FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY

2026-2027 CARRYFORWARD SPENDING PLAN SUMMARY

Operating / Carryforward Spending Plan:

	Main	Total
Total 2026-2027 E&G Operating Budget	$226.1 M	$226.1 M
July 1, 2026 Beginning Carryforward Balance	$53.3 M	$53.3 M
2025-2026 Encumbrances	$8.3 M	$8.3 M
Fixed Capital Outlay Reserve*	$0	$0
7% Reserve Requirement	$15.8 M	$15.8 M
2026-2027 Carryforward Spending Plan	$29.2 M	$29.2 M
12% Commitment to FCO Projects*	$3.5 M	$3.5 M
Carryforward Reserve Fund*	$0	$0
Percentage of Carryforward Spending Plan Compared to 2026-2027 Operating Budget	13%	13%

*Pursuant to 1011.45 F.S. and Board Regulation 9.007.

Carryforward Spending Plan Highlights and Observations:

- $1.1 M for Total University Restricted / Contractual Obligations
- $24.5 M for Total University Commitments

Restricted / Commitment Highlights

- $1.1 M for Restricted by Appropriations
- $5.7 M for Student Services, Enrollment, and Retention Efforts
- $5.4 M for Student Financial Aid
- $852 K for Faculty / Staff, Instructional and Advising Support, and Start-up Funding
- $3.8 M for Faculty Research and Public Service Support and Start-up Funding
- $5 M for Information Technology
- **$944 K for Small Carryforward Fixed Capital Outlay Projects**
- $735 K for Other Operating Requirements Approved by the Board of Trustees

Observations:

- Board staff have completed their review and have no further questions at this time.

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2026-2027 Operating Budget & E&G Carryforward Spending Plan

University Name: Florida Agricultural and Mechanical University

2026-2027 Operating Budget & E&G Carryforward Spending Plan Certification Representations
I hereby certify to the Board of Governors that the referenced 2026-2027 Operating Budget and E&G Carryforward Spending Plan provided to the Board of Governors in accordance with my fiduciary responsibility to the university are true and materially correct to the best of my knowledge. I further certify that these documents have been reviewed and approved by the Board of Trustees at its meeting held on September 24, 2026, and that funds will only be expended in accordance with the approved budget as well as all applicable Statutes, Board of Governors' Regulations, and university regulations. I understand that any unsubstantiated, false, misleading, or withheld information relating to these statements may render this certification void. My signature below acknowledges that I have read and understand these statements. Certification: richard schweigert Date 10/1/2026 Chief Financial Officer Certification: Marva B. Johnson Date 10/5/2026 President
I certify that the above-referenced university documents for fiscal year 2026-2027 have been approved by the University Board of Trustees and are true and materially correct to the best of my knowledge. Certification: Deveron Gibbons Date 10/7/2026 Board of Trustees Chair

FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY

Education and General
2026-2027 Carryforward Spending Plan Summary
Approved by University Board of Trustees
Balances and Spending Plans as of July 1, 2026

		University E&G	Special Unit or Campus (Title)	Grand Total : University Summary
A.	**Beginning E&G Carryforward Balance - July 1, 2026 :**			
	Cash	$ 21,863,613	$ -	$ 21,863,613
	Investments	$ 35,485,166	$ -	$ 35,485,166
	Accounts Receivable	$ 208,670	$ -	$ 208,670
	Less: Accounts Payable	$ 4,248,877	$ -	$ 4,248,877
	Less: Deferred Student Tuition & Fees	$ -	$ -	$ -
B.	**Beginning E&G Carryforward Balance (Net of Payables/Receivables/Deferred Fees)**	$ 53,308,573	$ -	$ 53,308,573
C.	**Fiscal Year 2025-2026 E&G Carryforward Encumbrances Brought Forward:**	$ 8,321,157	$ -	$ 8,321,157
D.	**Annual Contribution to Reserves for New FCO Projects (per s. 1001.706(12), F.S., and Board Reg 14.002)** (Should agree with the "Total Facilities Reserves as of July 1, 2026" on the "Details - FCO Reserves" tab)	$ -	$ -	$ -
E.	**7% Statutory Reserve Requirement** (per s. 1011.45(1), F.S.)	$ 15,835,443	$ -	$ 15,835,443
F.	**E&G Carryforward Balance Less 7% Statutory Reserve Requirement (**Amount Requiring Approved Spending Plan**)**	**$ 29,151,973**	**$ -**	**$ 29,151,973**
G.	**12% Carryforward Funds towards Public Education Capital Outlay (PECO) projects or deferred building maintenance expenses** (per s. 1011.45(3), F.S.)(Should agree with the "Total Amount Committed to PECO Projects or Deferred Maintenance of July 1, 2026" on the "Details-12% Commitment" tab)	$ 3,498,237	$ -	$ 3,498,237
H.	**Carryforward Reserve Fund** (per s. 1011.45(3), F.S.)	$ -	$ -	$ -
I.	*** Restricted / Contractual Obligations**			
	Restricted by Appropriations	$ 1,146,176	$ -	$ 1,146,176
	University Board of Trustees Reserve Requirement	$ -	$ -	$ -
	Restricted by Contractual Obligations			
	Compliance, Audit, and Security			
	Compliance Program Enhancements	$ -	$ -	$ -
	Audit Program Enhancements	$ -	$ -	$ -
	Campus Security and Safety Enhancements	$ -	$ -	$ -
	Academic and Student Affairs			
	Student Services, Enrollment, and Retention Efforts	$ -	$ -	$ -
	Student Financial Aid	$ -	$ -	$ -
	Faculty/Staff, Instructional and Advising Support and Start-up Funding	$ -	$ -	$ -
	Faculty Research and Public Service Support and Start-Up Funding	$ -	$ -	$ -
	Library Resources	$ -	$ -	$ -
	Facilities, Infrastructure, and Information Technology			
	Utilities	$ -	$ -	$ -
	Information Technology (ERP, Equipment, etc.)	$ -	$ -	$ -
	Small Carryforward Fixed Capital Outlay Projects (Board of Governors Regulation 14.003(2))	$ -	$ -	$ -
	Large Carryforward Fixed Capital Outlay Projects (Board of Governors Regulation 14.003(2))	$ -	$ -	$ -
	Other UBOT Approved Operating Requirements			
	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)	$ -	$ -	$ -
	Contingencies for a State of Emergency Declared by the Governor (Section 1011.45(3)(g))	$ -	$ -	$ -
	Operating Restricted (Should agree with restricted column totals on "Details-Operating" tab)	$ 1,146,176	$ -	$ 1,146,176
	FCO Restricted (Should agree with restricted column totals on "Details-Fixed Capital Outlay" tab)	$ -	$ -	$ -
	Grand Total Restricted / Contractual Funds	**$ 1,146,176**	**$ -**	**$ 1,146,176**

FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY

Education and General
2026-2027 Carryforward Spending Plan Summary
Approved by University Board of Trustees
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		University E&G	Special Unit or Campus (Title)	Grand Total : University Summary
J.	* Commitments			
	Compliance, Audit, and Security			
	Compliance Program Enhancements	$ 655,372	$ -	$ 655,372
	Audit Program Enhancements	$ 530,828	$ -	$ 530,828
	Campus Security and Safety Enhancements	$ 526,910	$ -	$ 526,910
	Academic and Student Affairs			
	Student Services, Enrollment, and Retention Efforts	$ 5,663,422	$ -	$ 5,663,422
	Student Financial Aid	$ 5,430,561	$ -	$ 5,430,561
	Faculty/Staff, Instructional and Advising Support and Start-up Funding	$ 851,700	$ -	$ 851,700
	Faculty Research and Public Service Support and Start-Up Funding	$ 3,832,789	$ -	$ 3,832,789
	Library Resources	$ 288,177	$ -	$ 288,177
	Facilities, Infrastructure, and Information Technology			
	Utilities	$ -	$ -	$ -
	Information Technology (ERP, Equipment, etc.)	$ 5,048,925	$ -	$ 5,048,925
	Small Carryforward Fixed Capital Outlay Projects (Board of Governors Regulation 14.003(2))	$ 943,876	$ -	$ 943,876
	Large Carryforward Fixed Capital Outlay Projects (Board of Governors Regulation 14.003(2))	$ -	$ -	$ -
	Other UBOT Approved Operating Requirements			
	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)	$ 735,000	$ -	$ 735,000
	Contingencies for a State of Emergency Declared by the Governor (per s. 1011.45(3)(g), F.S.)	$ -	$ -	$ -
				$ -
	Operating Commitments (Should agree with committed column total on "Details-Operating" tab)	$ 23,563,684	$ -	$ 23,563,684
	FCO Commitments (Should agree with committed column total on "Details-Fixed Capital Outlay" tab)	$ 943,876	$ -	$ 943,876
	Grand Total Commitments	**$ 24,507,560**	**$ -**	**$ 24,507,560**
K.	**Available E&G Carryforward Balance as of July 1, 2026**	**$ (0)**	**$ -**	**$ (0)**

* Provide supplemental, **detailed descriptions** for all multiple-item categories using the subsequent "Details" tabs in this file.

Notes :

1. Florida Polytechnic University amounts include the Phosphate Research Trust Fund.
2. Section 1011.45, Florida Statutes, requires each university to maintain a minimum carryforward balance of at least 7 percent of its state operating budget. A university retaining a balance above that minimum must submit a spending plan for the excess balance to its board of trustees for review, approval, or amendment by September 30 each year. The Board of Governors must review, approve, and amend the plan, if necessary, by November 15. The spending plan must include estimated costs and completion timelines for planned expenditures and identify the required 12 percent commitment to eligible public education capital outlay projects or deferred building maintenance pursuant to subsection (3). The plan may also retain funds as a reserve for authorized expenses in subsequent years. Supporting schedules provide the detailed expenditure and project information.

FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY

2026-2027 University E&G Carryforward Spending Plans - Supplemental Details (Operating Plans)

Pursuant to 1011.45, Florida Statutes

July 1, 2026

			Budget				Project Timeline			
Line Item #	Carryforward Spending Plan Category	Specific Expenditure/Project Title	Total Amount to be Funded from Current Year E&G Carryforward Balance	RESTRICTED Restricted Balance as of July 1, 2026	COMMITTED Committed Balance as of July 1, 2026	E&G Carryforward Amount Budgeted for Expenditure During FY27	Total # Years of Expenditure per Project	Current Expenditure Year #	Estimated Completion Date (Fiscal Year)	Comments/Explanations
1	Information Technology (ERP, Equipment, etc.)	CT Consulting Expense	$ 1,200,000		$ 1,200,000	$ 1,200,000	1	1	2027	Consulting Together will assist in the conversion from PeopleSoft to Workday.
2	Student Services, Enrollment, and Retention Efforts	Graduate Assistantship	$ 2,000,000		$ 2,000,000	$ 2,000,000	1	1	2027	Graduate Studies
3	Information Technology (ERP, Equipment, etc.)	Mitchell & Titus Consulting	$ 794,580		$ 794,580	$ 794,580	1	1	2027	Mitchell and Titus will provide the needed assistance for the Controller's Office during the conversion.
4	Restricted by Appropriations	Land Grant Matching	$ 2,000,000		$ 2,000,000	$ 2,000,000	1	1	2027	These are special appropriations and must be spent for the intended purpose.
5	Compliance Program Enhancements	Office of Compliance	$ 100,372		$ 100,372	$ 100,372	1	1	2027	To enhance and upgrade the Office of Compliance.
6	Student Services, Enrollment, and Retention Efforts	Music	$ 500,000		$ 500,000	$ 500,000	1	1	2027	To enhance the Music program.
7	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)	2nd BOT Retreat	$ 60,000		$ 60,000	$ 60,000	1	1	2027	2nd BOT Retreat
8	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)	BOT Onboard Software	$ 40,000		$ 40,000	$ 40,000	1	1	2027	BOT Onboard Software
9	Compliance Program Enhancements	TaxWatch	$ 85,000		$ 85,000	$ 85,000	1	1	2027	Providing the University with an economic impact study for our institution, similar to the one the SUS commissioned.
10	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)	Pavon Group	$ 25,000		$ 25,000	$ 25,000	1	1	2027	Providing organizational and change-management strategies by assisting our board as we realign them with institutional priorities.
11	Student Services, Enrollment, and Retention Efforts	Graduate Assistant	$ 25,000		$ 25,000	$ 25,000	1	1	2027	Graduate Assistant
12	Student Services, Enrollment, and Retention Efforts	Oracle Software (Financial Aid)	$ 400,320		$ 400,320	$ 400,320	1	1	2027	Oracle Software (Financial Aid)
13	Faculty Research and Public Service Support and Start-Up Funding	EAB	$ 273,559		$ 273,559	$ 273,559	1	1	2027	Empowers staff to proactively engage with prospective and current students.
14	Information Technology (ERP, Equipment, etc.)	Mitchell & Titus Consulting	$ 257,345		$ 257,345	$ 257,345	1	1	2027	Mitchell & Titus Consulting (May and June invoices) provided accounting services during the lead up to the conversion.
15	Audit Program Enhancements	KPMG (DRS Audit)	$ 150,000		$ 150,000	$ 150,000	1	1	2027	Audit performed for the College of Education.
16	Faculty Research and Public Service Support and Start-Up Funding	Seed Funds for Research Grant Proposals	$ 1,000,000		$ 1,000,000	$ 1,000,000	1	1	2027	Seed Funds for Research Grant Proposals
17	Compliance Program Enhancements	Hanson Companies LLC	$ 375,000		$ 375,000	$ 375,000	1	1	2027	Hanson Companies LLC is providing the fiscal leadership in the Finance and Administration division.
18	Faculty/Staff, Instructional and Advising Support and Start-up Funding	Administrative Improvements (Onboarding, upgrades)	$ 700,000		$ 700,000	$ 700,000	1	1	2027	Onboarding strategies for incoming staff and office upgrades and repairs throughout the division.
19	Audit Program Enhancements	Auditing Request	$ 380,828		$ 380,828	$ 380,828	1	1	2027	Auditing
20	Restricted by Appropriations	Nursing LINE Grant Funds from 2026	$ 375,000	$ 375,000	$ -	$ 375,000	1	1	2027	Carry forward Board of Governors' approved LINE grant funds to support nursing student scholarships, student leadership development, faculty development, and workforce pipeline initiatives. These funds directly support student retention, graduation, licensure success, and recruitment of high-achieving students into nursing programs while fulfilling state-mandated grant requirements.
21	Restricted by Appropriations	Nursing LINE Grant Funds from 2025	$ 202,176	$ 202,176	$ -	$ 202,176	1	1	2027	Carry forward of previously awarded LINE grant funds as reported in the University's annual LINE report. This amount represents carry forward reported to the BOG for 2024 budget year and must be accounted for in our annual report.

