

STATE UNIVERSITY SYSTEM OF FLORIDA  
BOARD OF GOVERNORS  
UF University Athletics Association, Inc.  
Athletic Improvements Project, Phase 3

**Estimated Sources and Uses of Funds**

**Sources of Funds**

Bond Par Amount	\$ 50,000,000
Private donors & Cash Contribution <sup>1</sup>	42,655,000
<b>Total Sources of Funds</b>	<b><u><u>\$ 92,655,000</u></u></b>

**Uses of Funds**

Project Cost: Bill Heavener Football Training Center	\$ 85,000,000
Project Cost: Soccer/Lacrosse Stadium	7,500,000
Cost of Issuance <sup>2</sup>	155,000
	<b><u><u>\$ 92,655,000</u></u></b>

---

1) Primarily donor contributions, to a lesser extent UAA capital.

2) Costs are based on a full issuance of the \$50 million and will be less based on actual amount of debt issued and includes: Bond Counsel 50,000 - Underwriters Discount 45,000 - Financial Advisor 15,000 - Rated Agency fees 20,000 - Trustee Fees 5,000 - Miscellaneous 20,000.