Current swap MTM termination payment \$8.9M
USF Financing Corporation	2015A (Housing)	8,900,000	2.00%	Fixed	No	Refinanced 5/6/2015	Not callable; final maturity: 7/1/2023
USF Financing Corporation	2018 (Housing)	30,140,000	3.99%	Fixed	No	No	New issue 1/16/19, Callable on 1/1/2029



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USF Financing Corporation	2019 (Housing)	15,380,000	3.68%	Fixed	No	Refinanced 1/16/2019	Callable on 1/1/2029
USF Financing Corporation	2013A (Health)	31,610,000	2.71%	Fixed	No	Converted Variable to Fixed Rate, 7/1/2016	Callable on 7/1/2026
USF Financing Corporation	2013B (Health)	16,530,000	3.39%	Fixed	No	Converted Variable to Fixed, 7/2/2018	Callable on 7/1/2028
USF Financing Corporation	Bank Loan, 2018 (Health)	13,857,941	3.51%	Fixed	Yes	Yes, closed on 8/31/2020: Net PV Savings: \$776,167 (5.60%)	Callable at any time prior to 1/1/2026 with 1% premium; Callable after 1/1/2026 without premium
USF Financing Corporation	2003A (Athletics)	2,985,000	3.82%	Fixed	No	Converted Variable to Fixed Rate, 3/15/2011	Small balance; final maturity: 10/1/2022
USF Financing Corporation	Bank Loan, 2018A (Athletics)	6,843,759	3.46%	Fixed	Yes	Yes, closed on 8/31/2020: Net PV Savings: \$364,035 (5.32%)	Callable at any time prior to 1/1/2026 with 1% premium; Callable after 1/1/2026 without premium
USF Financing Corporation	Bank Loan, 2018B (Athletics)	9,354,110	3.51%	Fixed	Yes	Yes, closed on 8/31/2020: Net PV Savings: \$497,586 (5.32%)	Callable at any time prior to 1/1/2026 with 1% premium; Callable after 1/1/2026 without premium
USF Financing Corporation	Taxable Bank Loan, 2013 (Athletics/Arena)	15,055,000	4.78%	Fixed	No	No	Make whole payment to bank required upon prepayment. Make whole payment
USF Financing Corporation	2015 (Student Center)	26,595,000	3.43%	Fixed	No	Refinanced 5/6/2015	Callable on 7/1/2025
USF Financing Corporation	Taxable Promissory Note, 2019	3,380,202	4.33%	Fixed	No	No	New issue 5/1/19, Callable on 11/1/2024
USF Financing Corporation	Taxable Promissory Note, 2019 (Research)	27,000,000	3.22%	Fixed	No	No	New issue 12/16/19, Callable on or 12/16/2025
USF Research Foundation	Taxable Bank Loan, 2013B (Research)	14,635,000	3.18%	Fixed	No	Refinanced 4/1/2013	Make whole payment to bank required upon prepayment. Make whole payment (breakage) would offset any savings opportunity
USF Foundation	Conventional Mtg, nonrecourse (Land	4,234,995	2.63%	Fixed	No	No	Nonrecourse mortgage with USF Foundation
<b>Subtotal:</b>		<b>355,291,007</b>					
<b>UWF</b>							
UWF Foundation	2016A Public Issue	24,660,000	3.375-5.0%	Fixed	No	Yes/2016	Callable 6/1/26
UWF Foundation	2016B Private Placement	6,731,000	2.75%	Fixed	Yes (see comments)	Yes/2016	Callable @ 101, COVID-19 affects on market and stress on ratings are present/only marginal savings could be anticipated and may not be realized.
UWF Foundation	2016C Private Placement	11,423,604	3.10%	Fixed	No	Yes/2016	Make whole til 2025
<b>Subtotal:</b>		<b>42,814,604</b>					
<b>Total:</b>		<b>3,199,278,547</b>					