



Budget & Finance Committee

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**STATE UNIVERSITY
SYSTEM OF FLORIDA**

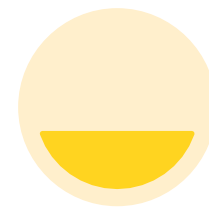
Regulation 7.001

Tuition and Associated Fees



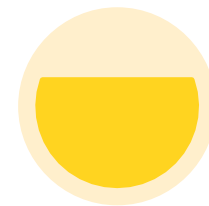
Purpose

Details the approved tuition & fees in the State University System



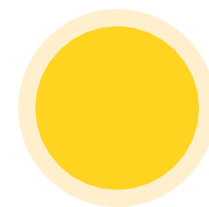
Impetus for Action

To align with House Bill 5601E



Overview of Changes

Allows the Board of Governors to withhold approval of out-of-state fee increases if the System is out of compliance with the systemwide enrollment limitation for nonresident undergraduate students; requires each university to annually update its accountability plan with relevant data and provides for corrective action, if warranted.



Impact on Institutions

Maintains statutory compliance; allows Boards of Trustees to set certain tuition and fee rates, with BOG oversight

Regulation 9.013

Auxiliary Operations



Purpose

Provides a uniform framework for the oversight and financial accountability of university auxiliary operations

Impetus for Action

To align with House Bill 5003E and to clarify the requirements for certain agreements between entities and a university athletic department

Overview of Changes

- Authorizes boards of trustees to determine whether auxiliary services, including athletics, must be self-supporting individually.
- Permits transfers of unreserved cash between auxiliary enterprises, subject to specified conditions.
- Clarifies approval requirements for agreements exchanging up-front capital for future athletic revenue sharing or operational control.

Impact on Institutions

Maintains statutory compliance

Regulation 18.001

Procurement



Purpose

Establishes procurement requirements for state universities to promote competition, accountability, and efficient use of funds

Impetus for Action

To provide universities with greater flexibility to address certain unique and defined procurement circumstances

Overview of Changes

- Allows a Chief Procurement Officer, during a documented supply chain shortage, to directly negotiate to secure needed supplies.
- Defines and allows economically feasible sole-source purchases.
- Adds investment banking advisory services to the list of commodities and services that are not subject to competitive solicitation.

Impact on Institutions

Provides needed procurement options



Task Force on Intercollegiate Athletics

Statement on Intercollegiate Athletics

Importance of Intercollegiate Athletics



Institutional Impact

Enhances university visibility, alumni engagement, philanthropy, and statewide pride

Student Success

Integrates academics and athletics to promote achievement, degree completion, career readiness, and lifelong success

State Leadership

Positions Florida to lead nationally through competitive, sustainable athletics and proactive NIL policy

Task Force Focus

Provide guidance on NIL, revenue sharing, compliance, financial sustainability, and student-athlete well-being

Recommendations

Task Force on Intercollegiate Athletics



Federal
Regulations

Interstate
Compact

Financial
Literacy

Athlete-
Owned
Trust

Financial
Immunity

Agent
Regulation



Operating Budgets

2026-27 University Operating Budgets



- **Operating budgets have been adopted by each university's board of trustees pursuant to Section 1011.40(2), Florida Statutes.**
- **Board staff have reviewed the budgets for compliance with applicable statutes and Board regulations.**
- **The Board of Governors reviews and approves the budgets at a systemwide, high-level.**
- **University boards of trustees and presidents remain responsible for ongoing budget monitoring and management.**

