



BOARD *of* GOVERNORS

State University System of Florida

Budget & Finance Committee

Tom Kuntz, Chair

Tim Jones, Vice Chancellor, Finance & Administration
September 3, 2015

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SUS & Board General Office

2015-2016

Operating Budgets



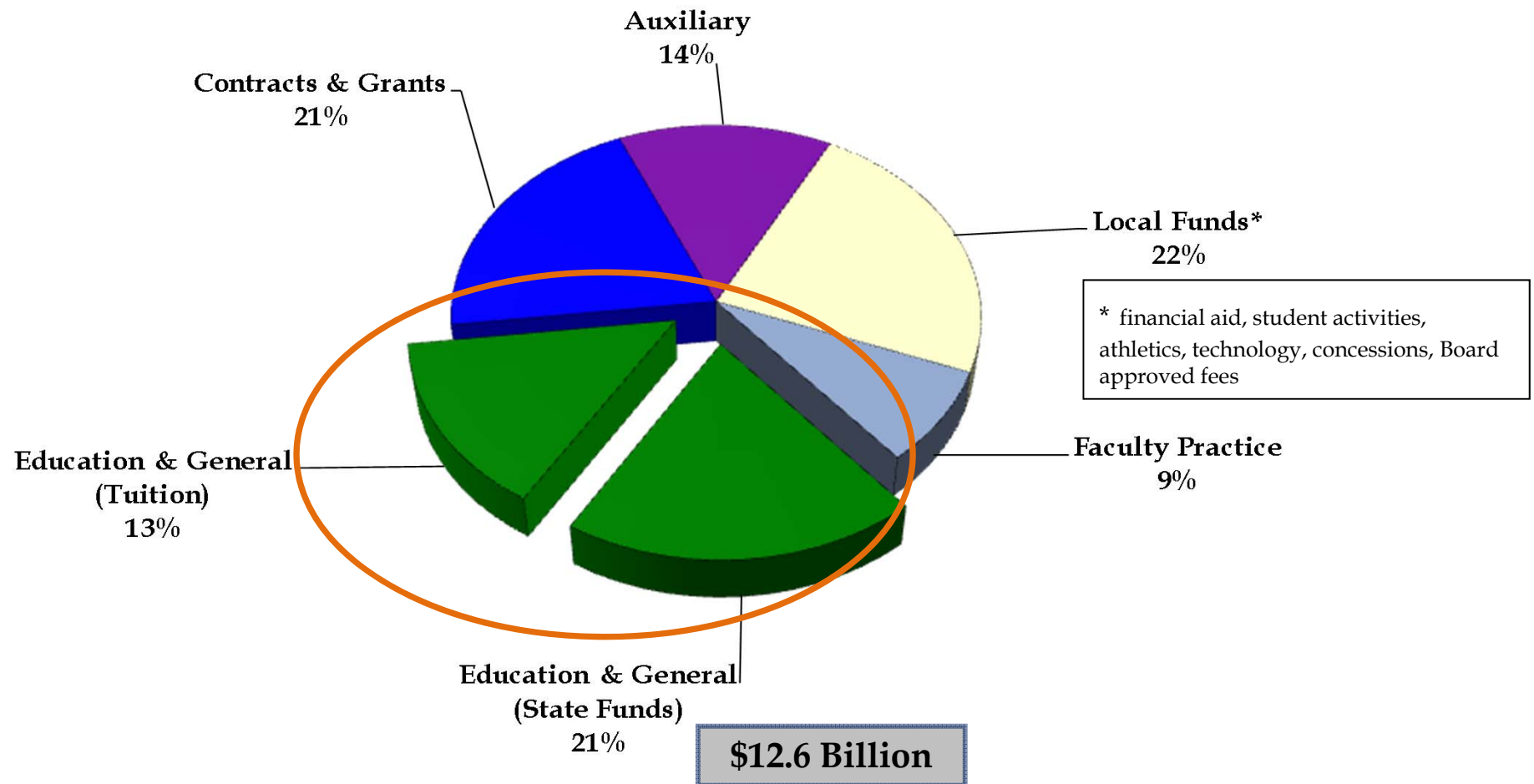
SUS 2015-2016 Operating Budget

- Each Board of Trustees prepares and adopts a budget.
- Budgets conform to statute and Regulation 9.007.
- Universities indicate compliance with maintaining a 5% reserve.



