

UNIVERSITY ATHLETIC ASSOCIATION, INC.

Estimated Interest/Amortization Schedule for 1990, 2001, 2005, 2007, 2011, 2015 Bonds

Date	1990 Bond			2001 Bond			2005 Bond			2007 Bond			2011 Bond			2015 Bond			Yearly Principal Requirements	Yearly Interest	Yearly Debt Service
	Principal Requirements	Interest <sup>1</sup>	Outstanding Bond Balance	Principal Requirements	Interest <sup>2</sup>	Outstanding Bond Balance	Principal Requirements	Interest <sup>3</sup>	Outstanding Bond Balance	Principal Requirements	Interest <sup>4</sup>	Outstanding Bond Balance	Principal Requirements	Interest <sup>5</sup>	Outstanding Bond Balance	Principal Requirements	Interest <sup>6</sup>	Outstanding Bond Balance			
17-18	1,800,000	83,085	3,900,000	740,000	1,280,023	46,175,000	600,000	90,005	2,200,000	500,000	96,845	5,000,000	750,000	202,092	10,500,000	750,000	297,994	13,500,000	5,140,000	2,050,043	7,190,043
18-19	1,800,000	47,273	2,000,000	750,000	1,321,972	45,425,000	600,000	67,025	1,600,000	500,000	96,121	4,500,000	750,000	206,531	9,750,000	750,000	309,206	12,750,000	5,250,000	2,048,128	7,298,128
19-20	2,000,000	9,550	0	765,000	1,316,342	44,660,000	600,000	44,045	1,000,000	500,000	85,730	4,000,000	750,000	190,944	9,000,000	750,000	291,281	12,000,000	5,365,000	1,937,892	7,302,892
20-21				785,000	1,286,468	43,875,000	1,000,000	9,575	0	500,000	75,338	3,500,000	750,000	175,357	8,250,000	750,000	282,638	11,250,000	3,785,000	1,829,376	5,614,376
21-22				3,210,000	1,186,745	40,665,000				500,000	64,947	3,000,000	750,000	159,769	7,500,000	750,000	267,188	10,500,000	5,210,000	1,678,648	6,888,648
22-23				3,350,000	1,059,780	37,315,000				500,000	54,555	2,500,000	750,000	144,182	6,750,000	750,000	248,438	9,750,000	5,350,000	1,506,955	6,856,955
23-24				3,490,000	927,454	33,825,000				500,000	44,164	2,000,000	750,000	128,595	6,000,000	750,000	229,688	9,000,000	5,490,000	1,329,900	6,819,900
24-25				3,640,000	789,478	30,185,000				500,000	33,772	1,500,000	750,000	113,008	5,250,000	750,000	210,938	8,250,000	5,640,000	1,147,195	6,787,195
25-26				3,795,000	683,469	26,390,000				500,000	23,381	1,000,000	750,000	97,420	4,500,000	750,000	192,188	7,500,000	5,795,000	996,457	6,791,457
26-27				3,955,000	585,594	22,435,000				500,000	14,571	500,000	750,000	93,693	3,750,000	750,000	173,438	6,750,000	5,955,000	867,295	6,822,295
27-28				4,120,000	483,625	18,315,000				500,000	79,688	3,125	750,000	79,688	3,000,000	750,000	154,688	6,000,000	6,120,000	721,125	6,841,125
28-29				4,295,000	377,344	14,020,000				750,000	60,938	2,250,000	750,000	60,938	2,250,000	750,000	135,938	5,250,000	5,795,000	574,219	6,369,219
29-30				4,480,000	266,500	9,540,000				750,000	42,188	1,500,000	750,000	42,188	1,500,000	750,000	117,188	4,500,000	5,980,000	425,875	6,405,875
30-31				4,670,000	150,938	4,870,000				750,000	23,438	750,000	750,000	23,438	750,000	750,000	98,438	3,750,000	6,170,000	272,813	6,442,813
31-32				4,870,000	30,438	0				750,000	4,688	0	750,000	4,688	0	750,000	79,688	3,000,000	6,370,000	114,813	6,484,813
32-33													750,000	60,938	2,250,000	750,000	60,938	2,250,000	750,000	60,938	810,938
33-34													750,000	42,188	1,500,000	750,000	42,188	1,500,000	750,000	42,188	792,188
34-35													750,000	23,438	750,000	750,000	23,438	750,000	750,000	23,438	773,438
35-36													750,000	4,688	0	750,000	4,688	0	750,000	4,688	754,688
36-37																0			0	0	0
37-38																0			0	0	0
38-39																0			0	0	0
39-40																0			0	0	0
40-41																0			0	0	0
41-42																0			0	0	0
42-43																0			0	0	0
	\$ 5,700,000	\$ 139,908		\$ 46,915,000	\$ 11,746,168		\$ 2,800,000	\$ 210,650		\$ 5,500,000	\$ 592,550		\$ 11,250,000	\$ 1,722,528		\$ 14,250,000	\$ 3,220,181		\$ 86,415,000	\$ 17,631,985	\$ 104,046,985

1 Based on actual interest of 1.91% for the life of the bond

2 Based on actual interest rate blend of 2.5%, 3.83%, and 1.91% for the life of the bond.

3 Based on actual interest rate of 3.83% for the life of the bonds

4 Based on actual interest rates of 1.71% thru Jan. 2018, 2.0783% thru Oct. 2026, and 2.5% for the remaining life of the bond

5 Based on actual interest rates of 1.71% thru Jan. 2018, 2.0783% thru Oct. 2026, and 2.5% for the remaining life of the bond

6 Based on actual interest rates of 1.97% thru Jan 2018, 2.39% thru Oct 2020, and 2.5% for the remaining life of the bond