										Allocate $125,000 to support specialized accreditation activities and licensure examination preparation for the School's six accredited programs and three professional licensure programs.
22	Student Services, Enrollment, and Retention Efforts	Allied Health Licensure Exam Preparation	$ 125,000		$ 125,000	$ 125,000	1	1	2027	
										Florida A&M University acquired Lettman Square — the old FAMU Credit Union Building — which will now be known as the "Allied Health Student Learning and Teaching Center." The building will be used by both students and faculty of FAMU's School of Allied Health Sciences for experiential learning, student training and the treatment of community members.
23	Student Services, Enrollment, and Retention Efforts	Allied Health Material & Supplies (Lettman Square)	$ 50,000		$ 50,000	$ 50,000	1	1	2027	
										Board-licensure exam preparation platform (NAPLEX/MPJE question bank, video lectures) for PharmD students; directly supports the University's goal to elevate licensure pass rates to the high excellence range.
24	Student Services, Enrollment, and Retention Efforts	Pharmacy Uworld/RxPrep NAPLEX	$ 73,797		$ 73,797	$ 73,797	1	1	2027	
										Secure exam administration and assessment platform; supports ACPE accreditation reporting and program-level outcomes assessment.
25	Student Services, Enrollment, and Retention Efforts	Pharmacy ExamSoft Secure Exam & Assessment Platform	$ 29,425		$ 29,425	$ 29,425	1	1	2027	
										Identify and verify contact information for FAMU alumni to maintain accurate, current records in the University's alumni database. Updated alumni data will support Strategic Priorities 3 and 4 of the Boldly Striking Strategic Plan by strengthening the University's ability to engage graduates, track alumni outcomes, and support institutional reporting, accreditation, and academic program assessment. Accurate alumni records will also improve communication with graduates about University programs, events, career services, and student recruitment initiatives.
26	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)	University Relations Software/Database	$ 130,000		$ 130,000	$ 130,000	1	1	2027	
										Correct fire-alarm and fire-code deficiencies identified through inspections and maintenance reviews, including devices, panels, dialers, notification appliances, testing, and related life-safety work.
27	Campus Security and Safety Enhancements	Facilities Campus Wide Fire Alarm and Fire Code Violations	$ 447,860		$ 447,860	$ 447,860	1	1	2027	
										Essential personal protective equipment for law enforcement personnel who may encounter armed or otherwise violent subjects in the course of their duties. Officers routinely respond to calls where the level of threat cannot be fully known in advance, making appropriate protective equipment and important component of occupational safety.
28	Campus Security and Safety Enhancements	FAMUPD Body Armor (6) FAMUPD Equipment Inventory Software	$ 9,600		$ 9,600	$ 9,600	1	1	2027	
										As the police department grows, there is a need for software to support the equipment inventory, accreditation requirements, and compliance regulations. The software is necessary for the quartermasters to properly audit inventory and maintain purchase orders.
29	Campus Security and Safety Enhancements		$ 30,000		$ 30,000	$ 30,000	1	1	2027	
										Completion of the study of Agronomic Study of Emerging Crops in Florida. Original allocated amount was $975,000 $569,000 requested and $181,342 loaded for FY 27
30	Restricted by Appropriations	CAFS Agronomic Study	$ 569,000	$ 569,000		$ 569,000	1	1	2027	

31	Faculty Research and Public Service Support and Start-Up Funding	AA Interfolio Software	$ 70,000		$ 70,000	$ 70,000	1	1	2027	This is an annual software subscription for a product called Review, Promotion and Tenure. FAMU has used this tool since 2018. It is currently used for the following faculty review processes: tenure and promotion, post-tenure review, sabbatical and professional development leave, faculty travel grant and faculty boost fund. Without this capability, FAMU will be out of compliance with the BOT-UFF CBA and BOG Regulation 10.003. This is a core mission item.
32	Student Services, Enrollment, and Retention Efforts	AA Summer School Offerings	$ 1,000,000		$ 1,000,000	$ 1,000,000	1	1	2027	Academic Affairs is requesting this amount to ensure the academic units are equipped with summer faculty to instruct the required course offering during the summer. In previous years, this amount was absorbed from salary savings within the colleges/schools budget.
33	Student Services, Enrollment, and Retention Efforts	AA Modern Catalog	$ 25,000		$ 25,000	$ 25,000	1	1	2027	This is an annual software subscription for the online University Catalog. The catalog serves as the "contract" between the university and students with respect to academic degree programs. The University must has a catalog to satisfy regional and specialized accreditation requirements. This is a core mission item.
34	Student Services, Enrollment, and Retention Efforts	AA TLC Upgrade	$ 100,000		$ 100,000	$ 100,000	1	1	2027	The Teaching and Learning Center (TLC) is an academic enhancement facility designed to train faculty in modern pedagogical techniques. Our area hired a new director for the TLC for this academic year. These funds are necessary to refresh the technology within the Center. This will ensure that faculty training will utilize the most modern hardware and software. This is a programmatic necessity item.
35	Faculty Research and Public Service Support and Start-Up Funding	AA Faculty Travel Grant	$ 25,000		$ 25,000	$ 25,000	1	1	2027	This is a faculty development program designed to enhance FAMU's reputation as a research university. Faculty can apply for a grant to travel to present their research at a national or international conference. This gives FAMU a reputational enhancement. It also provides the faculty member an opportunity to network and recruit graduate students. This is a programmatic necessity item.
36	Faculty Research and Public Service Support and Start-Up Funding	AA Academic Analytics	$ 250,000		$ 250,000	$ 250,000	1	1	2027	This is an annual subscription to a research tool called Academic Analytics. There are two components: each cost $125,000. One component is just for administrators. It is used to measure the relative productive in academic units compared to their peers. The second component is for faculty. It provides a catalog of the faculty members scholarship with respect to grants and publications. It can also suggest funding opportunities, possible collaborators and honorifics the faculty member may qualify for. This is a capacity building item.
37	Faculty Research and Public Service Support and Start-Up Funding	CSSAH 2026-2027 Production Season	$ 50,000		$ 50,000	$ 50,000	1	1	2027	Essential Theatre productions serve has laboratory experiences that provide students opportunities to put into practice skills, techniques and theories that are learned in the classroom setting. It helps to prepare them for advanced graduate students and make them industry ready when they transition into the professional market.