Action Item

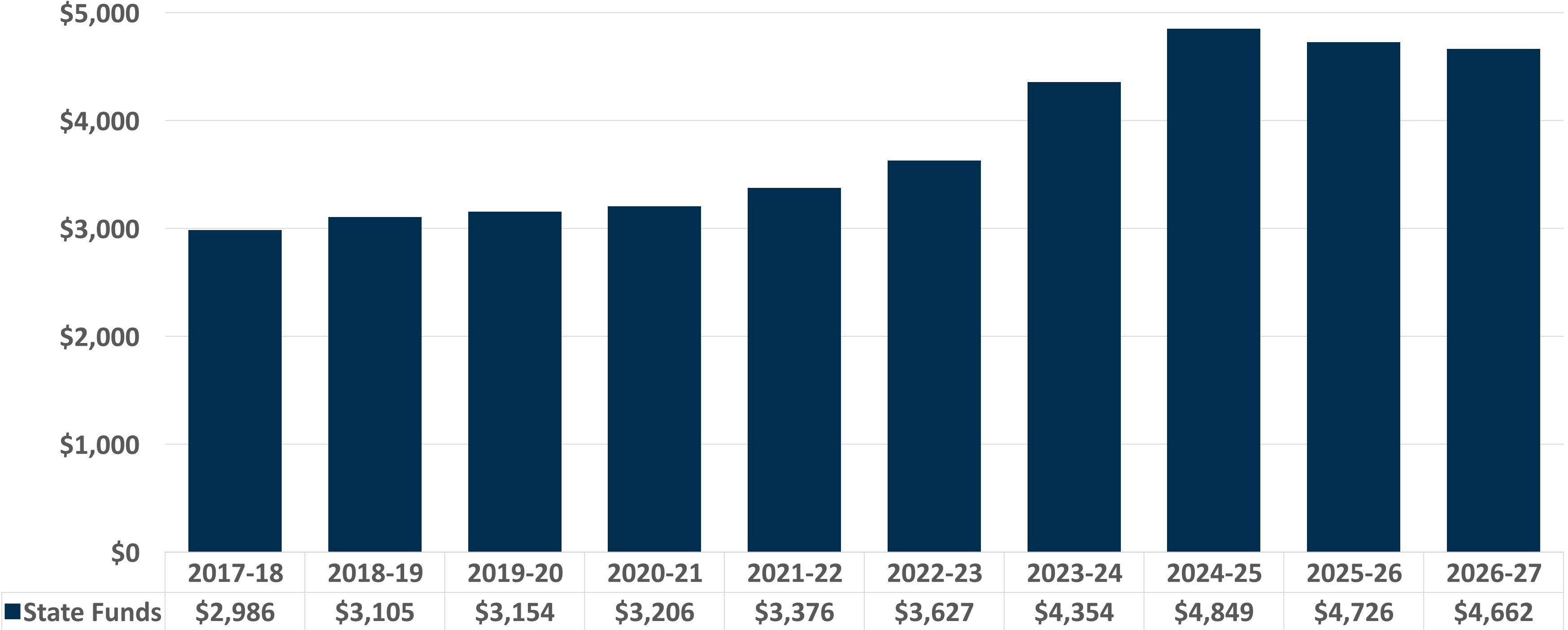
**Approve the SUS
Operating Budgets**



SUS Legislative Budget Request

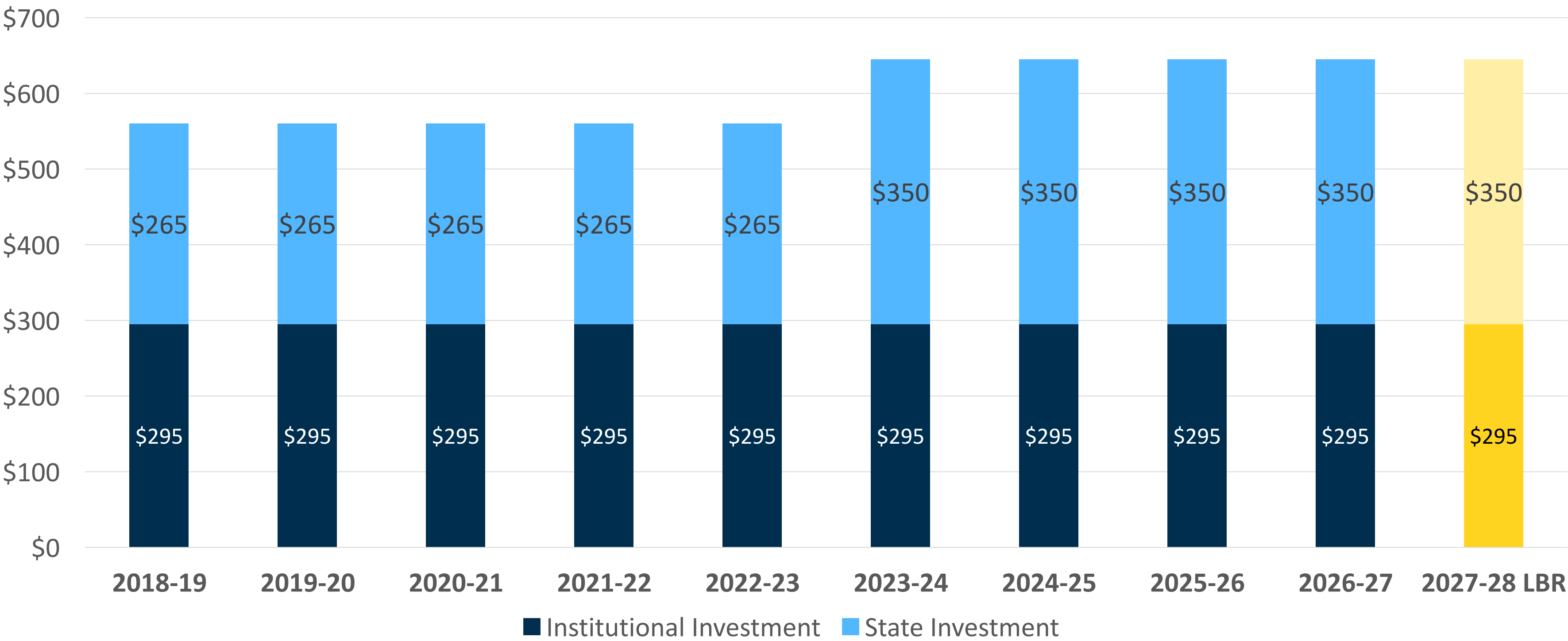
Operating Appropriation (in millions)

