



# STATE UNIVERSITY SYSTEM OF FLORIDA

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June 16, 2021

Dr. W. Kent Fuchs  
President  
University of Florida  
226 Tigert Hall  
P.O. Box 113150  
Gainesville, FL 32611

Dear President Fuchs:

On June 10, 2021, the University of Florida (UF) Board of Trustees' (BOT) Committee on Facilities and Capital Investments approved an action item titled "Educational Plan Survey Amendment" authorizing staff to request the Board of Governors (Board) amend the university's 2019 Educational Plant Survey (Survey) to include two new capital projects. The projects in question represent UF's top two priority capital projects for the upcoming FY2022-23 PECO scoring process, facilitated by Board staff, and subsequent Fixed Capital Outlay Legislative Budget Request (FCO LBR). As mentioned in the agenda item (attached for reference), neither project was included in the 2019 Survey as a Recommendation of the Survey Team.

Given the circumstances and timing of the request, I felt it prudent to clarify the process by which a Survey is amended to include new projects, as well as its relevance to the PECO scoring process.

A Supplemental Survey (i.e. amendment of a previously BOT- approved and Board - approved Survey) requires reconvening of the original Survey Team (Team), including UF staff, Board staff and (to the extent possible) original volunteers from other universities. The Team reviews the proposed new projects in detail, including revising calculations and the assessment of space needs. A Supplemental Survey report is prepared evidencing the Team's concurrence with the proposed changes and, importantly, reflecting the revised *Recommendations of Survey Team* (i.e. the list of projects; new construction, remodeling, renovation, demolition, etc. recommended by the Survey Team). Once this is completed, the Supplemental Survey must then be approved, pursuant to s. 1013.31, F.S., by your BOT and then by the Board. At that point, the project(s) is/are officially Survey Recommended. The aforementioned collaborative process requires time and resources, and it does not lend itself to expeditiousness.

Dr. W. Kent Fuchs  
June 17, 2021  
Page 2 of 2

Importantly, a Survey Recommendation is required pursuant to Florida Statute, s. 1001.706(12), subsection (c)3, specifically:

**1001.706 (12) Public Education Capital Outlay**

(c) A new construction, remodeling, or renovation project that has not received an appropriation in a previous year shall not be considered for inclusion on the prioritized list required by s. 1013.64(4), unless:

1. A plan is provided to reserve funds in an escrow account, specific to the project, into which shall be deposited each year an amount of funds equal to 1 percent of the total value of the building for future maintenance;
2. There exists sufficient capacity within the cash and bonding estimate of funds by the Revenue Estimating Conference to accommodate the project within the 3-year Public Education Capital Outlay funding cycle; and
3. The project has been recommended pursuant to s. 1013.31. [i.e., Educational plant survey; PECO project funding]

Each year, the universities submit (to the Board) their 5-year Capital Improvement Plans (CIPs) reflecting proposed capital projects for inclusion in the PECO scoring process and, ultimately, the Board-approved FCO LBR (the “prioritized list” referenced in Statute). In keeping with statutory requirements, and consistent with prior PECO scoring of university FCO projects, those projects included in the CIP (due July 1<sup>st</sup>) that are not Survey Recommended are not scored.

Yesterday, Board staff advised UF staff of the above process and Statutory requirements after receiving and reviewing the BOT agenda item. Board staff are waiting to hear back from UF staff on next steps.

Again, given the circumstances, I felt it best to reach out to you to clarify the requirements and procedures.

It goes without saying, but please do not hesitate to call me should you wish to discuss this in greater detail.

Sincerely,



Marshall M. Criser III  
Chancellor

c: David Brandon, Chair, UF Facilities and Capital Investments Committee

**COMMITTEE ON FACILITIES AND CAPITAL INVESTMENTS**

**AGENDA**

**Thursday, June 10, 2021**

**~10:20 a.m.**

**President's Room 215B, Emerson Alumni Hall**

**University of Florida, Gainesville, FL**

**Committee Members:**

David L. Brandon (Chair), Christopher T. Corr, Morteza "Mori" Hosseini, Thomas G. Kuntz,  
Daniel T. O'Keefe, Fred S. Riley, Anita G. Zucker

