



2017-18 Projections

	Recurring	Non-recurring	Total
Available GR (in millions)	\$30,808.0	\$1,387.7	\$32,195.7
Base Budget	\$25,507.2	\$0.0	\$29,507.2
Trnsfr to Budget Stabilization Fund	\$0.0	\$31.9	\$31.9
Critical Needs	\$439.9	\$45.0	\$484.9
Other High Priority Needs	\$631.3	\$513.8	\$1,145.1
Reserve	\$0.0	\$1,000.0	\$1,000.0
Total Expenditures	\$30,578.4	\$1,590.7	\$32,169.1
Revenue Adjustments	(\$254.0)	\$234.9	(\$19.1)
Ending Balance	(\$24.4)	\$31.9	\$7.5

Source: Long-range financial outlook



State of Florida

Long-Range
Financial
Outlook

Fiscal Years 2017-18 through 2019-20

Fall 2016 Report
As Adopted by the Legislative Budget Commission

Jointly prepared by the following:

The Senate Committee on Appropriations

The House Appropriations Committee

The Legislative Office of Economic and Demographic Research

Key Budget Driver Worksheet

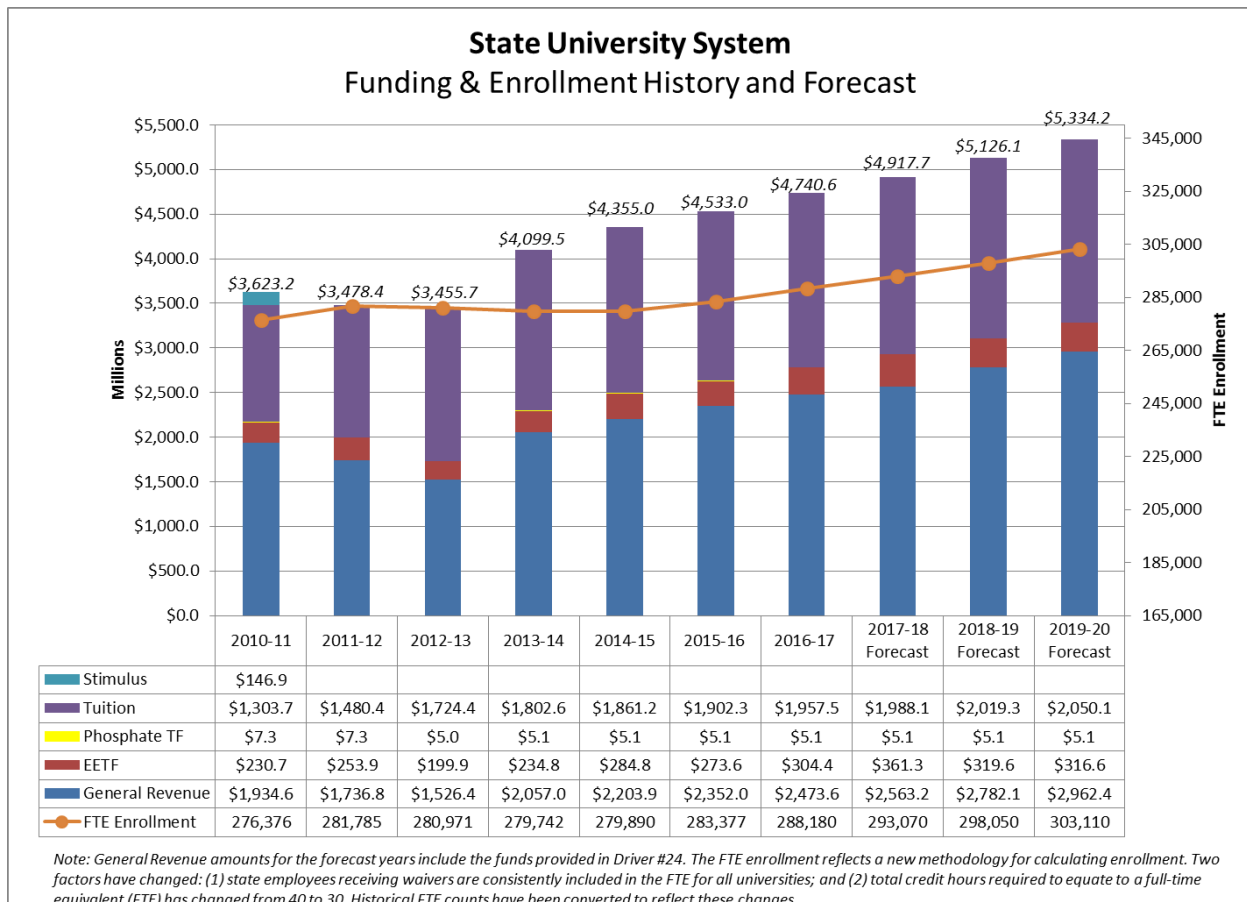
Long-Range Financial Outlook Issues Summary Fiscal Year 2017-18 through Fiscal Year 2019-20	Fiscal Year 2017-18		Fiscal Year 2018-19		Fiscal Year 2019-20	
	Total GR	Total Major TF	Total GR	Total Major TF	Total GR	Total Major TF
Critical Needs (Includes Mandatory Increases Based on Estimating Conferences and Other Essential Needs)						
PRE K - 12 EDUCATION						
1 Maintain Current Budget - Florida Education Finance Program	27.9	169.2	102.3	(102.3)	6.5	(6.5)
2 Workload and Enrollment - Florida Education Finance Program	619.0	0.0	599.1	0.0	615.5	0.0
3 Adjustment to Offset Tax Roll Changes - Florida Education Finance Program	(494.4)	0.0	(506.7)	0.0	(515.4)	0.0
