



BOARD *of* GOVERNORS

State University System of Florida

University Work Plans: System Issues

Dr. Jan Ignash, Vice Chancellor, Academic and Student Affairs
Presentation to the full Board of Governors
August 30-31, 2017

www.flbog.edu



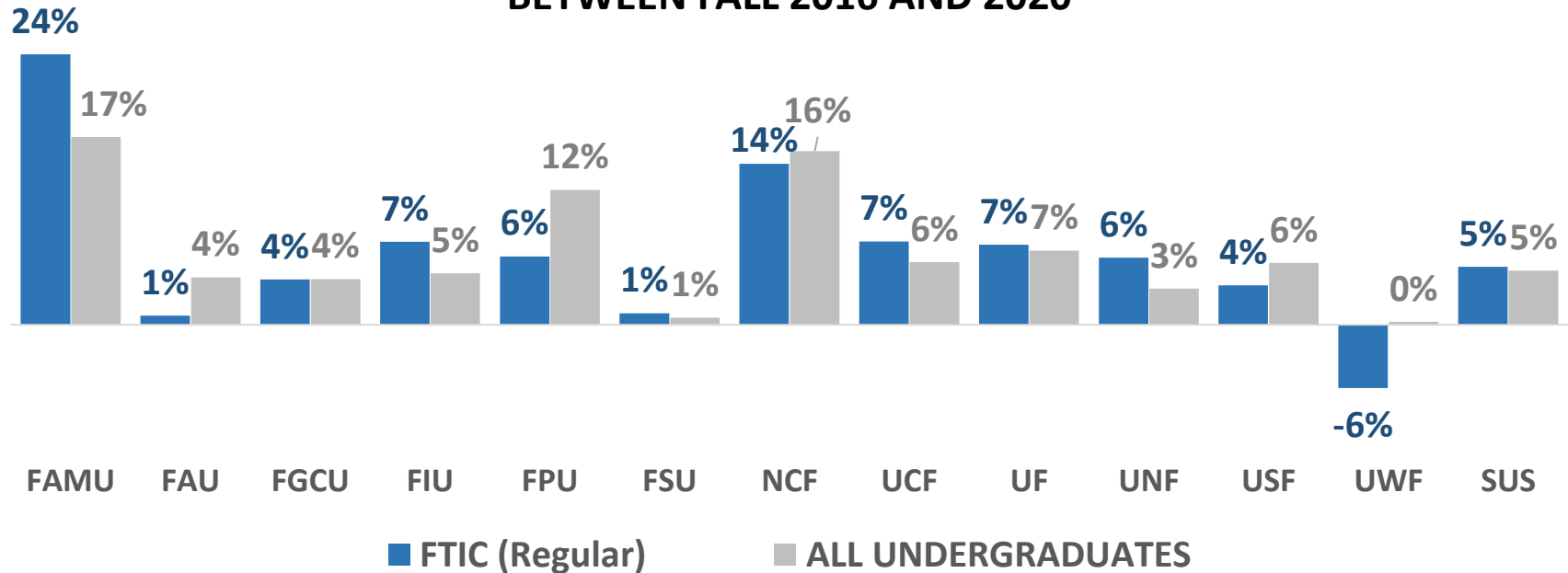
Work Plan System-Wide Summary

- Retention & Graduation rates are increasing
- Enrollment & degree growth is slowing
 - Programs of Strategic Emphasis are growing
- Research Activity is growing again
 - More External funding is needed
- Excess Hour rates are improving
- System-wide academic program coordination is working



