Grandparent Waiver Implementation & Guidance Document for State University System Institutions

August 4, 2021

Background

In 2021, the Florida Legislature amended Section 1009.26, Florida Statutes, to create the Grandparent Waiver. Beginning with out-of-state undergraduate students admitted for the 2022-23 academic year, eligible students with grandparents residing in Florida may be eligible for a tuition and fee waiver for up to 110% of total degree hours. The remainder of this document outlines the student eligibility requirements and provides guidance for the State University System institutions in implementing this new waiver program.

Student eligibility

Students must meet the following requirements to be eligible for the grandparent waiver.

1. Have a grandparent who is a legal resident as defined in s. 1009.21(1), F.S.
   a. The term “grandparent” means a person who has a legal relationship to a student’s parent as the natural or adopted parent or legal guardian of the student’s parent.
   b. The following documents will be considered acceptable for determining grandparent’s residency and relationship to student.
      i. A standardized SUS form that a parent or grandparent has signed regarding the familial relationship.
      ii. The same residency documentation that students provide to demonstrate Florida residency for the grandparent.

2. Earn a high school diploma comparable to a Florida standard high school diploma, or its equivalent, or completes a home education program.

3. Achieve
   a. An SAT combined score no lower than the 89th national percentile on the SAT; or
   b. An ACT score concordant to the required SAT score above, using the latest published national concordance table developed jointly by the College Board and ACT, Inc.; or
   c. A Classic Learning Test (CLT) score concordant to the required SAT score specified above, using the latest published scoring comparison developed by Classic Learning Initiatives if a state university accepts the CLT for admission purposes.
4. Enroll as a full-time undergraduate student in the summer or fall term immediately following high school graduation and continuously enroll full-time every fall and spring term until the requirements for the bachelor’s degree have been completed.
   a. The student must be enrolled full-time as of the census date in each term to maintain eligibility.
   b. Summer enrollment is not required.
   c. If a student enrolls part-time, waiver eligibility will be lost, and that slot may be used for another student going forward.
   d. Beginning with students who initially enroll for the 2022-2023 academic year or thereafter, a state university shall, within the nonresident student enrollment system-wide, prioritize the enrollment of a student who is granted a fee waiver under this subsection over an out-of-state student who is not eligible for an out-of-state fee waiver if the students have substantially similar academic and other credentials used in determining admission to the state university.

5. It is the student’s responsibility to apply for this waiver and submit all necessary documentation in accordance with university deadlines.
   a. A system-wide application form may be developed and used for this purpose.
   b. Students should be enrolled continuously based on the continuous enrollment policy for the institution to maintain eligibility for the waiver. Otherwise, a student must reapply upon returning to the institution.

6. If a student transfers to another institution, they must apply for the waiver at the new institution for consideration.

Implementation

Institutions shall award the grandparent waiver according to the following guidance.

1. Waivers will be granted on a first-come, first-served basis up to the maximum allocation of students for each institution as established by the Chancellor.

2. The waiver is applicable for up to 110 percent of the number of required credit hours of the degree program for which the student is enrolled. The 110 percent will be calculated in the same way as other existing waivers, that is, 110% of total degree hours.

3. The waiver may not be applied retroactively.

4. Students will be treated as residents and should only be charged fees charged to resident students.

5. A maximum of 350 new students system-wide may be granted a grandparent waiver each academic year. For instance, in the 2023-24 fiscal year there may be up to 700 students with waivers system wide, assuming the 350 students awarded in the 2022-23 academic year re-enroll.
   a. Per the Board of Governors proposed amended waiver regulation, the Chancellor will make the final determination regarding the institutional allocations of the waiver.
b. Once a waiver has been granted, it will stay with that institution until the recipient graduates, leaves the institution, or otherwise becomes ineligible.

c. Each institution will be allocated an initial number of waivers at the start of each award cycle. The Board office will hold 50 waivers centrally. If an institution uses their allotted waivers and has additional eligible students, additional waivers may be requested from the Board office.

d. Unused slots may be re-allocated between institutions if needed to maximize use of the waiver.

e. Board staff shall develop a process for monitoring and redistributing waivers to ensure the maximum number of waivers are awarded each academic year. Since the Grandparent Waiver is a state-mandated waiver, it does not count towards any discretionary waiver caps or limits.

f. The initial allocation for the 2022-23 academic year is as follows.

Table 1: Grandparent Waiver Allocation for the 2022-23 Academic Year

<table>
<thead>
<tr>
<th>Institution</th>
<th>Fall 2020 Undergraduate Enrollment</th>
<th>Base Allocation</th>
<th>% Enrollment Share</th>
<th>Additional Enrollment Allocation</th>
<th>Cap Allocation</th>
</tr>
</thead>
<tbody>
<tr>
<td>FAMU</td>
<td>7,082</td>
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<td>5</td>
<td>15</td>
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<tr>
<td>FAU</td>
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<td>8.7%</td>
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<tr>
<td>FGCU</td>
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<td>10</td>
<td>4.8%</td>
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<tr>
<td>FIU</td>
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<td>14.7%</td>
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<td>36</td>
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<td>POLY</td>
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<tr>
<td>FSU</td>
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<td>11.6%</td>
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<tr>
<td>NCF</td>
<td>646</td>
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<td>10</td>
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<tr>
<td>UCF</td>
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<td>49</td>
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<tr>
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<td>100.0%</td>
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<td>300</td>
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