4 Workload and Enrollment - Voluntary Prekindergarten Education Program	6.4	0.0	6.9	0.0	7.8	0.0
HIGHER EDUCATION						
5 Workload and Enrollment - Bright Futures and Children and Spouses of Deceased / Disabled Veterans	0.7	(5.3)	0.9	4.8	0.8	8.5
6 Educational Enhancement Trust Fund Adjustment	(137.9)	164.4	100.9	(100.9)	7.4	(7.4)
HUMAN SERVICES						
7 Medicaid Program	269.1	466.2	1,043.3	1,225.9	718.5	1,370.9
8 Kidcare Program	1.8	58.7	1.3	43.9	93.8	(43.9)
9 Temporary Assistance for Needy Families Cash Assistance	(10.6)	0.0	(0.4)	0.0	0.1	0.0
10 Tobacco Settlement Trust Fund Adjustment	(28.2)	28.2	(2.2)	2.2	(2.2)	2.2
11 Tobacco Awareness Constitutional Amendment	0.0	0.8	0.0	1.7	0.0	1.7
CRIMINAL JUSTICE						
12 Criminal Justice Estimating Conference Adjustment	1.0	0.0	1.1	0.0	5.5	0.0
TRANSPORTATION AND ECONOMIC DEVELOPMENT						
13 State Match for Federal Emergency Management Agency Funding - State Disaster Funding (Declared Disasters)	20.5	0.0	17.4	0.0	11.4	0.0
GENERAL GOVERNMENT						
14 Non-Florida Retirement System Pensions and Benefits	(0.5)	0.0	0.2	0.0	0.2	0.0
15 Fiscally Constrained Counties - Property Tax	24.5	0.0	25.7	0.0	23.0	0.0
ADMINISTERED FUNDS AND STATEWIDE ISSUES						
16 Risk Management Insurance	0.0	0.0	0.0	0.0	4.2	2.4
17 Division of Administrative Hearings Assessments	(0.1)	0.1	0.0	0.0	0.0	0.0
18 Increases in Employer-Paid Benefits for State Employees	185.7	53.2	103.2	67.0	110.0	71.3
Subtotal Critical Needs	484.9	935.5	1,493.0	1,142.3	1,087.1	1,399.2