Undergraduate Headcount Enrollment Plans

**PERCENT CHANGE IN UNDERGRADUATE HEADCOUNT ENROLLMENT
BETWEEN FALL 2016 AND 2020**

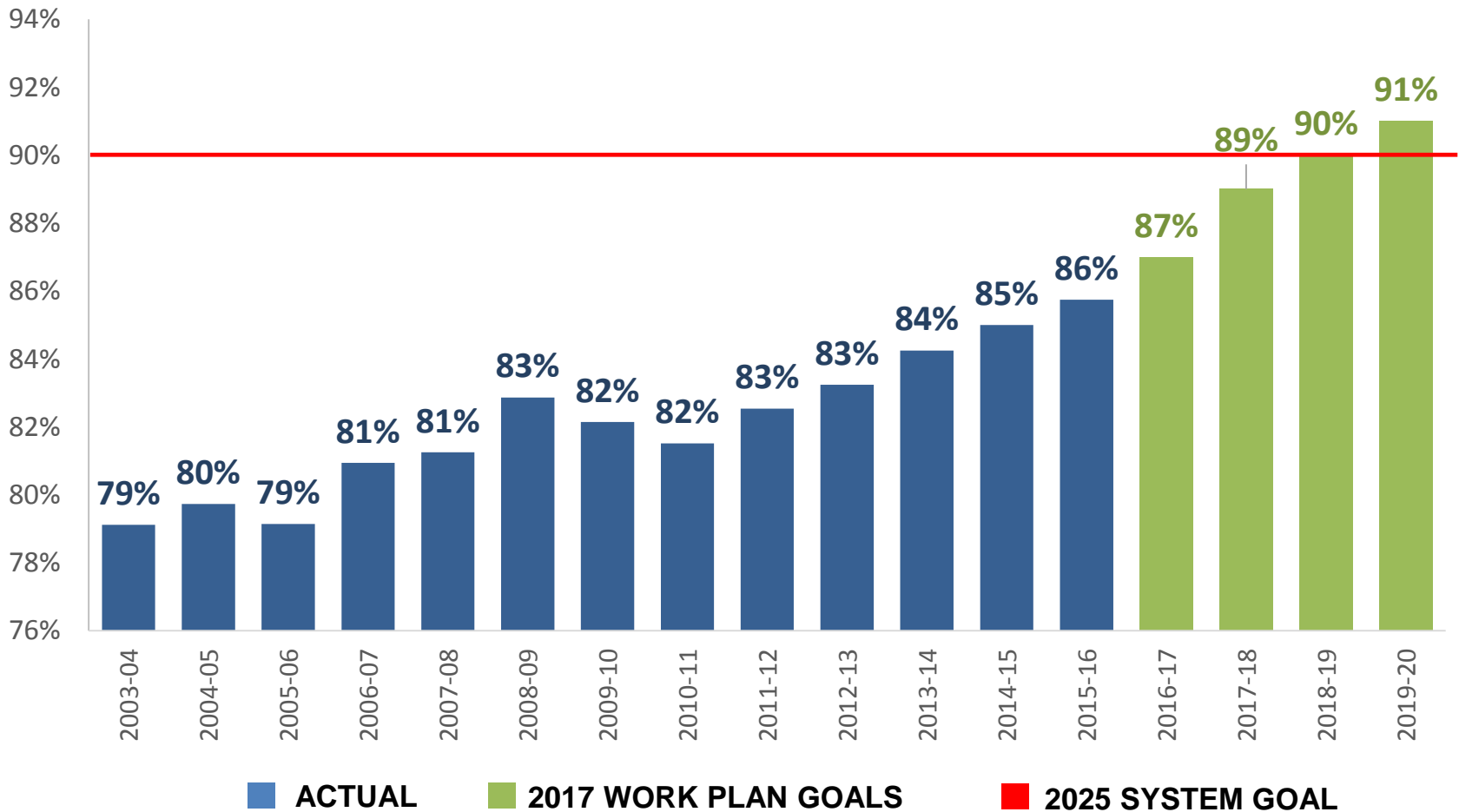


	FAMU	FAU	FGCU	FIU	FPU	FSU	NCF	UCF	UF	UNF	USF	UWF	SUS
FTIC	882	94	376	1,271	64	243	108	1,884	1,964	391	627	-233	7,671
TOTAL	1,239	1,026	552	1,896	155	202	134	3,098	2,358	440	2,011	25	13,136
%	71%	9%	68%	67%	41%	120%	81%	61%	83%	89%	31%	-932%	58%



Academic Progress Rates

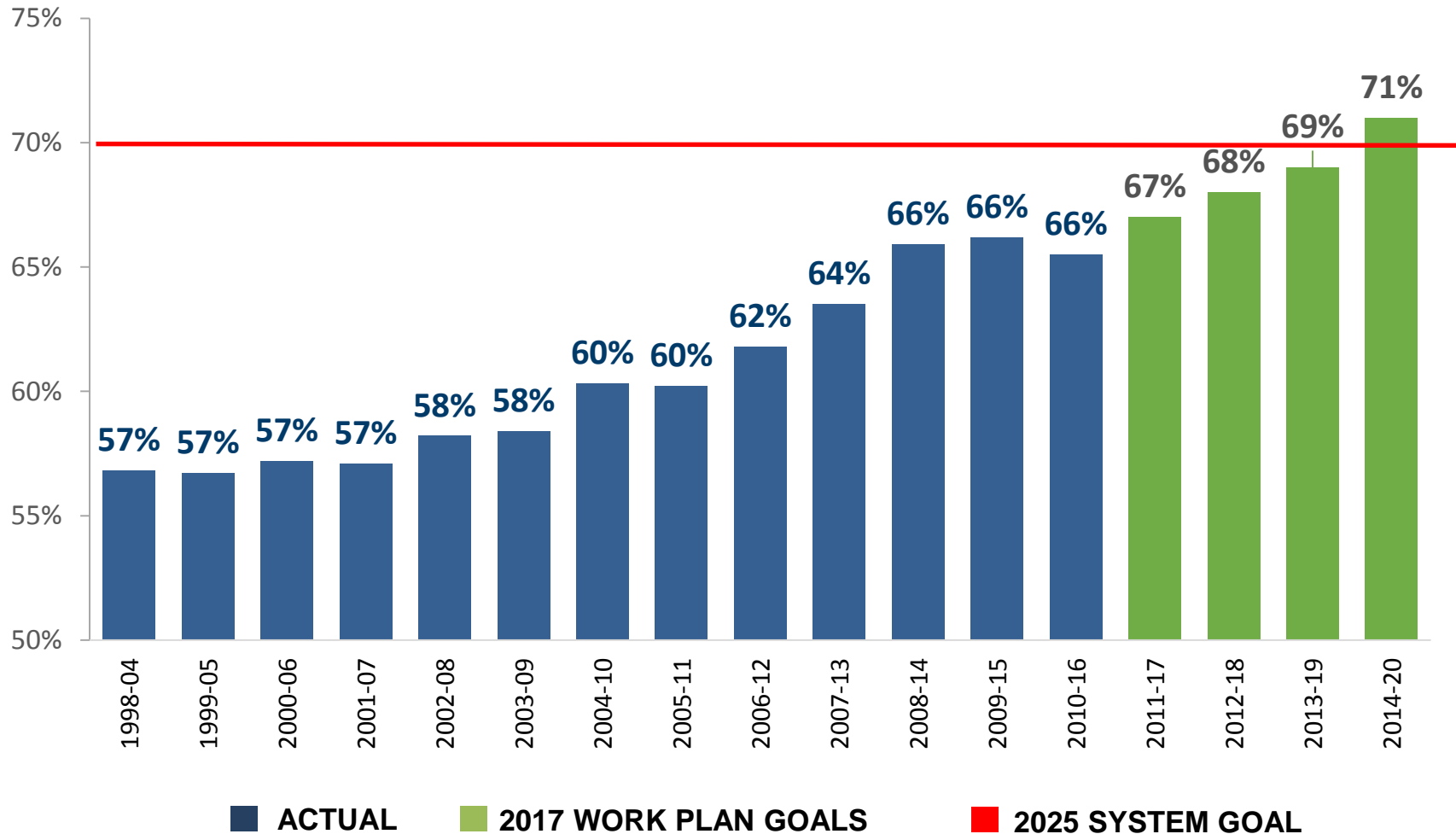
Full-time, FTIC Students with an End of First Year GPA of 2.0 or Higher Who Were Enrolled During Their Second Fall Term