										Invoices for 2026-2027 for current subscriptions, including SpringNature $197,328.64, JSTOR $44,805, Lyrasis $1,866, Wiley $4,177.98, and OCLC $40,000
38	Library Resources	Library Materials invoices	$ 288,177		$ 288,177	$ 288,177	1	1	2027	
										Support costs associated with maintaining professional accreditation of FAMU's architecture programs through the National Architectural Accrediting Board (NAAB). Funding will support accreditation review activities, required documentation, external evaluation, and reimbursements related to a November 2026 site visit. Maintaining accreditation protects degree quality and the national competitiveness of FAMU's programs.
39	Compliance Program Enhancements	Architecture NAAB Accreditation	$ 40,000		$ 40,000	$ 40,000	1	1	2027	
										This amount is legislatively mandated and intended solely for the program
40	Faculty Research and Public Service Support and Start-Up Funding	AA World Class Scholars	$ 214,230		$ 214,230	$ 214,230	1	1	2027	
										Expands high-impact undergraduate research opportunities that connect students with faculty mentors, strengthen critical thinking and disciplinary engagement, and prepare students for graduate education, professional careers, and competitive fellowships. Research participation also promotes persistence and deeper academic engagement.
41	Student Services, Enrollment, and Retention Efforts	AA Undergraduate Research	$ 260,000		$ 260,000	$ 260,000	1	1	2027	
										Supports outreach, engagement, and academic enrichment activities designed to strengthen the pipeline into STEM disciplines and improve student readiness, persistence, and interest in high-demand STEM fields.
42	Student Services, Enrollment, and Retention Efforts	AA Transfer Student Success	$ 125,000		$ 125,000	$ 125,000	1	1	2027	
										Supports continued use of student success analytics and predictive technology to identify students at academic and persistence risk, facilitate targeted outreach and interventions, monitor student progression, and provide data-informed decision support for retention and graduation strategies.
43	Student Services, Enrollment, and Retention Efforts	AA Civitas	$ 158,000		$ 158,000	$ 158,000	1	1	2027	
										Provides students and faculty with access to Adobe Creative Cloud tools that support digital literacy, creative communication, course assignments, portfolio development, research dissemination, and career readiness across academic disciplines.
44	Student Services, Enrollment, and Retention Efforts	AA Adobe	$ 250,000		$ 250,000	$ 250,000	1	1	2027	
										Provides technology-enabled tutoring and academic support that expands student access to tutoring beyond traditional locations and hours. The platform supports scheduling, virtual tutoring, tutor management, and data collection to improve academic support utilization and student course performance.
45	Student Services, Enrollment, and Retention Efforts	AA Tutor Ocean	$ 44,000		$ 44,000	$ 44,000	1	1	2027	

										Supports a student engagement and co-curricular tracking platform used to guide students through structured academic, career, leadership, and personal development pathways. The platform allows the University to document student participation, promote completion of key milestones, and connect engagement experiences to student success and career readiness.
46	Student Services, Enrollment, and Retention Efforts	AA Suitable	$ 51,000		$ 51,000	$ 51,000	1	1	2027	
										Grammarly provides AI-assisted writing support, grammar feedback, and clarity suggestions that directly help students produce higher-quality academic work and communicate effectively. By elevating writing quality and confidence, it directly boosts academic performance, which is essential for improving student retention and graduation rates.
47	Student Services, Enrollment, and Retention Efforts	QEP Grammarly Renewal	$ 67,000		$ 67,000	$ 67,000	1	1	2027	
										Implementing project management applications, syllabi platforms, and curriculum management software streamlines administrative workflows, optimizes reporting systems, and strengthens continuous institutional improvement. Automating program review cycles and accreditation tracking ensures seamless cross-departmental coordination, audit readiness, and strict adherence to compliance deadlines. Ultimately, maintaining structured curriculum oversight and operational efficiency directly upholds FAMU's institutional standards and academic rigor.
48	Student Services, Enrollment, and Retention Efforts	QEP Syllabi and Curriculum Management	$ 60,000		$ 60,000	$ 60,000	1	1	2027	
										Year 3 of the contractual obligation for the Workday, Inc. implementation.
49	Information Technology (ERP, Equipment, etc.)	IT Workday ERP Implementation	$ 2,750,000		$ 2,750,000	$ 2,750,000	1	1	2027	
										To support Common App, College Board, Slate Subscription, ZeeMee and Campus ESP/Building Communication and technology.
50	Student Services, Enrollment, and Retention Efforts	SA Undergraduate Admissions (Slate, Common App, ZeeMee)	$ 255,000		$ 255,000	$ 255,000	1	1	2027	
51	Student Services, Enrollment, and Retention Efforts	SA Financial Aid	$ 200,000		$ 200,000	$ 200,000	1	1	2027	Additional staff for processing student disbursement and workday implementation.
		AGB								
52	Student Services, Enrollment, and Retention Efforts		$ 58,000		$ 58,000	$ 58,000	1	1	2027	Engagement to conduct a strategic diagnostic of the needs and opportunities that will feed into the strategic planning process.
53	Student Financial Aid	Allocated Student Scholarships	$ 4,830,241		$ 4,830,241	$ 4,830,241	1	1	2027	Student Success
		Receiving Software								
54	Information Technology (ERP, Equipment, etc.)		$ 15,000		$ 15,000	$ 15,000	1	1	2027	Purchase receiving software for the intake and tracing of packages in
		Purchase of a Contract Lifecycle Management System								
55	Information Technology (ERP, Equipment, etc.)		$ 25,000		$ 25,000	$ 25,000	1	1	2027	Contract Lifecycle Management software- improves the flow of contracts by incorporating workflow from contract creation thru renewals
		Delivery Vehicle								
56	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)		$ 45,000		$ 45,000	$ 45,000	1	1	2027	Purchase of a Van to deliver goods and services in support of all University functions