Long-Range Financial Outlook Issues Summary Fiscal Year 2017-18 through Fiscal Year 2019-20	Fiscal Year 2017-18		Fiscal Year 2018-19		Fiscal Year 2019-20	
	Total GR	Total Major TF	Total GR	Total Major TF	Total GR	Total Major TF
Other High Priority Needs (Includes Other Historically Funded Issues)						
PRE K - 12 EDUCATION						
19 Workload and Enrollment - Florida Education Finance Program	153.7	0.0	141.3	0.0	164.1	0.0
20 Workload and Enrollment - Other Pre K-12 Programs	50.1	0.0	50.2	0.0	50.4	0.0
HIGHER EDUCATION						
21 Workload - Florida Colleges	50.4	0.0	50.4	0.0	50.4	0.0
22 Workload - State Universities	172.4	0.0	172.4	0.0	172.4	0.0
23 Workload - Other Higher Education Programs	29.1	0.0	16.5	0.0	15.5	0.0
24 Anticipated New Space Costs for Colleges and Universities	6.4	0.0	6.4	0.0	6.4	0.0
HUMAN SERVICES						
25 Medicaid Services	71.1	105.5	71.1	105.5	71.1	105.5
26 Children and Family Services	53.7	52.1	69.5	34.6	69.5	34.6
27 Health Services	24.5	3.5	24.5	3.5	24.5	3.5
28 Developmental Disabilities	18.7	28.2	18.7	28.2	18.7	28.2
29 Veterans' Services	1.5	0.0	1.5	0.0	1.5	0.0
30 Elderly Services	8.1	0.0	5.4	0.0	5.4	0.0
31 Human Services Information Technology/Infrastructure	2.9	9.1	2.9	7.8	0.0	6.0
CRIMINAL JUSTICE						
32 Justice Administration Commission - Due Process Increases	3.0	0.0	3.0	0.0	3.0	0.0
33 Department of Corrections - Fleet Replacement of Vans, Buses, and Vehicles	2.0	0.0	2.0	0.0	2.0	0.0
34 Department of Corrections - Inmate Health Services	5.9	0.0	5.9	0.0	5.9	0.0
35 Department of Juvenile Justice - Prevention and Intervention Programs	7.2	0.0	7.2	0.0	7.2	0.0
36 Department of Juvenile Justice - Shared Detention Cost	0.0	0.0	0.3	0.0	0.5	0.0
JUDICIAL BRANCH						
37 State Courts Revenue Trust Fund Shortfall	0.5	0.0	0.2	0.0	0.5	0.0
38 Small County Courthouses	4.5	0.0	4.5	0.0	4.5	0.0
TRANSPORTATION AND ECONOMIC DEVELOPMENT						
39 Department of Transportation Adopted Work Program (Fiscal Years 2017-2020)	0.0	7,840.7	0.0	7,824.5	0.0	7,045.1
40 Economic Development and Workforce Programs	2.7	63.4	2.7	63.4	2.7	63.4
41 National Guard Armories and Military Affairs Priorities	7.9	0.0	1.9	0.0	1.9	0.0
42 Library, Cultural, Historical, and Election Priorities	69.0	0.0	69.4	0.0	69.0	0.0
NATURAL RESOURCES						
43 Water and Land Conservation	140.4	141.2	72.6	208.9	42.0	239.5
44 Other Agriculture and Environmental Programs	156.6	0.0	157.2	0.0	149.8	7.6
GENERAL GOVERNMENT						
45 Other General Government Priorities	27.5	21.2	21.9	21.7	11.9	22.1
46 State Building Pool - General Repairs and Maintenance	18.6	9.8	18.6	9.8	18.6	9.8
ADMINISTERED FUNDS AND STATEWIDE ISSUES						
47 State Employee Pay Issues	7.2	7.1	7.2	7.1	7.2	7.1
48 Maintenance, Repairs, and Capital Improvements - Statewide Buildings - Critical	49.5	43.6	58.7	23.6	33.0	23.6
Subtotal Other High Priority Needs	1,145.1	8,325.4	1,064.1	8,338.6	1,009.6	7,596.0
Total Tier 1 - Critical Needs	484.9	935.5	1,493.0	1,142.3	1,087.1	1,399.2
Total - Other High Priority Needs	1,145.1	8,325.4	1,064.1	8,338.6	1,009.6	7,596.0
Total Tier 2 - Critical Needs Plus Other High Priority Needs	1,630.0	9,260.9	2,557.1	9,480.9	2,096.7	8,995.2