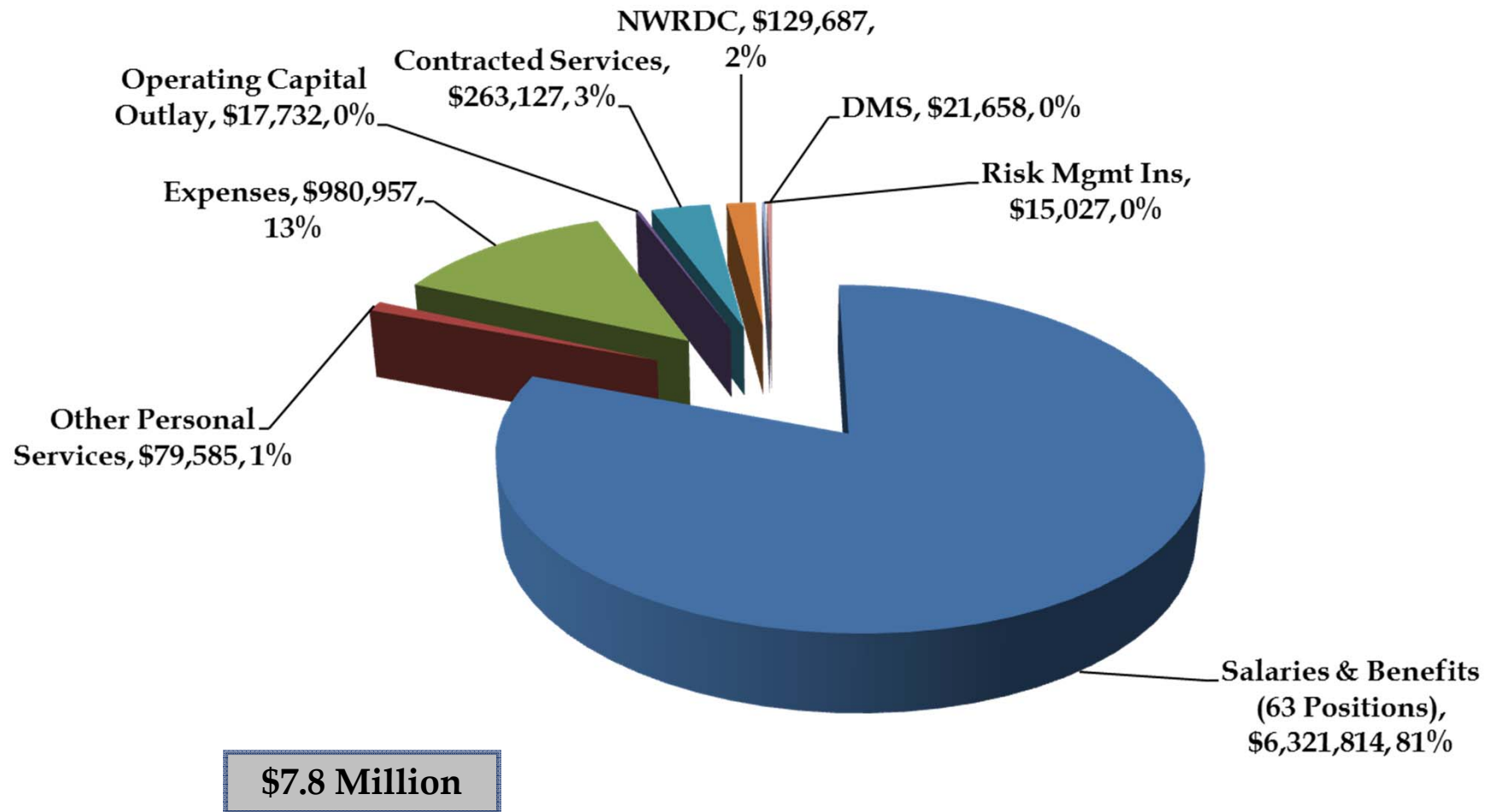
SUS 2015-2016 Operating Budget

66% of the Funds are Restricted to Contracts & Grants, Auxiliaries, Local Funds & Faculty Practice.