Includes recurring and non-recurring



Performance-Based Funding - \$645 M

Level Funding



Preeminence Funding

\$125 M



Section 1001.7065, F. S. – Preeminent state research universities program.

- The Board of Governors shall designate each state university that annually meets at least 12 of the 13 academic and research excellence standards as a “preeminent state research university”
- If appropriated by the legislature, each designated preeminent state research university shall receive an equal amount of funding
- Preeminent Universities - FIU, FSU, UCF, UF, USF

Other System Initiatives - \$11.2 M



➤ **Postsecondary Guardian Program - \$1.8 M**

- Support the certification and training of guardians at State University System institutions, helping maintain campus safety and ensuring continuity of the program beyond the nonrecurring FY 2026–27 appropriation.

➤ **UF-IFAS Extension Workload - \$6.3 M**

- Support educational materials, public consultations, and research materials for the Extension Offices located in all 67 Florida counties.

➤ **State Fire Marshal Inspections - \$3.1 M**

- Fund the costs associated with the inspections by the State Fire Marshal of state-owned and high hazard buildings throughout the university system. Requested pursuant to section 633.218, F.S.

Summary 2026-2027 LBR

Education & General



Beginning Base State Appropriation		\$4,207,257,251
✓	Performance-Based Funding – State Investment	350,000,000
✓	Preeminence Funding	125,000,000
✓	Postsecondary Guardian Program	1,800,000
✓	UF-IFAS Extension Workload	6,269,346
✓	State Fire Marshal Inspections	3,124,310
Total Budget Request		\$4,693,450,907



Board Office Legislative Budget Request

2026-27 Board Office LBR



Beginning Base State Appropriation		\$12,297,151
✓	Litigation Expenses	1,000,000
Total Budget Request		\$13,297,151