First-Time-in-College (FTIC) Six-Year Graduation Rates

System Trends





First-Time-in-College (FTIC) Six-Year Graduation Rates

COMPARISON OF 2016 & 2017 WORK PLAN GOALS

2016 WP	FAMU	FAU	FGCU	FIU	FSU	NCF	UCF	UF	UNF	USF	UWF
2009-15	38.6	48.4	43	56.8	79.3	70.5	70.1	86.5	54	67.8	46.7
2010-16	43	49	45	52	80	63	70	87	55	67	51
2011-17	49	52	47	54	80	67	72	88	56	70	53
2012-18	62	55	50	62	81	72	73	89	57	71	55
2013-19	69	60	53	70	82	74	74	89	58	74	57

2017 WP	FAMU	FAU	FGCU	FIU	FSU	NCF	UCF	UF	UNF	USF	UWF
2009-15	38.6	48.9	43.0	56.8	79.4	70.5	70.1	86.5	54.0	67.8	46.7
2010-16	40.7	49.2	45.5	54.8	80.0	63.4	68.3	87.2	53.0	66.3	48.3
2011-17	45	51	47	57	80	65	71	88	56	70	43
2012-18	48	51	50	58	81	61	72	89	57	71	46
2013-19	51	50	53	58	82	62	73	89	58	72	47
2014-20	55	55	55	59	82	67	74	90	59	74	50

COMPARISON OF 2013-19 RATES

DIFFERENCE	-18	-10	0	-12	0	-12	-1	0	0	-2	-10
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First-Time-in-College (FTIC) Four-Year Graduation Rates

COMPARISON OF 2016 & 2017 WORK PLAN GOALS

2016 WP	FAMU	FAU	FGCU	FIU	FSU	NCF	UCF	UF	UNF	USF	UWF
2011-15	13	23	21	26	62	57	40	67	30	48	19
2012-16	18	24	21	28	62	56	42	67	31	50	20
2013-17	20	25	22	31	63	57	43	68	31	53	21
2014-18	25	26	23	33	64	58	44	68	32	56	22
2015-19	30	27	30	35	65	59	45	69	32	58	23

2017 WP	FAMU	FAU	FGCU	FIU	FSU	NCF	UCF	UF	UNF	USF	UWF
2011-15	13	24	21	27	62	57	40	68	30	48	22
2012-16	18	25	22	28	65	52	44	67	33	51	22
2013-17	20	26	22	31	66	55	45	68	34	53	26
2014-18	25	27	23	33	66	57	46	68	35	57	29
2015-19	30	28	30	35	67	59	48	70	36	59	31
2016-20	35	30	32	40	68	61	50	71	37	63	33

COMPARISON OF 2013-19 RATES

DIFFERENCE	0	1	0	0	2	0	3	1	4	1	8
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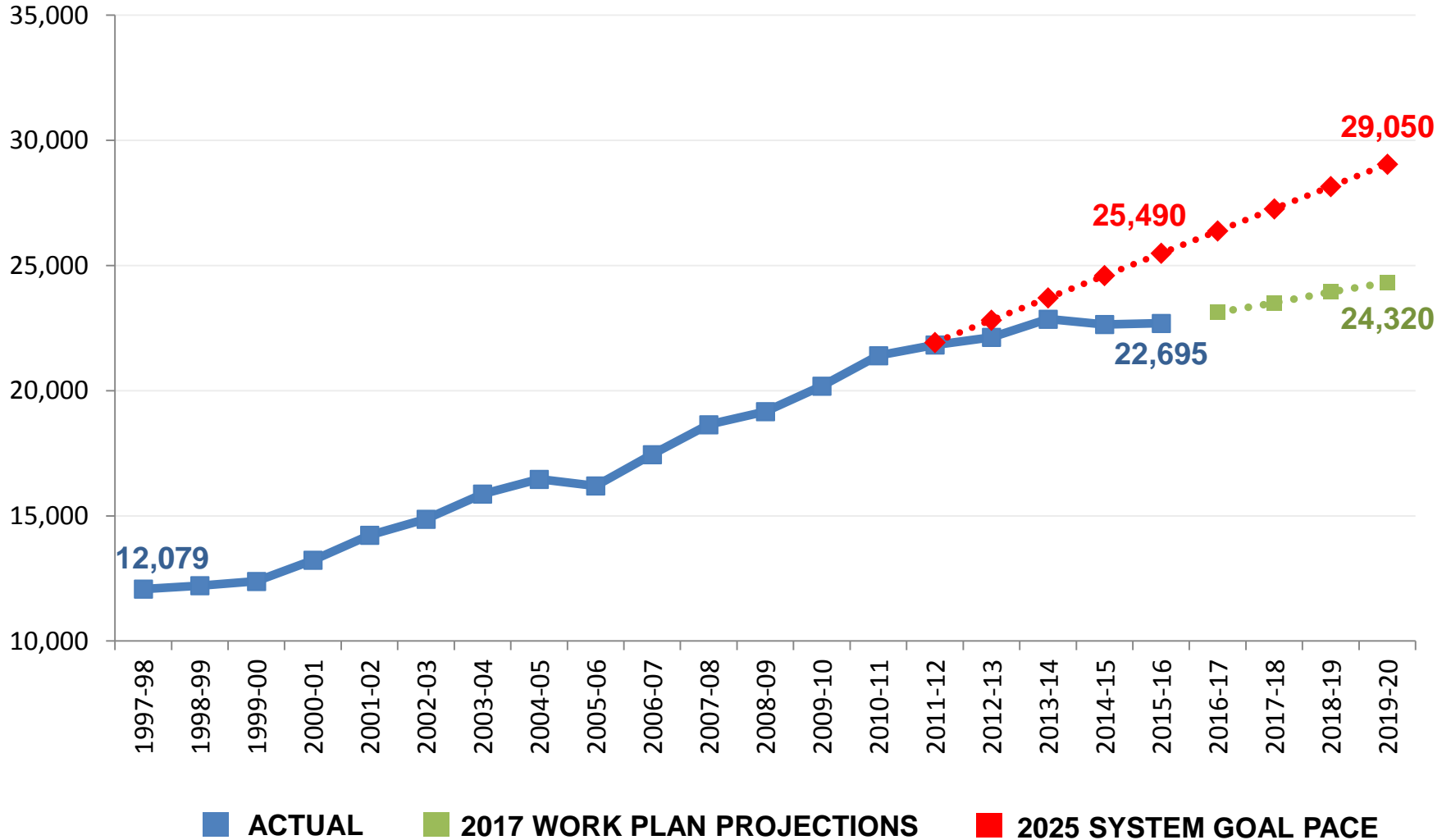
Bachelor's Degrees Awarded Annually