Board General Office 2015-2016 Operating Budget





FY 2016-2017

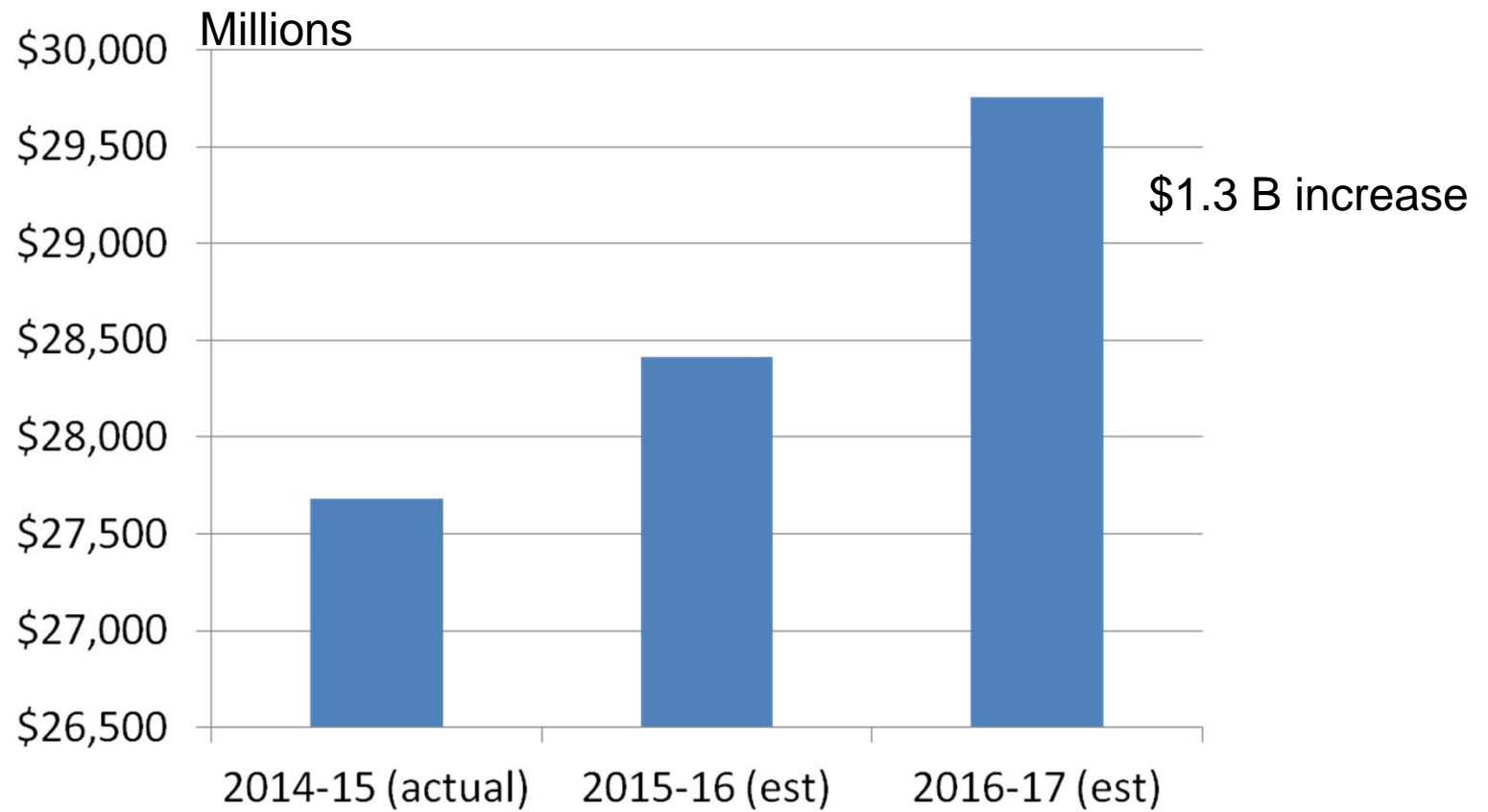
Legislative Budget Request



Investments in Students, Research & Public Service



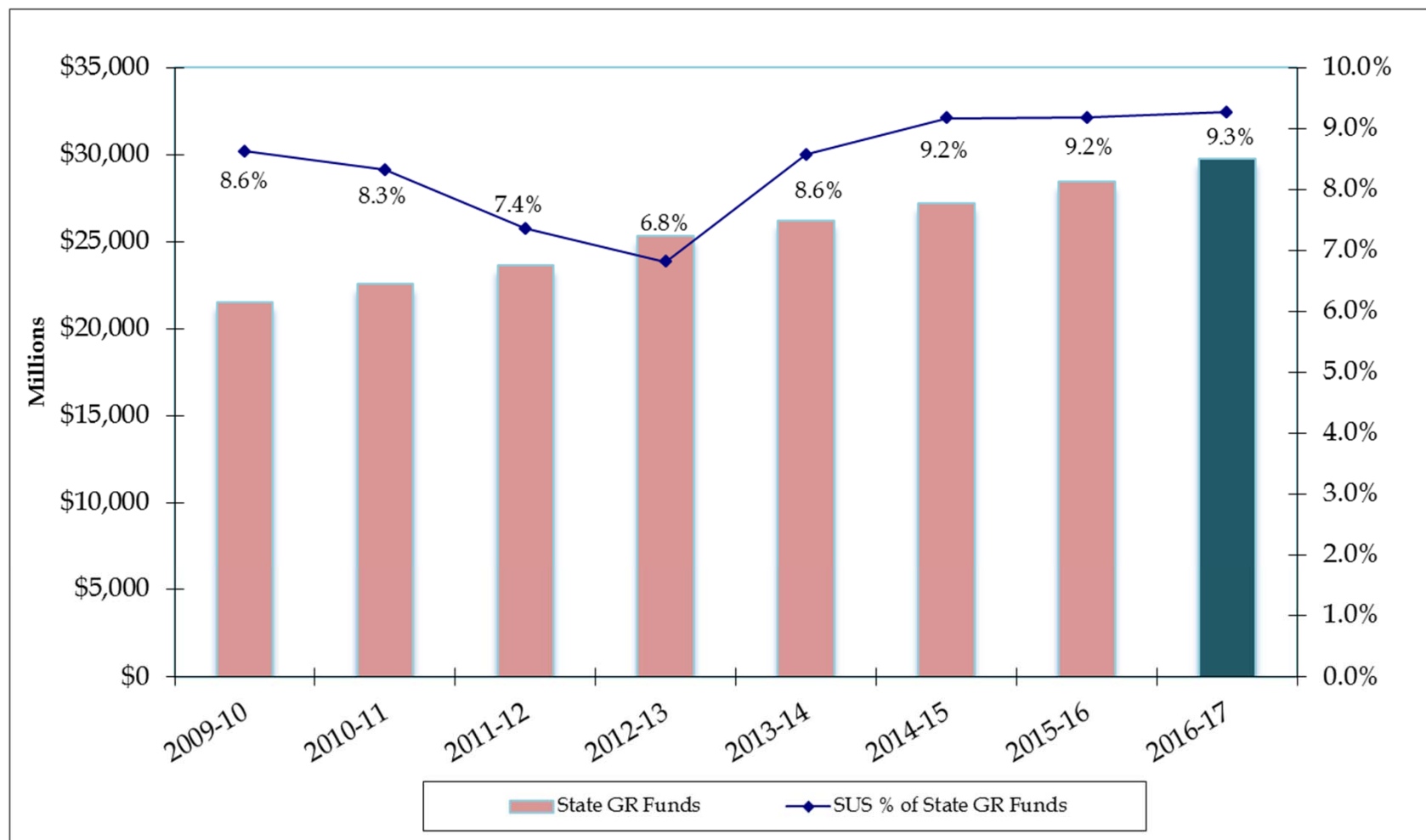
General Revenue Estimates



August 2015 Estimating Conference

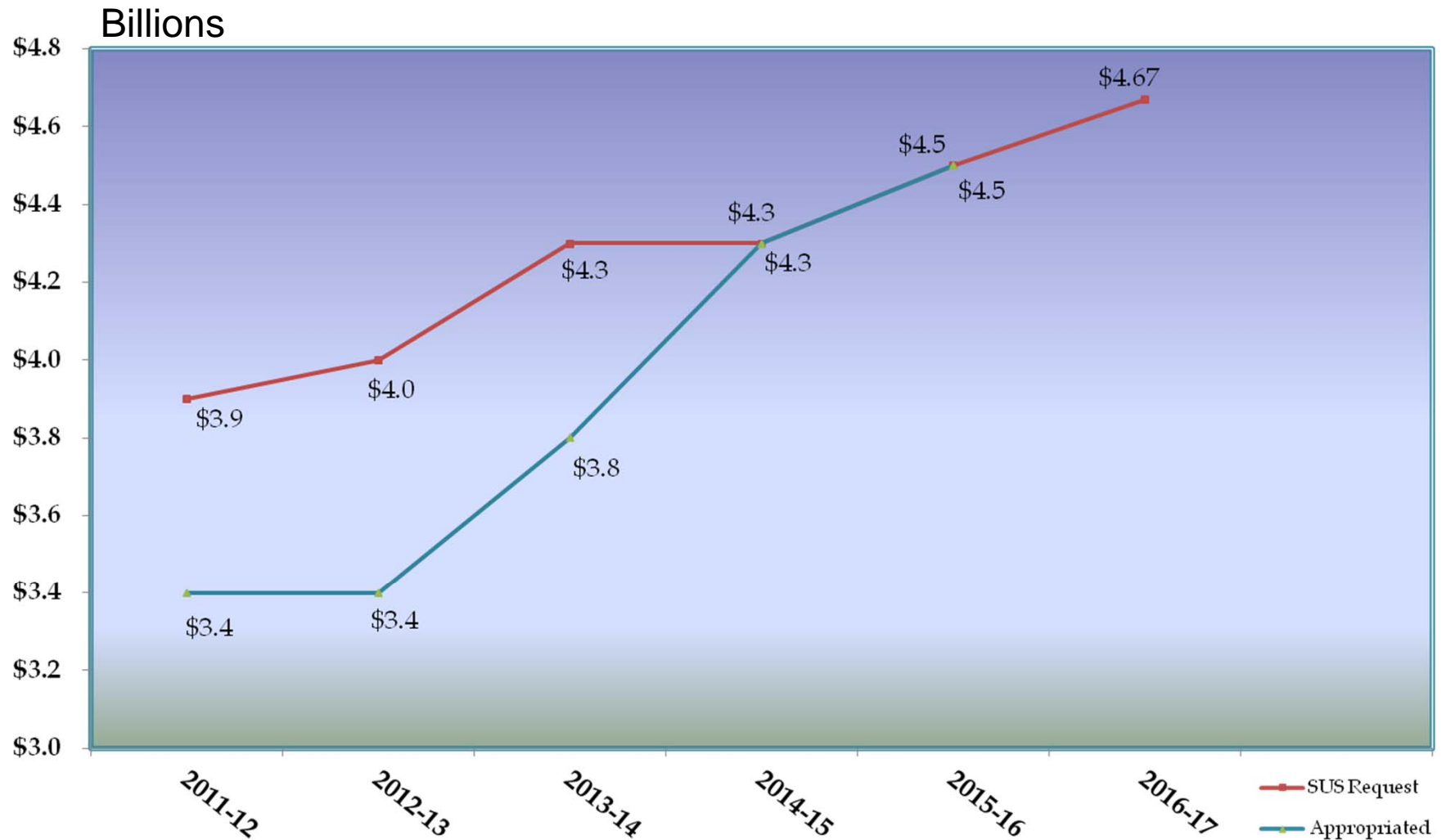


SUS GR as a % of State GR Appropriations & Estimates





5-Year Trend Analysis: SUS Budget Requests vs. Actual Appropriations





Investments in the SUS

Appropriation Category	2015-2016 Recurring Appropriation	2016-2017 Budget Request	2016-2017 \$ and % Change	
E&G Core Budget	\$3,888,642,171	\$4,032,928,874	\$144,286,703	3.7%
FAMU-FSU COE	\$12,999,685	\$19,599,685	\$6,600,000	50.8%
UF-IFAS	\$156,319,666	\$160,027,255	\$3,707,589	2.4%
UF-HSC	\$148,870,649	\$149,423,683	\$553,034	0.4%
USF-HSC	\$130,664,038	\$130,664,038		
FSU-MS	\$46,590,836	\$46,590,836		
FIU-MS	\$46,544,771	\$46,544,771		
UCF-MS	\$40,464,637	\$40,464,637		
FAU-MS	\$22,609,751	\$22,609,751		
Johnson Matching	\$772,500	\$1,237,500	\$465,000	60.2%
E&G/Special Units	\$4,494,478,704	\$4,650,091,030	\$155,612,326	3.5%