57	Student Services, Enrollment, and Retention Efforts	Student Computer Replacement for Secure Testing Environment	$ 281,700		$ 281,700	$ 281,700	1	1	2027	Replacement of approximately 100 student testing computers that have insufficient memory and performance capabilities to support secure examinations and contemporary educational software. Upgraded technology is essential for testing integrity, student success, NCLEX preparation, and delivery of technologically advanced nursing education. Current computers are slow and result in locked computers during testing.
58	Compliance Program Enhancements	Vehicle and Shuttle Bus Maintenance	$ 35,000		$ 35,000	$ 35,000	1	1	2027	The maintenance of these vehicles is crucial to ensure safe transportation for Clinical Directors and Directors in the School of Allied Health Sciences (SOAHS) as they visit clinical sites across Florida, Georgia, and neighboring states. Additionally, these vehicles will support recruitment activities, research projects, and hospitality need.
59	Compliance Program Enhancements	Enflux Curriculum Mapping & Accreditation Analytics	$ 56,700		$ 56,700	$ 56,700	1	1	2027	Curriculum mapping and accreditation analytics platform supporting ACPE Standards 2025 / COEPA competency mapping and continuous quality improvement documentation.
60	Faculty/Staff, Instructional and Advising Support and Start-up Funding	University Relations Marketing/Branding	$ 20,000		$ 20,000	$ 20,000	1	1	2027	Advancing and expanding the University's Brand and the knowledge of the Advancement team and campus partners to support Strategic Priority 4 in our Boldly Striking Plan
61	Student Services, Enrollment, and Retention Efforts	FEDERAL CONSULTANT	$ 75,000		$ 75,000	$ 75,000	1	1	2027	To promote and protect the FAMU and FAMULY brands to align with Strategic Priorities 3 and 4 in our Boldly Striking Strategic Plan
62	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)	AI Agent Design and Deployment	$ 144,000		$ 144,000	$ 144,000	1	1	2027	Specialized expertise in federal higher education grant programs, with experience supporting universities, land-grant institutions and/or HBCUs in identifying, positioning for and securing competitive federal funding opportunities, particularly those that advance research capacity, doctoral production and workforce development. STRATEGIC ALIGNMENT: This request directly supports Strategic Priority 2.1 — Pursue Pathways that Position FAMU on a Trajectory to Become a Carnegie R1 Institution. It also aligns with the President's goals, as approved by the Board of Trustees, under Category I: Student Success & Experience — R1 Readiness & Research, including the goal of increasing Total Research Expenditures by at least 5%, toward the $89 million target. Adding a consultant with federal agency expertise can help advance FAMU's trajectory toward R1 by expanding existing federal funding opportunities and identifying new opportunities for competitive grant awards, with particular emphasis on funding that supports increased doctoral production.
63	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)		$ 150,000		$ 150,000	$ 150,000	1	1	2027	Design, configure, test, and deploy high-priority AI agents that improve access to services and information, automate routine workflows, and reduce administrative burden. Includes use-case validation, integration, security and governance review, user testing, implementation, knowledge transfer, and initial performance measurement.