BACHELOR'S DEGREES AWARDED TRENDS & PROJECTIONS





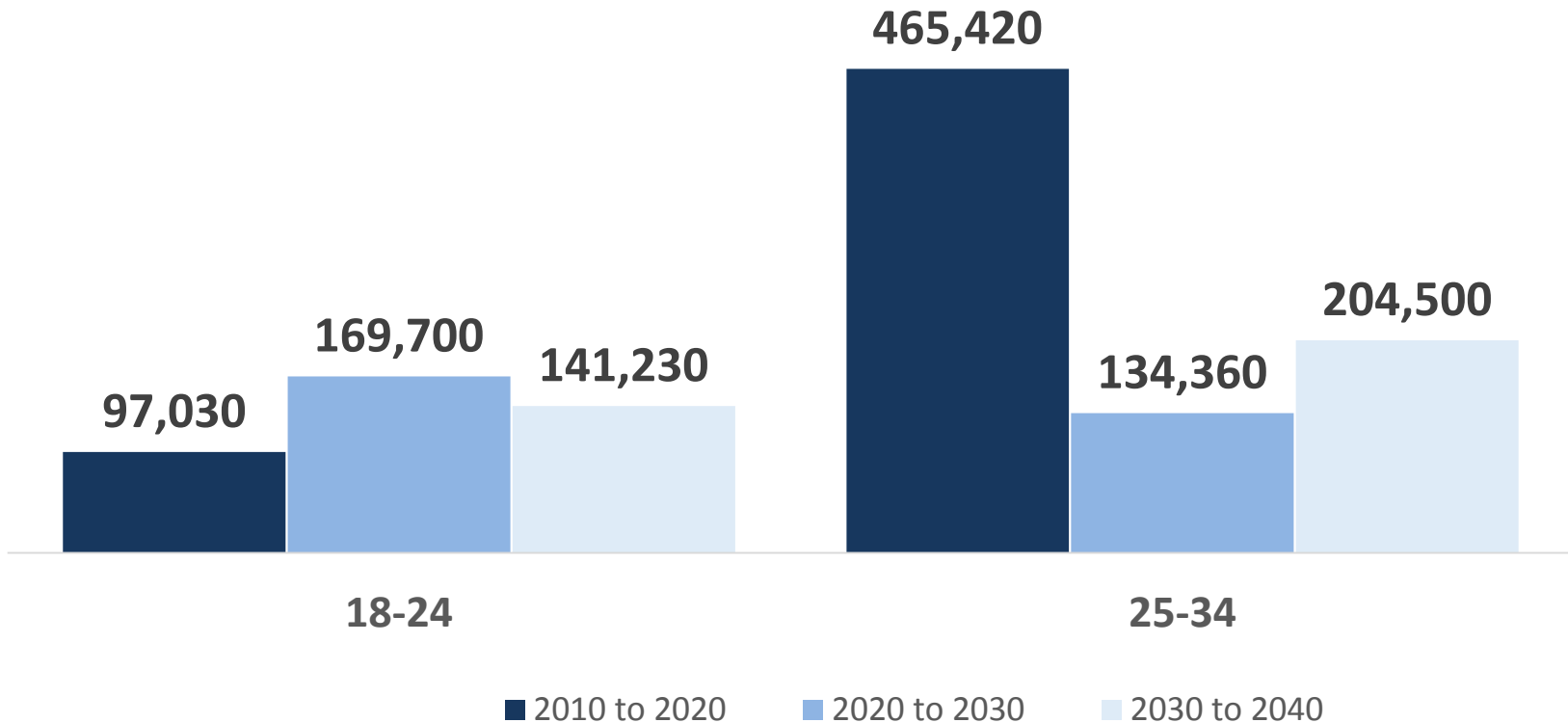
Graduate Degrees Awarded Annually





Demand for Higher Education is Only Going to Increase in Florida

Projected Change by Decade by Age Group

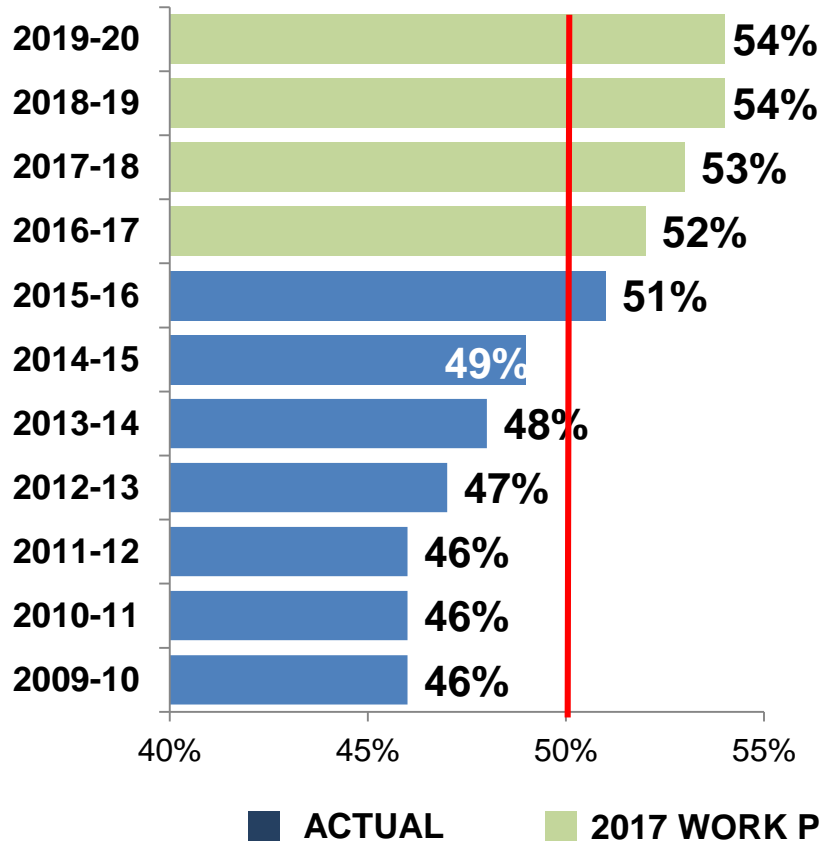


Source: Board staff analysis of EDR Statewide population 1960-2040 data.