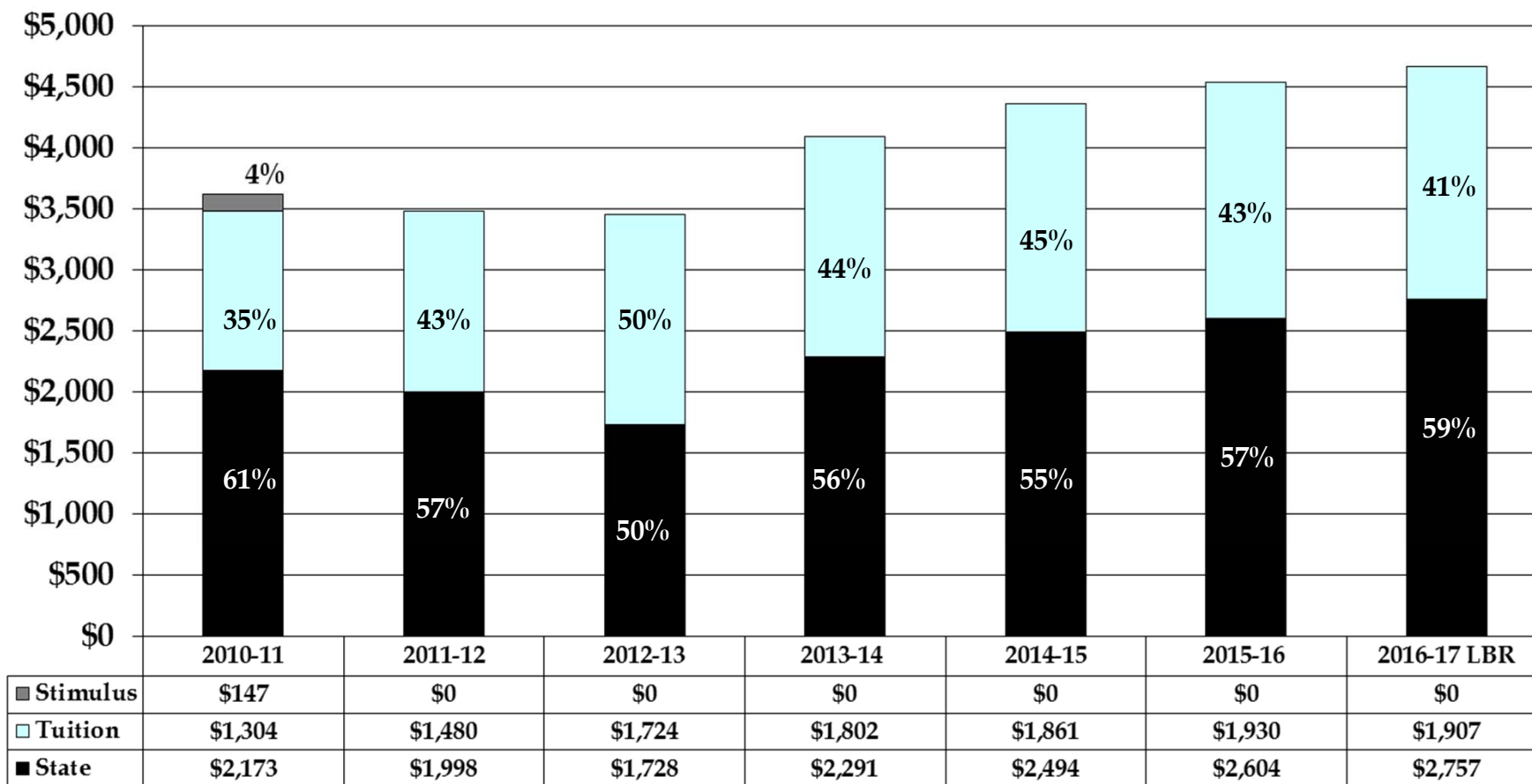
Investments in the SUS

Appropriation Category	2015-2016 Recurring Appropriation	2016-2017 Budget Request	2016-2017 \$ and % Change	
E&G/Special Units	\$4,494,478,704	\$4,650,091,030	\$155,612,326	3.5%
Moffitt Cancer Ctr. (Pass-through)	\$10,576,930	\$17,076,930	\$6,500,000	61.5%
IHMC (Pass-through)	\$2,739,184	\$7,028,184	\$4,289,000	100+ %
Grand Total	\$4,507,794,818	\$4,674,196,144	\$166,401,326	3.7%