		University AI Training and Enablement								
64	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)		$ 50,000		$ 50,000	$ 50,000	1	1	2027	Deliver role-based AI literacy, responsible-use, and applied-skills training for faculty, staff, leaders, and students through workshops, targeted learning pathways, train-the-trainer sessions, and hands-on use-case development. Builds workforce capability and supports safe, productive adoption.
		Policy Infrastructure & Knowledge Management: Access Compliance EDU Policy Software Management System/Licenses and Support Services								
65	Compliance Program Enhancements		$ 20,000		$ 20,000	$ 20,000	1	1	2027	Implementation of the policy management system creates an accessible and centralized repository of external and internal policies; facilitates ADA compliant policies; creates searchable, categorized policy formats; automates processes and workflows such as reminders, routing, approvals, version controls; allows multiple stakeholder collaboration; built-in communication tools to disseminate policies promptly, produces policy data analytics, etc. The system can be expanded to maintain individual departmental policies with appropriate licenses.
		Accessibility Conversion Service Providers and Technology								
66	Information Technology (ERP, Equipment, etc.)		$ 7,000		$ 7,000	$ 7,000	1	1	2027	Additional funding is necessary to support the technology, software, and specialized services required to convert Policy documents into accessible formats in compliance with federally mandated accessibility requirements. These resources will help ensure timely compliance, reduce institutional risk, and provide individuals with disabilities equitable access to University information and services.
		EOC Modernization – Conference Technology								
67	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)		$ 9,000		$ 9,000	$ 9,000	1	1	2027	Supports Strategic Priority 5.2 by enhancing Emergency Management operations through improved conferencing and collaboration technology. Cameras, microphones, speakers, and related equipment will strengthen coordination with University leadership, satellite locations, governmental agencies, and response partners during EOC activations, exercises, and hybrid emergency operations.
		Mobile Emergency Operations – GIS Workstation								
68	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)		$ 10,000		$ 10,000	$ 10,000	1	1	2027	Supports Strategic Priority 5.2 by using technology and innovation to improve emergency planning and response operations. A mobile GIS workstation will support campus mapping, hazard analysis, special-event planning, training, and situational awareness and can be rapidly deployed to the EOC, alternate EOC, command post, or field location during an emergency.
		Emergency Resource Storage – Shelving and Cabinets								
69	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)		$ 7,000		$ 7,000	$ 7,000	1	1	2027	Supports Strategic Priority 4.2 by enhancing the infrastructure used to protect and manage University emergency resources. Heavy-duty shelving and locking cabinets will improve organization, inventory accountability, accessibility, and protection of emergency supplies and equipment while supporting faster deployment during incidents.
		Emergency Management Outreach – Preparedness Displays								
70	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)		$ 3,000		$ 3,000	$ 3,000	1	1	2027	Supports Strategic Priority 3.1 by strengthening Emergency Management's customer-focused engagement with students, employees, and campus partners. Reusable preparedness displays will provide consistent emergency preparedness education at orientations, fairs, trainings, and University events while reducing the need for recurring disposable outreach materials.

		Field Response Safety – High-Visibility Vests								Supports Strategic Priority 5.2 by providing Emergency Management personnel with professional safety and identification equipment needed to perform effectively in the field. High-visibility vests will clearly identify personnel and assigned roles during emergencies, exercises, major events, and multiagency operations, improving safety, coordination, and workforce readiness.
71	Campus Security and Safety Enhancements	Tactical Radar Unit (3 Unit)/3 Certification	$ 2,000		$ 2,000	$ 2,000	1	1	2027	To improve the department's ability to identify and document vehicle speeds during traffic enforcement and roadway safety operations. Reliable speed measure equipment provides officers with an objective measurement tool and supports consistent enforcement of post speed limits and other applicable traffic laws.
72	Campus Security and Safety Enhancements	Ignite Transfer Program Expense - Training/Conferences and Supplies	$ 12,450		$ 12,450	$ 12,450	1	1	2027	
73	Student Services, Enrollment, and Retention Efforts	Veteran Affairs	$ 25,000		$ 25,000	$ 25,000	1	1	2027	Staff development, equipment and materials & supplies. Additional OPS staff needed to cover the unit.
74	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)	Veteran Affairs Expense - Recruiting/Conferences	$ 50,000		$ 50,000	$ 50,000	1	1	2027	
75	Other Operating Requirements (University Board of Trustees-Approved That Support the University Mission)	CeDAR Expense - Training/Conferences and Supplies	$ 15,000		$ 15,000	$ 15,000	1	1	2027	Recruitment, technology maintenance, materials & supplies and staff development.
76	Faculty/Staff, Instructional and Advising Support and Start-up Funding	DUI Equipment (2 Breathalyzer)/Test Unit	$ 45,000		$ 45,000	$ 45,000	1	1	2027	Recruitment, technology maintenance, materials & supplies and staff development.
77	Campus Security and Safety Enhancements	Tactical Breaching Rescue Tools/Sledgehammer	$ 7,000		$ 7,000	$ 7,000	1	1	2027	To enhance the department's ability to identify, investigate, document, and appropriately process impaired-driving offenses. Specialized equipment provides officers with objective information to supplement standardized field observations and other investigative procedures.
78	Campus Security and Safety Enhancements	Purchasing Choral Risers (six sets of risers)	$ 15,000		$ 15,000	$ 15,000	1	1	2027	To provide law enforcement personnel with a controlled means of gaining emergency access through doors, gates, and other barriers when immediate entry is necessary to protect life, execute lawful duties. For rescue operations, emergency medical response, barricaded-person incidents, and other situation where conventional access is unavailable or delayed.
79	Student Services, Enrollment, and Retention Efforts		$ 5,500		$ 5,500	$ 5,500	1	1	2027	Purchasing New Choral risers (six set of risers). From an operational perspective, investing in new and quality choral risers allows the University to replace obsolete and inefficient equipment with a more flexible and secured system that will provide campus and community ensembles a safer environment for rehearsals and public performances, and collaborative music festivals. The current risers are from the early 1990s. They are unsteady which causes the students to have to place a percentage of focus on remaining safe, rather than 100% focus on their performance. These new risers should be housed in Lee Hall but remain as the University Concert Choir (music department) property.
		Total as of July 1, 2026: *	***$ 24,709,860***	***$ 1,146,176***	***$ 23,563,684***	***$ 24,709,860***				

