

STATE UNIVERSITY SYSTEM OF FLORIDA
 BOARD OF GOVERNORS
 UNIVERSITY OF FLORIDA
 University Athletics Association, Inc.
 Estimated Sources and Uses of Funds
 Athletic Improvements

Sources of Funds

Bond Par Amount	\$ 50,000,000
Private Contribution and UAA unrestricted cash and investments	15,155,000
Total Sources of Funds	<u>\$ 65,155,000</u>

Basis for Amounts

Estimated bond par amount based on fixed, tax-exempt interest rate of 6% for 25 years

Uses of Funds

Project Cost (Baseball Stadium Complex)	50,000,000
Project Cost (Seashole Pressly Softball Complex)	11,000,000
Project Cost (UAA Maintenance Building)	4,000,000
Cost of Issuance	155,000
	<u>\$ 65,155,000</u>

Estimated bond counsel fees (\$50,000); underwriter's discount (\$45,000); FA Fee (\$15,000); rating agency fees (\$20,000); trustee fees (\$5,000) and other associated fees (\$20,000).