*Institute of Human & Machine Cognition

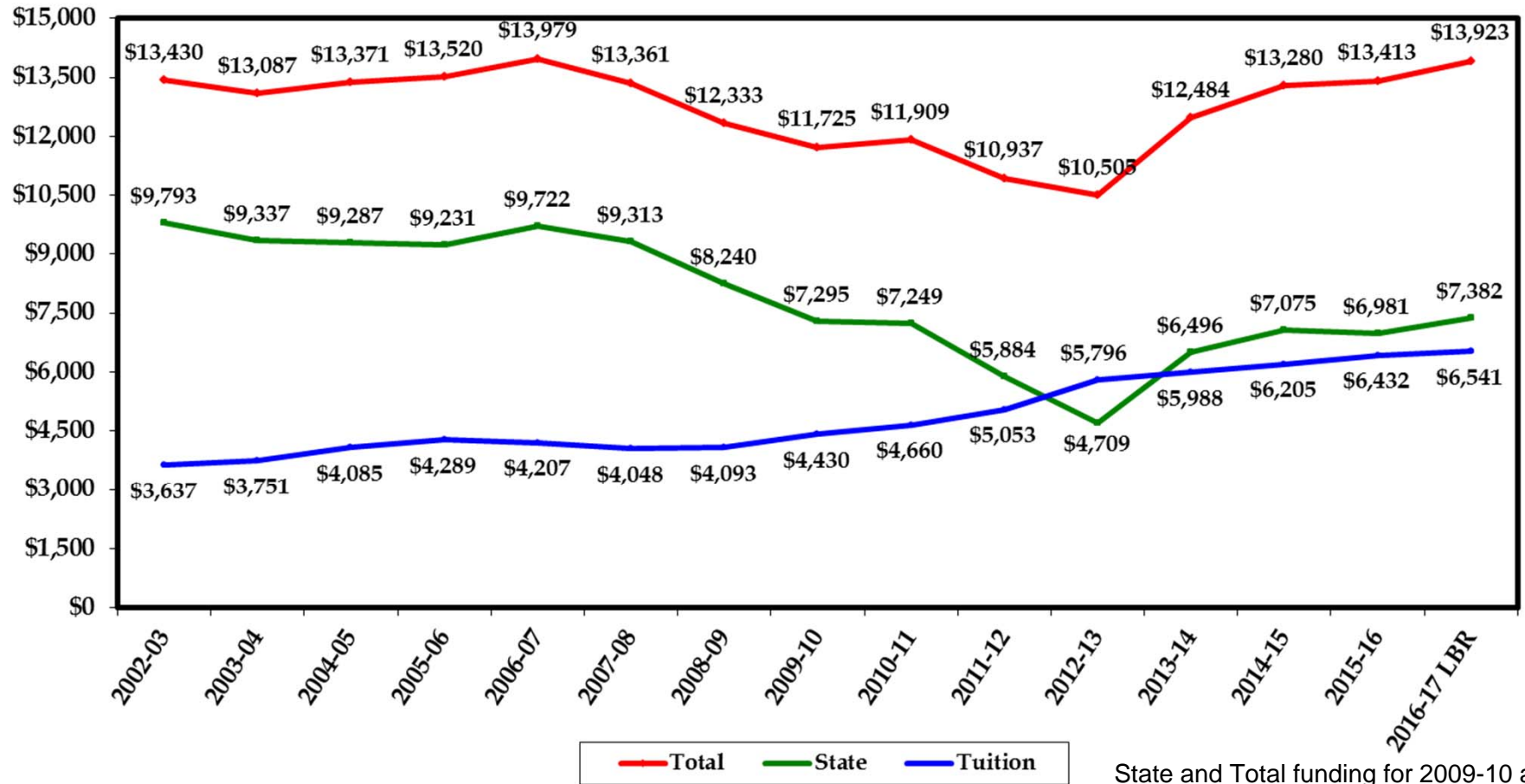


SUS Appropriated Operating Funds & 2016-2017 Legislative Budget Request





E&G Funding per FTE Student



State and Total funding for 2009-10 and 2010-11 includes federal stimulus. The decrease in 2012-13 was partially due to a one-time reduction of \$300 M. Adjusted for inflation.



Investments in Four Strategic Areas

- **Performance Funding - \$100 M**
- **Workload/Pass-through Initiatives - \$16.2 M**
- **Enhance Campus Safety and Mental Health - \$20.2 M**
- **Research / System / Collaborative Initiatives - \$29.9 M**



Performance Funding – Primary Driver

Performance Funding - \$100 M



- If \$100 M is appropriated for FY 2016-2017:
 - ❖ Total state investment = Total institutional investment
 - ❖ \$500 M available to support performance funding



Other Key Initiatives of the LBR

Workload/Pass-through - \$16.2 M

- **Plant Operations & Maintenance - \$1.9 M**
 - ❖ Operating funds to support over 15 facilities with an estimated 300,000 GSF.
- **UF-IFAS Workload - \$3.5 M**
 - ❖ 2.3% increase to support additional educational materials, public consultations, patents, research materials.
- **Moffitt Cancer Center (pass-through) - \$6.5 M**
 - ❖ Additional residents, fellows & students. Continued training for the next generation of cancer researchers.
- **Institute of Human & Machine Cognition (pass-through) - \$4.3 M**
 - ❖ Research on cognitive assistance technologies, cyber security, companion devices, sustainable energy modeling.



Other Key Initiatives of the LBR

System / Collaborative Initiatives - \$50 M

- **Johnson Scholarships Matching Program - \$.5 M**
 - ❖ Scholarships to support students with disabilities that have financial need.
- **Enhance Campus Safety and Security - \$14 M**
 - ❖ Additional campus police & equipment.
- **Florida Academic Repository - \$1.3 M**
 - ❖ Expanding and providing access to the system's shared collection of certain library holdings.
- **Consortium of Metropolitan Research - \$12 M**
 - ❖ Initiative to increase the number of graduates in high-demand areas and maximize career development opportunities for students.



Issues Recommended by Other Board Committees

➤ Academic & Student Affairs Committee

- ❖ Enhance Mental Health Counseling Services - \$6.2 M
- ❖ FAMU/FSU College of Engineering - \$6.6 M
- ❖ Florida Institute of Oceanography, Keys Marine Laboratory - \$1 M
- ❖ Florida Collaborative Data Initiative - \$2.2 M

➤ Innovation & Online Committee

- ❖ Integrated Library System - \$1.5 M
- ❖ e-Resources - \$4.8 M



Major Gifts and Other University Initiatives (not included in the LBR, but provided as information)

