

State University System of Florida
Board of Governors
University of Florida
University Athletic Association, Inc.
Athletic Improvements
Estimated Sources and Uses of Funds

Estimated Sources of Funds

Bond Proceeds	\$ 15,000,000.00
Total	\$ <u>15,000,000.00</u>

Estimated Uses of Funds

Deposit to the 2011 Bond Project Fund to Fund Capital Projects	\$ 14,850,000.00
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Estimated Bond Issuance Costs: ¹

Bond Counsel	35,000.00
Underwriters Discount	47,000.00
Financial Advisor	15,000.00
Rated Agency Fees	5,000.00
LOC Counsel	20,000.00
Trustee Fees	5,000.00
Miscellaneous	23,000.00

Total	\$ <u>15,000,000.00</u>
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1 Costs are based on a full issuance of \$15 million and will be less based on actual amount of debt issued.