Performance-Based Funding

Discussion - Metric 4 & 5

SUS Transfer Students



Discussion: Remove SUS transfer students from Metrics 4 and 5

PERFORMANCE-BASED FUNDING MODEL

EXCLUDE

SUS transfer students

from both metric cohorts

Metric 4 4-Year Graduation Rate

Metric 5 Academic Progress Rate



WHILE

ACCOUNTABILITY PLAN

TRACK

4-Year Graduation Rate for SUS transfer students

Dedicated transfer-student outcome measure

Discussion - Metric 8

Graduate Degrees in Programs of Strategic Emphasis



Discussion: Remove Market Tuition Rate Programs from Metric 8

32
Programs of
Strategic Emphasis

Market Tuition Rate Programs of Strategic
Emphasis Examples

Architecture

Accounting

Civil Engineering

Curriculum & Instruction

Discussion - Metric 10

BOT Choice



	1	2	3	4	5	6	7	8	9	10
FAMU - % of Bachelor's Degrees w/ Internships	15.3%	17.3%	19.3%	21.3%	23.3%	25.3%	27.3%	29.3%	31.3%	33.3%
FAU - Total Research Expenditures (\$ in millions)	\$81.9	\$83.4	\$84.9	\$86.4	\$87.9	\$89.4	\$90.9	\$92.4	\$93.9	\$95.4
FGCU - % of Bachelor's Degrees w/ Internships	35.4%	36.4%	37.4%	38.4%	39.4%	40.4%	41.4%	42.4%	43.4%	44.4%
FIU - National Academy Members	4	5	6	7	8	9	10	11	12	13
FL Poly - % of Bachelor's Degrees w/ Internships	91.0%	92.0%	93.0%	94.0%	95.0%	96.0%	97.0%	98.0%	99.0%	100%
FSU - Shared Initiatives Savings (\$ in millions)	\$4.1	\$4.4	\$4.6	\$4.9	\$5.1	\$5.4	\$5.6	\$5.9	\$6.1	\$6.4
NCF - % of Bachelor's Degrees w/ Internships	29.7%	31.7%	33.7%	35.7%	37.7%	39.7%	41.7%	43.7%	45.7%	47.7%
UCF - Annual Giving (\$ in millions)	\$87.8	\$89.8	\$91.8	\$93.8	\$95.8	\$97.8	\$99.8	\$101.8	\$103.8	\$105.8
UF - Annual Giving (\$ in millions)	\$300.6	\$332.2	\$363.8	\$395.4	\$427.0	\$458.6	\$490.2	\$521.8	\$553.4	\$585.0
UNF - % of Bachelor's Degrees w/ Internships	51.1%	51.6%	52.1%	52.6%	53.1%	53.6%	54.1%	54.6%	55.1%	55.6%
USF – Prof. Licensure & Certification Exam Pass Rates	95.5%	95.7%	95.9%	96.1%	96.3%	96.5%	96.7%	96.9%	97.1%	97.3%
UWF - % of Bachelor's Degrees w/ Internships	29.1%	30.1%	31.1%	32.1%	33.1%	34.1%	35.1%	36.1%	37.1%	38.1%

Discussion - Metric 10

BOT Choice



One SUS

- \$ of annual giving
- Shared initiatives savings

World-Class Talent

- % of faculty in the Top Quintile of their field
- National Academy Members

Student Success

- % or number of undergraduates participating in internships
- Licensure examination pass rates

- Total research expenditures
- # of licenses & options executed annually

Statutory Change - Metric 4

4-Year Graduation Rate



Adjusted Cohort for Engineering & Co-op Programs

- Many SUS engineering bachelor's programs are 128 credit hours, mirroring other nationally ranked programs
 - Graduates of engineering (CIP=14) programs will be given an extra term & still count towards 4-year grad rates
-
- Co-op Program Criteria: full-time, approved by the Board, aligns with student's academic program, cannot exceed 4 semesters and the student receives compensation.
 - Students completing a co-op program will be removed from the Metric 4 cohort.

Statutory Change - Metric 7

University Access Rate (% of Undergraduates w/ a Pell Grant)



BEFORE

Fall undergraduates receiving Pell

Eligible fall undergraduates

Institution-wide access measure

ENACTED CHANGE

First-year fall undergraduates receiving Pell

Eligible first-year fall undergraduates

First-year access measure

The statute adds “first-year” to the measured population; BOG’s technical eligibility rules must now be updated.

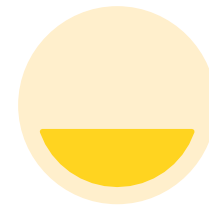
Regulation 5.001

Performance-Based Funding



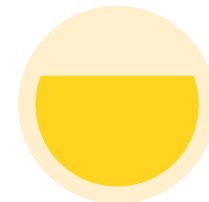
Purpose

Governs Performance-Based Funding in the State University System



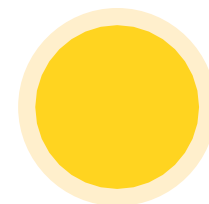
Impetus for Action

To align with House Bills 1279 & 5601E



Overview of Changes

Expands the performance metrics by including adjusted cohort graduation rates for engineering and co-op programs, and by detailing how access rates are to be calculated.



Impact on Institutions

Maintains statutory compliance



**STATE UNIVERSITY
SYSTEM OF FLORIDA**