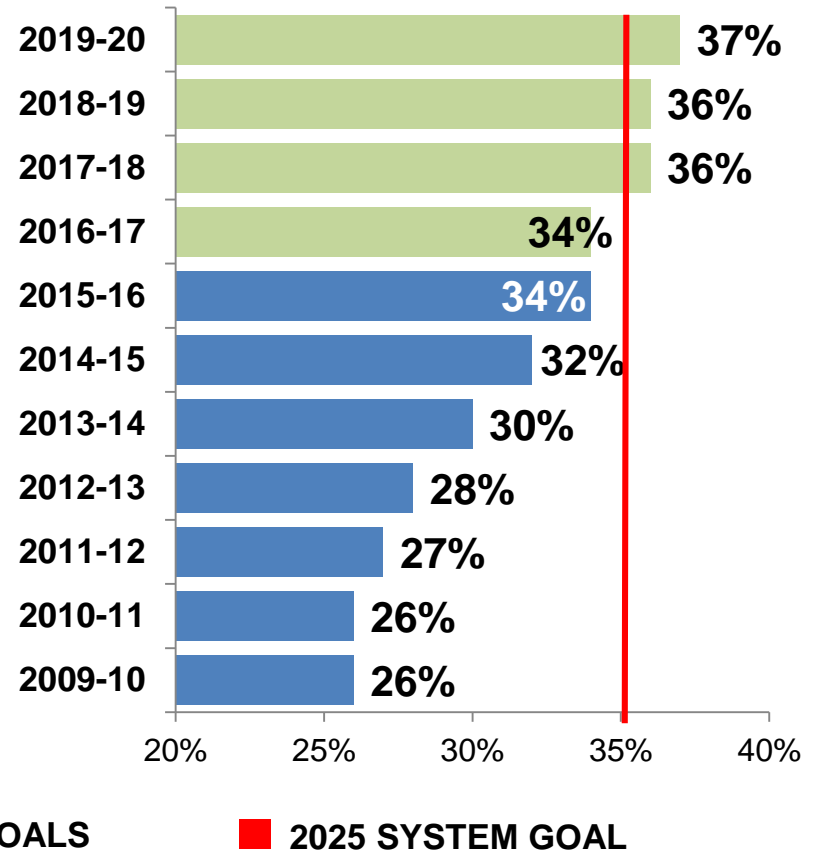


Percentage of Bachelor's Degrees Awarded in Programs of Strategic Emphasis (PSE)

PROGRAMS OF STRATEGIC EMPHASIS



STEM & HEALTH

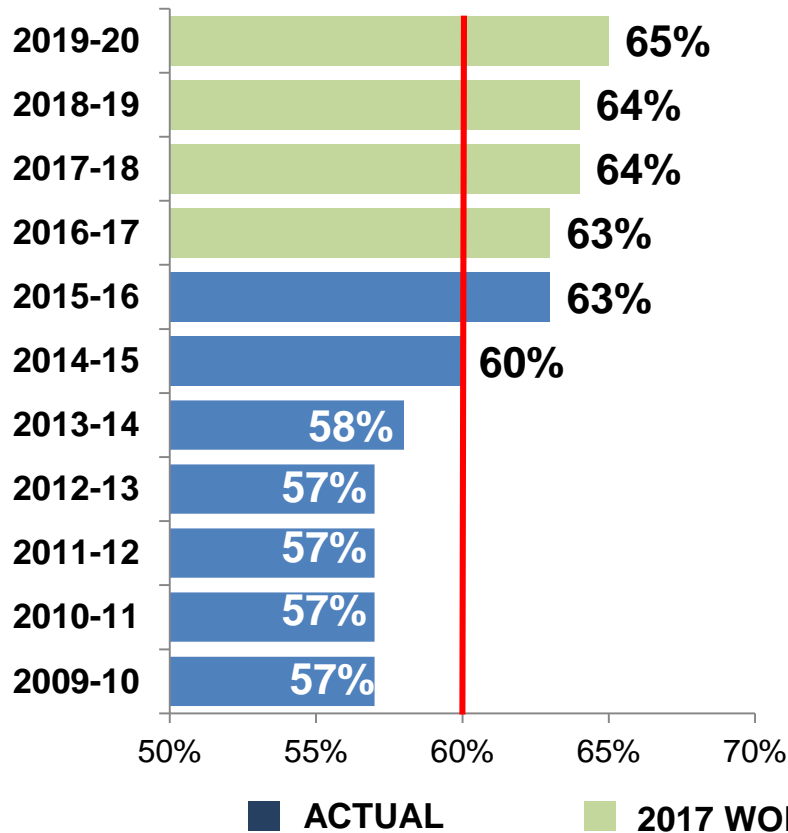


Note: The STEM & Health classification approved by the Board in Nov. 2013 was used in this analysis.

