

STATE UNIVERSITY SYSTEM OF FLORIDA
BOARD OF GOVERNORS
UNIVERSITY OF CENTRAL FLORIDA
UCF Finance Corporation
Burnett Biomedical Research Facility
Estimated Sources and Uses of Funds
Refunding of Existing Capital Improvement Revenue Bonds

Sources of Funds

Bond Par Amount	\$ 63,043,000	Estimated bond par amount based on fixed, tax-exempt interest rate of 2.55% for 20 years (7 Year Put)
Equity Contribution	150,000	
Total Sources of Funds	<u>\$ 63,193,000</u>	

Basis for Amounts**Uses of Funds**

Refunding 2007 Bonds	\$ 50,187,892	
Swap Termination Fee	12,862,379	As of 06/30/2017
Cost of Issuance	142,086	Bond Counsel \$62,000; Financial Consultant \$62,000; Bank Counsel \$10,000; \$8,086 Other Issuance Costs.
Contingency	643	
	<u>\$ 63,193,000</u>	