22. Workload – State Universities

Other High Priority Needs funding includes workload increases for the State University System (SUS) based on the three-year average appropriation increase of \$172.4 million for each year of the Outlook. This average increase consists of approximately a \$161.1 million workload increase for Education and General activities, an \$8.7 million workload increase for the Institute of Food and Agricultural Sciences (IFAS) at the University of Florida, and a \$2.7 million workload increase for the Florida Postsecondary Comprehensive Transition Program (FPCTP). FPCTP is a new program that expands and enhances postsecondary education opportunities for individuals with unique abilities, including scholarships for eligible students. Administration and statewide coordination of information regarding programs and services for students is provided by the Florida Center for Students with Unique Abilities at the University of Central Florida.

The calculated average appropriations increases do not include FRS adjustments or costs pertaining to the operation of new facilities expected to come on-line between Fiscal Years 2017-18 and 2019-20. These issues are accounted for as separate drivers in the Outlook. The three-year average appropriations increase includes only the incremental increases related to new funding issues for each of the three prior fiscal years. The chart below provides historical funding and enrollment data for the State University System, as well as funding projections for the 2017-18, 2018-19, and 2019-20 fiscal years. The enrollment projections are provided by the Board of Governors, and the estimated tuition revenues are based on these projections.



23. Workload – Other Higher Education Programs

Other High Priority Needs funding includes General Revenue increases for merit and need-based student financial assistance, and other tuition assistance programs for students attending Florida's public and private colleges and universities.

Specifically, the plan includes annual General Revenue increases of approximately \$4.9 million for Florida Student Assistance Grants (FSAG), a need-based financial assistance program for students attending public and private postsecondary institutions, and \$9.1 million for Florida Resident Access Grants (FRAG) and Access to Better Learning and Education (ABLE) Grants, which are tuition assistance programs for students attending eligible private colleges and universities. The increased funding estimates, included in each year of the Outlook, are based on the three-year average appropriations increase for these programs.

The plan also includes \$9.7 million in recurring General Revenue in Fiscal Year 2017-18 to replace \$9.7 million currently appropriated from the Student Loan Operating Trust Fund for the FSAG program. Revenues for the trust fund have diminished over recent years and can no longer be leveraged to fund FSAG. Replacing the trust fund appropriation with General Revenue is necessary to maintain Fiscal Year 2016-17 funding levels for FSAG.

Other High Priority Needs funding also includes General Revenue increases for the Benacquisto Scholarship Program of \$5.3 million in Fiscal Year 2017-18, \$2.4 million in Fiscal Year 2018-19, and \$1.4 million in Fiscal Year 2019-20. An additional 472 students are projected to be eligible for funding over the next three years. The Benacquisto Scholarship Program is a merit scholarship program for high school graduates who earn recognition as a National Merit or National Achievement Scholar. The scholarship is equal to the cost of attendance (including tuition and fees, room and board, and other expenses) at a public postsecondary educational institution, minus the amount of the student's Bright Futures Scholarship and National Merit Scholarship or National Achievement Scholarship. The funding levels are based on increased enrollment projections adopted by the July 2016 Student Financial Aid Estimating Conference.

24. Anticipated New Space Costs for Colleges and Universities

General Revenue funds are provided in Other High Priority Needs for operational costs associated with the phase-in of new physical space operations, which include costs related to utilities and janitorial services. Facility construction projects approved by the Legislature through the education capital outlay process are anticipated to come on-line during the Outlook period. An estimated \$6.4 million, including \$1.6 million for Florida colleges, and \$4.8 million for state universities, is included for each year of the Outlook based on a three-year appropriations average.