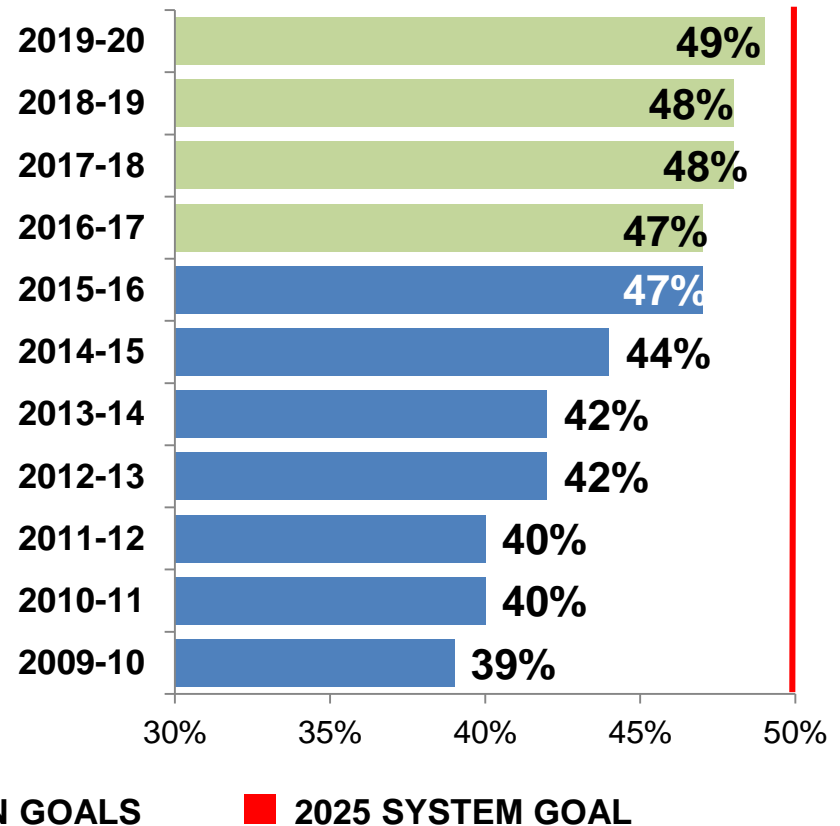


Percentage of Graduate Degrees Awarded in Programs of Strategic Emphasis

PROGRAMS OF STRATEGIC EMPHASIS



STEM & HEALTH



Note: The STEM & Health classification approved by the Board in Nov. 2013 was used in this analysis.



Bachelor's Degrees Without Excess Hours

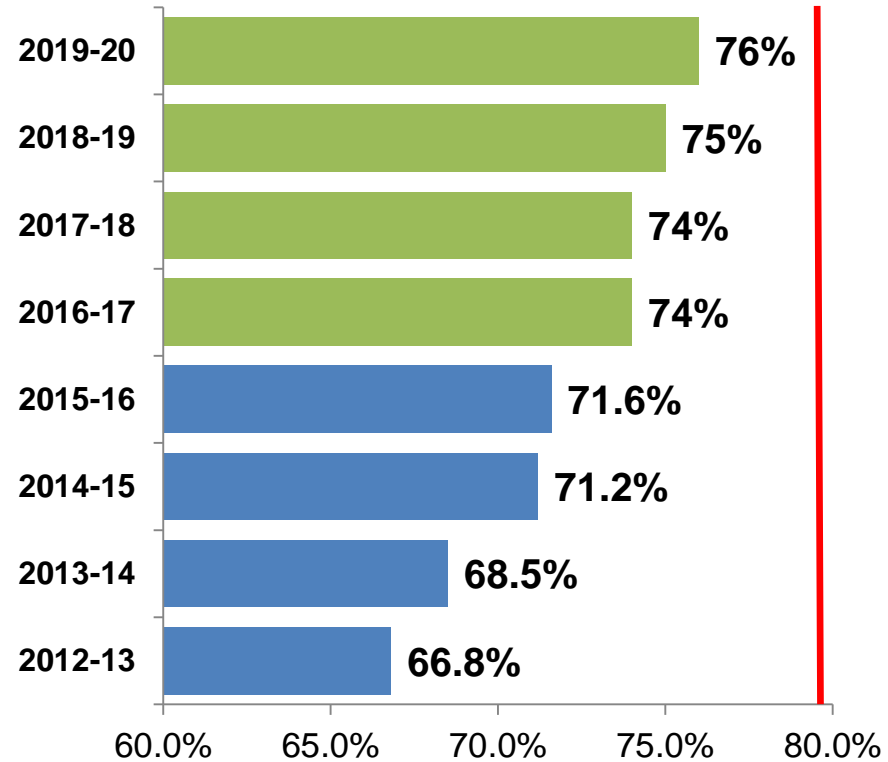
YEAR OVER YEAR COMPARISON OF SYSTEM WORK PLAN GOALS

	2015 WP	2016 WP	2017 WP
2012-13	66.8%	66.8%	66.8%
2013-14	68.5%	68.5%	68.5%
2014-15	69%	71.2%	71.2%
2015-16	70%	72%	71.6%
2016-17	71%	74%	74%
2017-18	72%	75%	74%
2018-19	.	76%	75%
2019-20	.	.	76%

