

STATE UNIVERSITY SYSTEM OF FLORIDA
 BOARD OF GOVERNORS
 FLORIDA STATE UNIVERSITY
 Estimated Sources and Uses of Funds
 Indoor Athletic Practice Facility

Sources of Funds

<u>Sources of Funds</u>		<u>Basis for Amounts</u>
Bond Par Amount	\$ 15,650,000	Estimated Series 2012C Bond sale amount based on an interest rate of 5% for 30 years.
Seminole Boosters Equity Contribution	<u>\$ 2,000,000</u>	
Total Sources of Funds	<u><u>\$ 17,650,000</u></u>	

Uses of Funds

Project Cost	\$ 17,258,591	(Planning, Design, Construction & Equipment)
Costs of Issuance	\$ 300,000	(Estimate includes fees for Bond Counsel, Disclosure Counsel, Financial Advisor, Rating Agencies, Trustee and Dissemination Agent, as well as printing and administrative expenses.)
Underwriter's Discount	<u>\$ 91,409</u>	Estimated at 0.58% of par.
Total Uses of Funds	<u><u>\$ 17,650,000</u></u>	