

**STATE UNIVERSITY SYSTEM OF FLORIDA**  
**BOARD OF GOVERNORS**  
**University of South Florida**  
USF Stadium Project; \$200M Debt

**Schedule of Consolidated Debt Service**  
(Proposed Debt and Parity Debt)

Fiscal Year	Outstanding Parity Debt (Series 2018A, Series 2018B)			Proposed Debt (\$200M, Fixed Rate, Taxable, Bank Loan)			Consolidated Total Annual Debt Service
	Principal	Interest	Annual Debt Service	Principal	Interest	Annual Debt Service	
2024	\$1,335,935	\$270,512	\$1,606,447	\$0	\$11,000,000	\$11,000,000	<b>\$12,606,447</b>
2025	\$1,429,368	\$239,402	\$1,668,770	\$0	\$11,000,000	\$11,000,000	<b>\$12,668,770</b>
2026	\$1,529,447	\$206,116	\$1,735,563	\$0	\$11,000,000	\$11,000,000	<b>\$12,735,563</b>
2027	\$1,636,656	\$170,497	\$1,807,153	\$6,770,000	\$11,000,000	\$17,770,000	<b>\$19,577,153</b>
2028	\$1,751,509	\$132,380	\$1,883,889	\$7,142,350	\$10,627,650	\$17,770,000	<b>\$19,653,889</b>
2029	\$1,874,560	\$91,587	\$1,966,147	\$7,535,179	\$10,234,821	\$17,770,000	<b>\$19,736,147</b>
2030	\$2,006,406	\$47,926	\$2,054,332	\$7,949,614	\$9,820,386	\$17,770,000	<b>\$19,824,332</b>
2031	\$1,126,843	\$12,677	\$1,139,520	\$8,386,843	\$9,383,157	\$17,770,000	<b>\$18,909,520</b>
2032	\$0	\$0	\$0	\$8,848,119	\$8,921,881	\$17,770,000	<b>\$17,770,000</b>
2033	\$0	\$0	\$0	\$9,334,766	\$8,435,234	\$17,770,000	<b>\$17,770,000</b>
2034	\$0	\$0	\$0	\$9,848,178	\$7,921,822	\$17,770,000	<b>\$17,770,000</b>
2035	\$0	\$0	\$0	\$10,389,828	\$7,380,172	\$17,770,000	<b>\$17,770,000</b>
2036	\$0	\$0	\$0	\$10,961,268	\$6,808,732	\$17,770,000	<b>\$17,770,000</b>
2037	\$0	\$0	\$0	\$11,564,138	\$6,205,862	\$17,770,000	<b>\$17,770,000</b>
2038	\$0	\$0	\$0	\$12,200,166	\$5,569,834	\$17,770,000	<b>\$17,770,000</b>
2039	\$0	\$0	\$0	\$12,871,175	\$4,898,825	\$17,770,000	<b>\$17,770,000</b>
2040	\$0	\$0	\$0	\$13,579,089	\$4,190,911	\$17,770,000	<b>\$17,770,000</b>
2041	\$0	\$0	\$0	\$14,325,939	\$3,444,061	\$17,770,000	<b>\$17,770,000</b>
2042	\$0	\$0	\$0	\$15,113,866	\$2,656,134	\$17,770,000	<b>\$17,770,000</b>
2043	\$0	\$0	\$0	\$15,945,128	\$1,824,872	\$17,770,000	<b>\$17,770,000</b>
2044	\$0	\$0	\$0	\$17,234,354	\$473,945	\$17,708,299	<b>\$17,708,299</b>
<b>Totals:</b>	<b>\$12,690,723</b>	<b>\$1,171,097</b>	<b>\$13,861,820</b>	<b>\$200,000,000</b>	<b>\$152,798,299</b>	<b>\$352,798,299</b>	<b>\$366,660,119</b>