■ ACTUAL

■ WORK PLAN GOALS

SYSTEM TREND



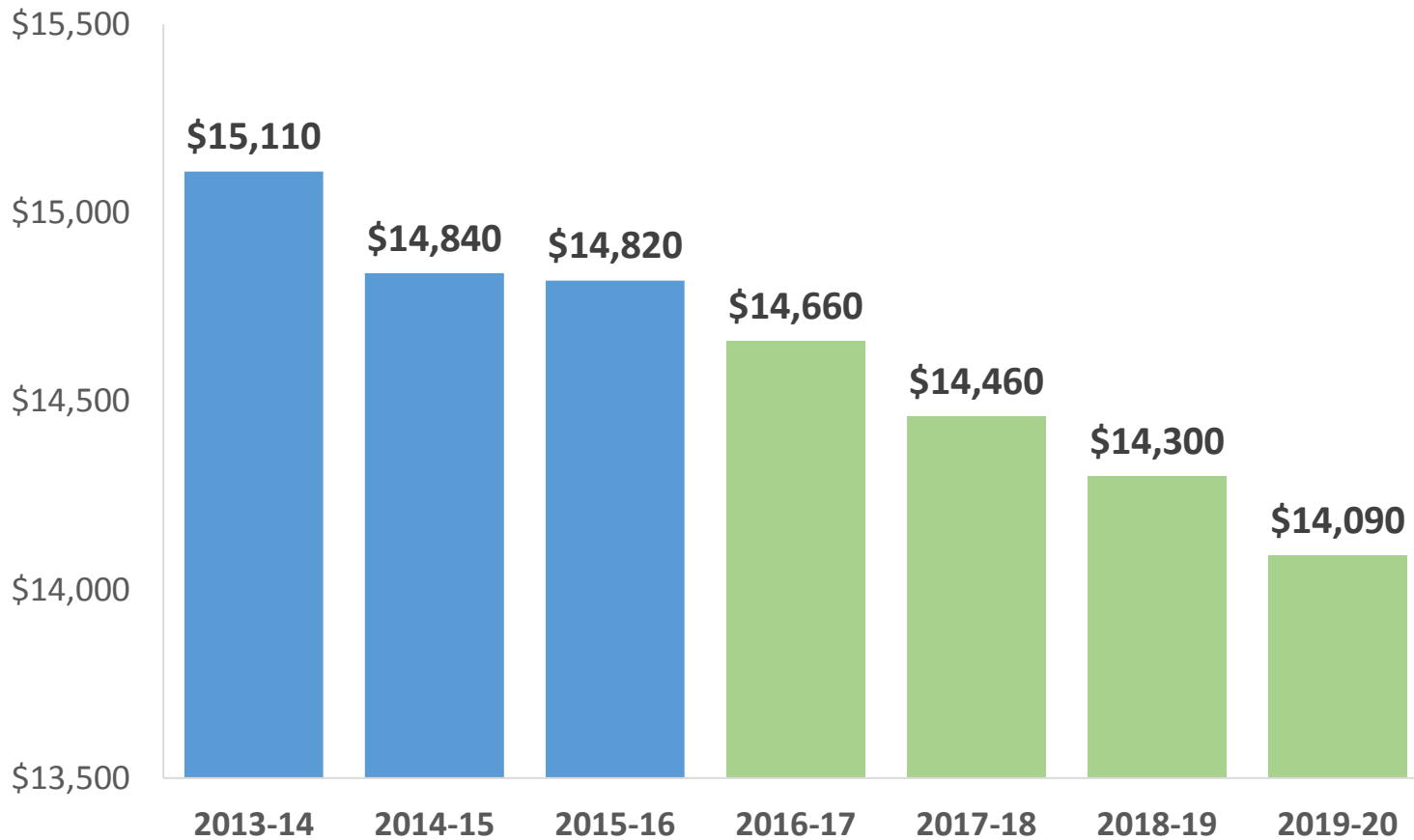
■ ACTUAL

■ 2017 WORK PLAN GOALS

■ 2025 SYSTEM GOAL

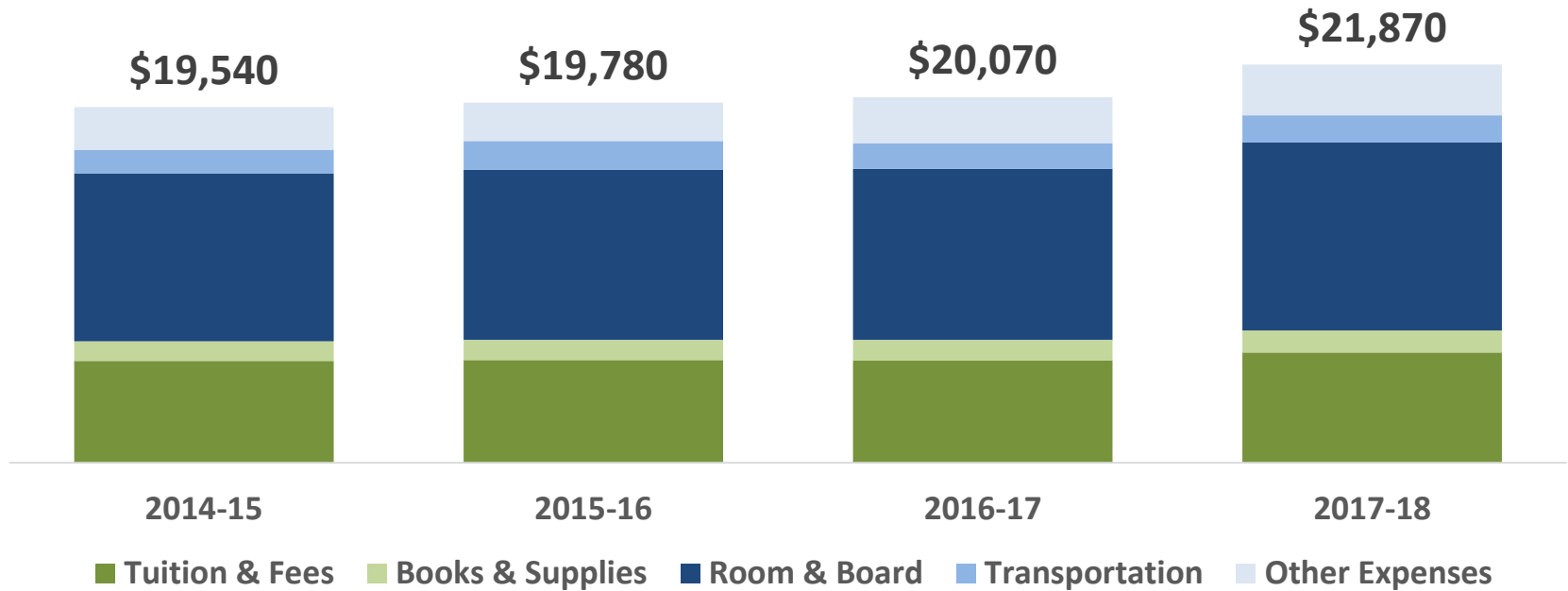


Average Cost to the Student for Bachelor's Degree: Net Tuition, Fees & Books per 120 Credit Hours for Resident Undergrads





Average Cost of Attendance for SUS: Annual Estimates for Incoming FTIC Who Live On-Campus



