

## 2.002 University Accountability Plans ~~Work Plans and Annual Reports~~

- (1) The Board of Governors shall institute a planning and performance monitoring system that includes university submissions of annual accountability plans designed to inform strategic planning, budgeting, and other policy decisions for the State University System.
- (2) Each university's accountability plan shall reflect the institution's distinctive mission and focus on core institutional strengths within the context of State University System goals and regional and statewide needs.
- (3) Each board of trustees shall prepare an accountability plan and submit updates on an annual basis for consideration by the Board of Governors. The accountability plan shall outline the university's top priorities, strategic directions, and specific actions for achieving those priorities, as well as progress towards previously approved institutional and System-wide goals.
- (4) Each university's accountability plan shall include the following:
  - (a) The university's mission and vision statements;
  - (b) Narrative describing the university's strengths, opportunities, challenges, and the university's top three key initiatives for the next three years;
  - (c) Key Achievements by students, faculty, academic programs and research during the previous year;
  - (d) Data reflecting institutional performance and projections of future performance on key indicators that support the State University System strategic plan goals - as identified by the Board of Governors;
  - (e) University-identified, optional, metric goals designed to demonstrate the university's distinctive mission, as identified in their strategic plan;
  - (f) Actual and planned headcount and FTE enrollment data;
  - (g) A listing of new academic degree program proposals that the university plans to submit to its board of trustees within the next three years;
  - (h) Any other specific planning information requested by the Board of Governors in advance of the submission deadline.
- (5) The Chancellor shall provide universities with submission deadlines, as well as with content and format specifications for the accountability plans.
- (6) The Board of Governors shall annually submit the university accountability plans and the system summary of the university plans to the Governor, the President of the Senate, and the Speaker of the House of Representatives.

- ~~(1) The Board of Governors shall institute a planning and performance-monitoring system that includes the university submission of work plans and annual reports designed to inform strategic planning, budgeting, and other policy decisions for the State University System.~~
- ~~(2) Each university's work plans and annual reports shall reflect the institution's distinctive mission and focus on core institutional strengths within the context of State University System goals and regional and statewide needs.~~
- ~~(3) Each board of trustees shall prepare a work plan and submit updates on an annual basis for consideration by the Board of Governors. The work plan shall outline the university's top priorities, strategic directions, and specific actions and financial plans for achieving those priorities, as well as performance expectations and outcomes on institutional and System-wide goals.~~
- ~~(4) Each university's work plan shall include a copy of the following:
  - ~~(a) The university's mission statement and vision for the next five to ten years;~~
  - ~~(b) A listing of new academic degree program proposals that the university plans to submit to its board of trustees within the next three years;~~
  - ~~(c) A tuition differential proposal, if applicable, as outlined in Board of Governors Regulation 7.001 (13);~~
  - ~~(d) University projected contributions on metrics related to specific System-wide strategic goals identified by the Board of Governors;~~
  - ~~(e) A minimum of three additional institution-specific goals on which university effort will be focused within the next three years, the proposed strategy for achieving each goal, the metrics by which success will be measured, and any assumptions, including financial, upon which the projected outcomes are predicated;~~
  - ~~(f) Unique opportunities that have presented themselves to the university but that have not been included in prior plans; and~~
  - ~~(g) Any other specific planning information requested by the Board of Governors in advance of the submission deadline.~~~~
- ~~(5) Each board of trustees shall submit to the Board of Governors a university annual report that describes progress against articulated goals and summarizes other key data, with accompanying narrative to highlight or explain information, when applicable.~~
- ~~(6) Each university's annual report shall include, at a minimum, the following:
  - ~~(a) An executive summary that captures key performance data required by the Board of Governors;~~
  - ~~(b) The university's mission and vision;~~
  - ~~(c) Summary information on budgets, enrollments, and other core resources;~~~~

- ~~(d) Reports on undergraduate education, graduate education, and research and economic development, as appropriate to the university's mission, including narrative to provide context and perspective on key goals, data trends, and university performance on metrics specified by the Board of Governors; and~~
- ~~(e) Any other specific performance information requested by the Board of Governors in advance of the submission deadline.~~

~~(7) The Chancellor shall provide universities with submission deadlines, as well as with content and format specifications, for work plans and annual reports.~~

~~(8) The Board of Governors shall submit an annual report to the Governor, the President of the Senate, and the Speaker of the House of Representatives providing information on the State University System's performance on quality and effectiveness indicators in the areas of instruction, research, and public service.~~

Authority: Section 7(d), Art. IX, Fla. Const. History: New 11-12-2009. Revised mm-dd-yyyy.