- **Major Gifts - \$286 M**
- **Other University Initiatives - \$138.8 M**



2016-2017 LBR Summary

2015-16 Appropriation	\$4,507,794,818
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2016-17 LBR	\$4,674,196,144
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\$ Increase	\$166,401,326
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% Increase	3.7%
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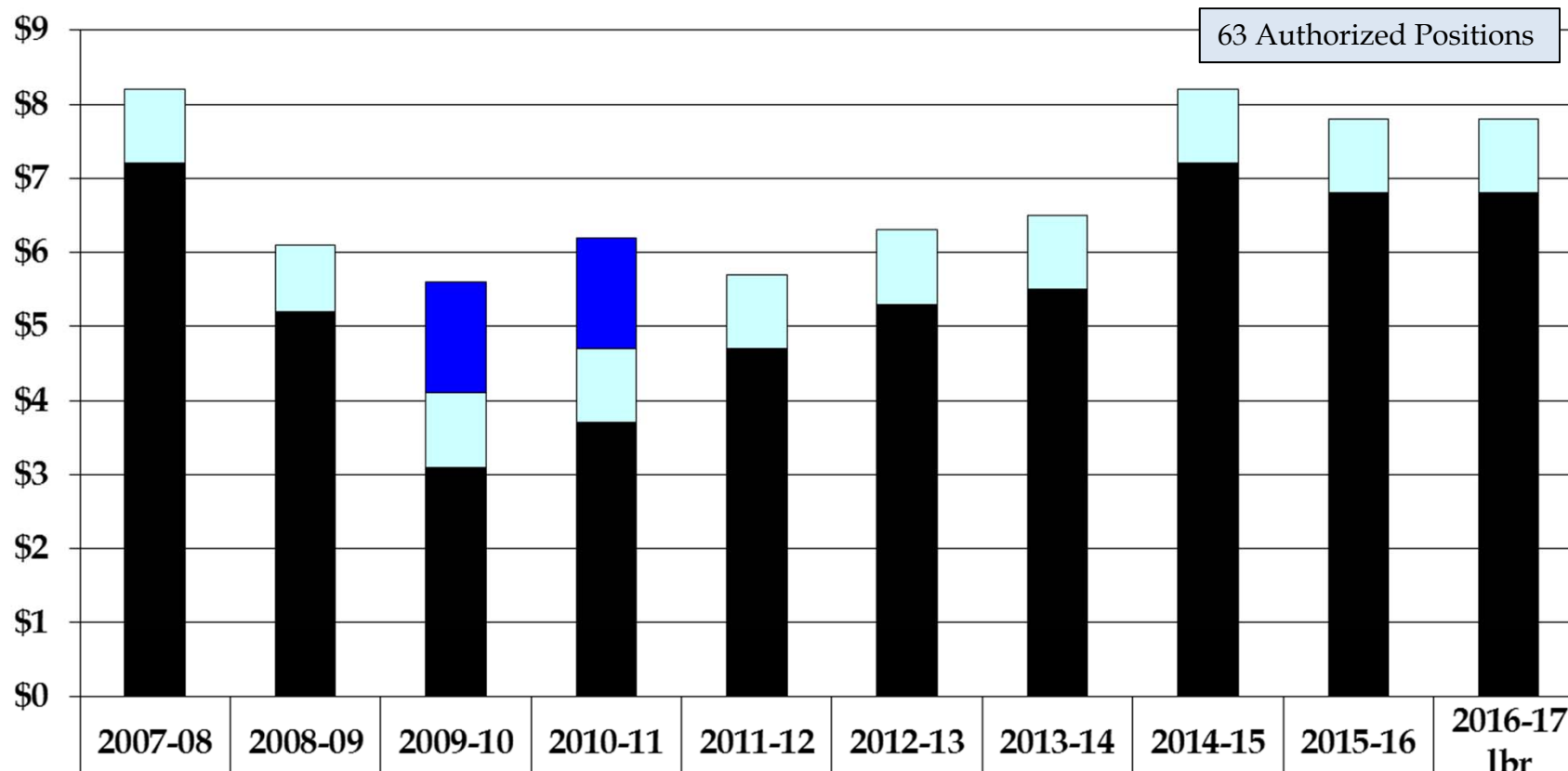
2016-2017 Board General Office LBR

Appropriation Category	2015-2016 Total Appropriation	2016-2017 Budget Request	2016-2017 \$ and % Change	
Salary & Benefits	\$6,329,304	\$6,329,304	\$0	0%
OPS	\$72,095	\$72,095	\$0	0%
Expenses	\$980,957	\$980,957	\$0	0%
OCO	\$17,732	\$17,732	\$0	0%
Contracted Services	\$263,127	\$263,127	\$0	0%
NW Reg. Data Center	\$129,687	\$129,687	\$0	0%
TR DMS Contract	\$21,658	\$21,658	\$0	0%
Risk Mgmt Ins.	\$15,027	\$15,027	\$0	0%
Total	\$6,804,442	\$6,804,442	\$0	0%
General Revenue	\$7,190,210	\$6,667,572	\$0	0%
Trust Funds	\$1,025,145	\$1,025,145	\$0	0%
Positions	63	63	0	0%



Board General Office Appropriated Funds

Million



	2007-08	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17 lbr
■ Stimulus	\$0.0	\$0.0	\$1.5	\$1.5	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0	\$0.0
■ State-TF	\$1.0	\$0.9	\$1.0	\$1.0	\$1.0	\$1.0	\$1.0	\$1.0	\$1.0	\$1.0
■ State-GR	\$7.2	\$5.2	\$3.1	\$3.7	\$4.7	\$5.3	\$5.5	\$7.2	\$6.8	\$6.8



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