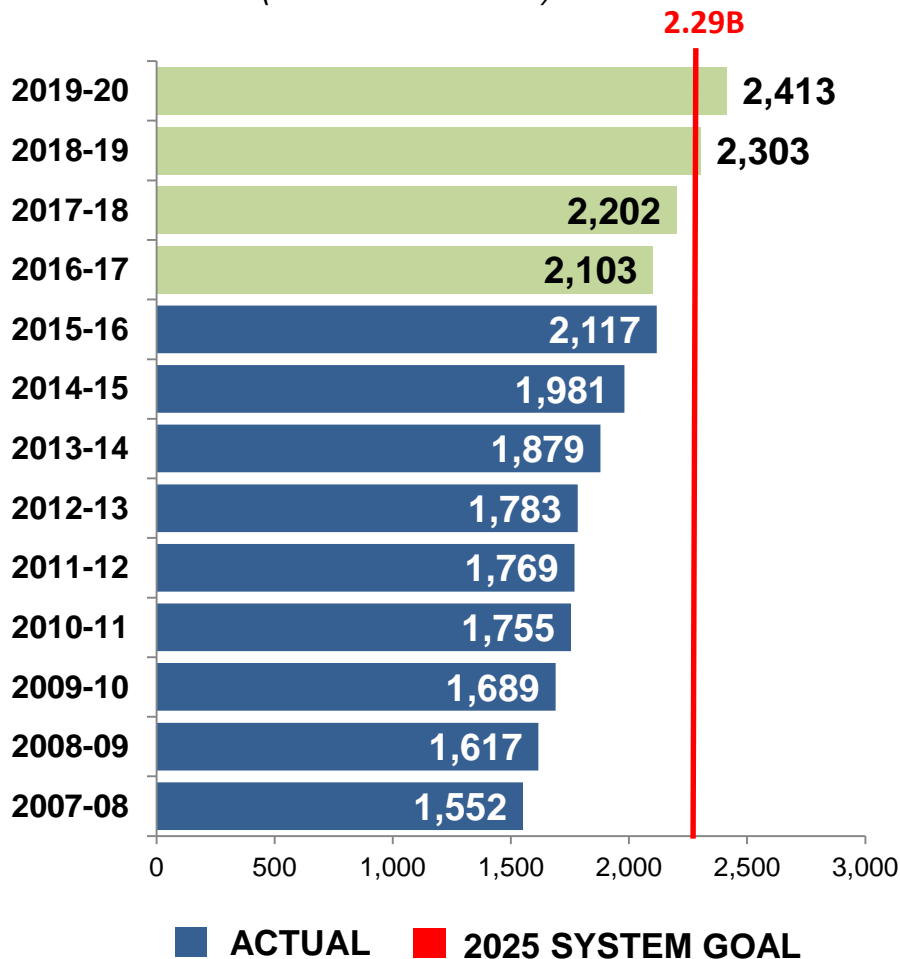
Year	Tuition & Fees	Books & Supplies	Room & Board	Transportation	Other Expenses	Total
2014-15	\$5,600	\$1,080	\$9,230	\$1,290	\$2,330	\$19,540
2015-16	\$5,640	\$1,120	\$9,340	\$1,570	\$2,110	\$19,780
2016-17	\$5,630	\$1,130	\$9,390	\$1,410	\$2,520	\$20,070
2017-18	\$6,060	\$1,210	\$10,320	\$1,500	\$2,790	\$21,870



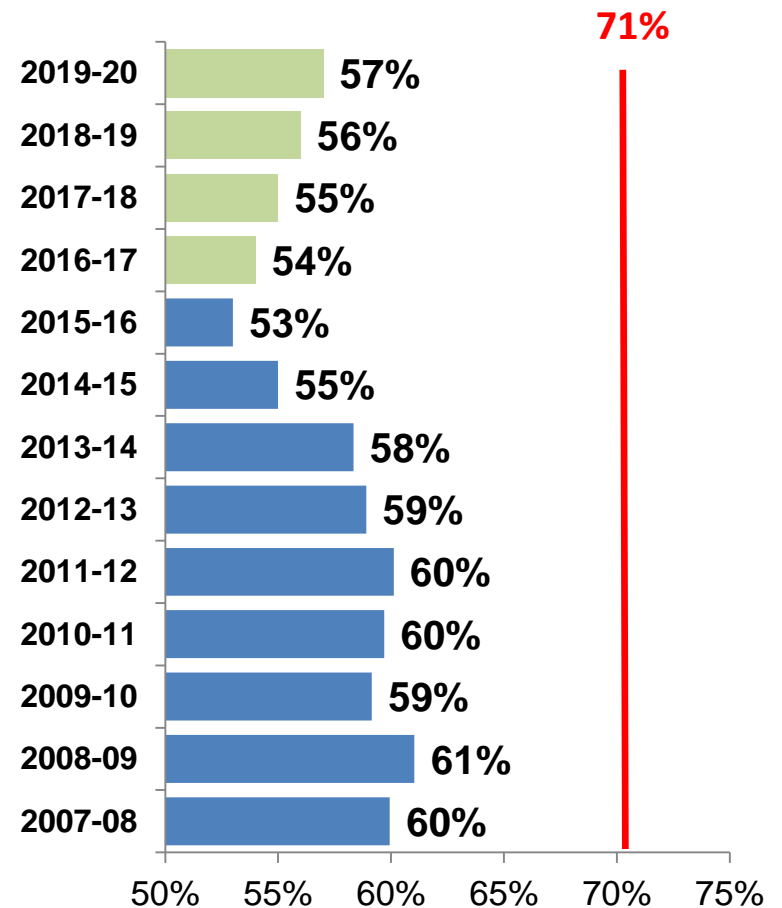
Research & Development Expenditures: State University System Trends

TOTAL R&D EXPENDITURES

(Dollars in Millions)



PERCENT OF EXTERNAL FUNDING



Source: Board staff analysis of NSF R&D expenditure data.



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BACK POCKET SLIDES



FTIC Graduation Rates for 10 Largest States Among Public Four-year Institutions

RANK	STATE	2004-10	2005-11	2006-12	2007-13	2008-14	2009-15
1	California	65.1	64.1	64.6	64.0	65.9	68.0
2	Florida	61.4	61.4	62.6	64.4	66.3	66.4
3	Pennsylvania	62.6	63.4	63.3	62.7	64.5	64.3
4	North Carolina	59.1	59.5	60.3	61.2	63.1	62.9
5	Michigan	60.7	60.8	61.5	62.0	61.5	62.1
6	New York	58.2	59.3	60.1	60.1	60.7	61.6
7	Indiana	52.6	52.8	54.9	55.2	56.4	56.2
8	Ohio	55.6	56.2	57.0	57.0	56.8	56.0
9	Georgia	54.1	54.5	55.9	55.0	54.2	51.5
10	Texas	49.1	50.0	50.3	51.7	52.0	51.4

Source: Board of Governors, 2015-16 System Accountability Report