- 1.0 Call to Order and Welcome ..... David L. Brandon, Chair
- 2.0 Verification of Quorum ..... Vice President Liaison
- 3.0 Review and Approval of Minutes.....David L. Brandon, Chair  
[March 19, 2021](#)  
[April 20, 2021](#)  
[May 18, 2021](#)
- 4.0 Action Items ..... David L. Brandon, Chair  
[FCI1](#) Fixed Capital Outlay Legislative Budget Request for Fiscal Year Ending June 30,  
2022-2023 ..... Curtis Reynolds, Vice President for Business Affairs  
[FCI2](#) Educational Plant Survey Amendment ..... Curtis Reynolds  
[FCI3](#) Facilities Spending Plan for Fiscal Year Ending June 30, 2022 ..... Curtis Reynolds  
[FCI4](#) Campus Master Plan 2020-2030, Amendment June 2021 ..... Curtis Reynolds  
[FCI5](#) Naming: Gary R. Libby University Gallery ..... Tom Mitchell,  
Vice President for Advancement  
[FCI6](#) Cellon Creek & R&T Park: Disposition of Foundation-owned assets.....  
Tom Mitchell  
[FCI7](#) Central Energy Plant – Approval of Public-Private Partnership Concept.....  
Curtis Reynolds  
[FCI8](#) Baby Gator..... Jodi Gentry,  
Vice President for Human Resources
- 5.0 Discussion Items.....David L. Brandon, Chair
  - 5.1 Campus Regeneration (Deferred Maintenance) ..... Charles Lane,  
Senior Vice President and Chief Operating Officer
  - [5.2](#) Construction Update ..... Curtis Reynolds
- 6.0 New Business .....David L. Brandon, Chair
- 7.0 Adjourn .....David L. Brandon, Chair



**COMMITTEE ON FACILITIES AND CAPITAL INVESTMENTS**

**ACTION ITEM FCI2**

**June 10, 2021**

**SUBJECT:** Educational Plant Survey Amendment

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**BACKGROUND INFORMATION**

Board of Governors policy requires that PECO funding eligible projects must have an Educational Plant Survey (EPS) approved recommendation. The current projects being submitted in July 2021 for the 2022-23 Legislative Budget Request Fixed Capital Outlay Legislative Budget Request, were not included in the 2019 Educational Plant Survey, and will require an amendment (*supplemental survey*) approval from the Board of Governors in order to meet this requirement.

**PROPOSED COMMITTEE ACTION**

The Committee on Facilities and Capital Investments is asked to approve the University of Florida request to the Board of Governors for amendment (supplemental survey) to the 2019 Educational Plant Survey to include; 1) Dental Science Building Renovation, Remodeling, and Envelope Restoration, 2) Architecture Building Renovation, Remodeling, and Addition of Design Construction Planning (DCP) Collaboratory on the Board of Trustees Consent Agenda for submission to the Board of Governors.

**ADDITIONAL COMMITTEE CONSIDERATIONS**

None.

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Supporting Documentation Included: [CIP2A - Summary of Projects PECO-Eligible Projects.](#)

Submitted by: Curtis A. Reynolds, Vice President Business Affairs

**Approved by the University of Florida Board of Trustees, June 10, 2021.**

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Morteza "Mori" Hosseini, Chair

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W. Kent Fuchs, President and Corporate Secretary

# DRAFT

State University System  
5-Year Capital Improvement Plan (CIP)  
FY 2022-23 through 2026-27

## Summary of Projects - PECO-Eligible Projects

University: University of Florida

Contact: Curtis A. Reynolds - Vice President Business Affairs  
(name)

(352)392-1336  
(phone)

curtrey@ufl.edu  
(email)

### PECO-ELIGIBLE PROJECT REQUESTS (ONLY)

Priority No.	Project Title	Projected Annual Funding					Academic or Other Programs to Benefit from Project	Net Assignable Square Feet (NASF)	Gross Square Feet (GSF)	Project Cost	Project Cost Per GSF	Educational Plant Survey Recommended? (Date & Rec. #)
		Year 1	Year 2	Year 3	Year 4	Year 5						
1	DENTAL SCIENCES BUILDING RENOVATION, REMODELING, ENVELOPE RESTORATION (P,C,E)	\$ 9,000,000	\$ 22,800,000	\$ 26,500,000	\$ -	\$ -	Dentistry	175,902	191,413	\$ 58,300,000	\$305	Requesting 2019 EPS Amendment
2	ARCHITECTURE BUILDING RENOVATION, REMODELING, AND DCP COLLABORATORY ADDITION (P,C,E)	\$ 15,000,000	\$ 10,000,000	\$ -	\$ -	\$ -	DCP	93,068	110,868	\$ 45,000,000	\$406	Requesting 2019 EPS Amendment