***Note: Should agree with respective restricted/contractual and/or committed category totals on "Summary" tab.**

FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY

2026-2027 University E&G Carryforward Spending Plans - Supplemental Details (Fixed Capital Outlay Project Plans)

Pursuant to Section 1011.45, Florida Statutes

July 1, 2026

Line Item #	Carryforward Spending Plan Category	Specific Project Title/Name	Project Description	Amount of July 1, 2026, E&G Carryforward Operating Balance Provided to FCO Project[2] (F+G)	(F) Restricted	(G) Committed	Carryforward Expenditure Timeline			Comments/Explanations
					To Restricted Balance on July 1, 2026	To Committed Balance on July 1, 2026	Total # Years of Expenditures per Project	Current Expenditure Year #	Estimated Completion Date (Fiscal Year)	
Small Carryforward Projects[1]										
1	Small, < $2M: Renovation, Repair or Maintenance	POM for DRS		$ 250,000	$ -	$ 250,000	1	1	2027	Repair and renovation requested by the College of Education
2	Small, < $2M: Renovation, Repair or Maintenance	Building Renovations and Deferred Maintenance		$ 113,876	$ -	$ 113,876	1	1	2027	Renovation of critical School of Nursing facilities deferred due to a clerical issue in interdepartmental funds transfer.
3	Small, < $2M: Renovation, Repair or Maintenance	Fallen Rattler Garden		$ 150,000	$ -	$ 150,000	1	1	2027	Provide planning and construction services
4	Small, < $2M: Renovation, Repair or Maintenance	President's House		$ 350,000	$ -	$ 350,000	1	1	2027	Repair, maintenance and upkeep of the President's House
5		Expansion of Police Server Room		$ 80,000	$ -	$ 80,000	1	1	2027	For current and future expansion due to the need for additional switches, rack space, a cooling room due to lack of airflow, and reorganization of cords. The room needs proper ventilation for additional servers due to the expansion of technology interrogation into the Real Time Crime Center, gun detention software, and evidence retention capacity.
6				$ -	$ -	$ -				
			Total Minor Carryforward As July 1, 2026 :	**$ 943,876**	**$ -**	**$ 943,876**				
Large Carryforward Projects[1]										
1				$ -	$ -	$ -				
2				$ -	$ -	$ -				
3				$ -	$ -	$ -				
4				$ -	$ -	$ -				
5				$ -	$ -	$ -				
			Total Major Carryforward As July 1, 2026 :	**$ -**	**$ -**	**$ -**				
			Fixed Capital Outlay Totals :	**$ 943,876**	**$ -**	**$ 943,876**				

*** Should agree with respective restricted/contractual and/or committed category totals on "Summary" tab.**

1. As defined in Board of Governors Regulation 14.003.

2. Amount deducted from July 1, 2026, beginning E&G Carryforward operating balance for fixed capital outlay project funding per Section 1011.45, F.S. and Board of Governors Regulation 9.007(3)(a)(4).

FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY

University Facilities Reserves

Additional Amounts Contributed From July 1, 2026 Beginning E&G Carryforward Balance

Pursuant to s. 1001.706(12) F.S. and Board of Governors Regulation 14.002

	Specific Project/Facility Title/Number	Additional Description of Project/Facility	Amount Added to Facility Reserves From Beginning E&G Carryforward Balance
1.			$ -
2.			$ -
3.			$ -
4.			$ -
5.			$ -
6.			$ -
7.			$ -
8.			$ -
9.			$ -
10.			$ -
		Total Capital Facilities Reserves as of July 1, 2026 : *	**$ -**

***Note: Should agree with line D on the "Summary" tab.**

FLORIDA AGRICULTURAL AND MECHANICAL UNIVERSITY

12% Commitment to PECO Projects or Deferred Maintenance
Amounts Contributed From July 1, 2026 Beginning E&G Carryforward Balance

Pursuant to s. 1011.45(3), F.S.

	Specific Project/Facility Title/Number	Additional Description of Project/Facility	Amount Committed to PECO Projects or Deferred Maintenance From Beginning E&G Carryforward Balance
1.	SBI South Deferred Maintenance	Priority deferred maintenance: building envelope, plumbing, HVAC, and electrical systems.	$ 1,200,000.00
2.	Foster-Tanner Music Center HVAC Improvements	HVAC improvements including system balancing, steam-station replacement, stairwell conditioning, controls, and mechanical corrections (deferred maintenance).	$ 1,000,000.00
3.	Foote-Hilyer Foundation Repairs	Complete foundation and structural repairs (Deferred Maintenance).	$ 1,000,000.00
4.	Black Archives Building Envelope Repairs	Correct basement water intrusion and related deferred maintenance deficiencies, including waterproofing, drainage-interface repairs, sealants, damaged materials and associated restoration.	$ 148,237.00
5.	Viticulture Center Building Envelope Repairs	Complete a prioritized phase of stucco replacement, balcony replacement, siding repairs or replacement and related building services renewal (deferred maintenance).	$ 150,000.00
6.			$ -
7.			$ -
8.			$ -
9.			$ -
10.			$ -
		Total Amount Committed to PECO Projects or Deferred Maintenance of July 1, 2026 : *	**$ 3,498,237.00**

***Note: Should agree with line G. on the "Summary" tab.**