



STATE
UNIVERSITY
SYSTEM
of FLORIDA
Board of Governors

Application Form
University Board of Trustees Position
State University System of Florida

Name: Levy Stanley I. Date Completed: 9/25/2012
Last First Middle and/or Maiden

INSTRUCTIONS

The information submitted will be used by the Board of Governors in considering action on your application. If appointed, please be advised that your appointment is subject to confirmation by the Florida Senate and you will be required to file an annual financial disclosure statement with the Florida Commission on Ethics.

Please type or print clearly. Please do not leave any questions blank - answer "none" or "not applicable" where appropriate.

All applications must be signed and witnessed by a Notary. Submit the original completed application via mail, email, or facsimile by the posted deadline to:

State University System of Florida, Board of Governors
 325 W. Gaines Street, Suite 1614
 Tallahassee, FL 32399-0400
 Fax 850.245.9685 Chancellor@flbog.edu

PLEASE NOTE: any application submitted by facsimile or email must be received by the posted deadline and followed by the original signed application to above address.

EXCLUSIONS

The following conditions exclude eligibility for appointment as a University Board of Trustee member.

Registered Lobbyist: No Yes Dual Office Holding: No Yes

Authority:

Section 112.313(17), Florida Statutes, prohibits any citizen member of a university board of trustees from having any employment or contractual relationship as a legislative lobbyist requiring annual registration under section 11.045, Florida Statutes.

Article II, section 5(a) of the Florida Constitution prohibits any person from holding more than one office under the government of the state, counties, and municipalities at the same time, except for certain exclusions stated therein (notary public, military officer, member of a statutory body having only advisory powers, etc.)

EXEMPTION FROM PUBLIC RECORDS

AS A GENERAL MATTER, APPLICATIONS FOR ALL POSITIONS WITHIN STATE GOVERNMENT ARE PUBLIC RECORDS THAT MAY BE VIEWED UPON REQUEST. HOWEVER, THERE ARE SOME EXEMPTIONS FROM THE PUBLIC RECORDS LAW FOR CERTAIN IDENTIFYING INFORMATION RELATING TO PAST AND PRESENT LAW ENFORCEMENT OFFICERS AND THEIR FAMILIES, VICTIMS OF CERTAIN CRIMES, ETC. IF YOU BELIEVE AN EXEMPTION FROM THE PUBLIC RECORDS LAW APPLIES TO YOUR SUBMISSION, PLEASE CHECK THIS BOX.

Yes, I assert that identifying information provided in this application should be excluded from inspection under the Public Records Law.

IF YOU NEED ADDITIONAL GUIDANCE AS TO THE APPLICABILITY OF ANY PUBLIC RECORDS LAW EXEMPTION TO YOUR SITUATION, PLEASE CONTACT THE GENERAL COUNSEL FOR THE BOARD OF GOVERNORS.

Vikki R. Shirley
General Counsel
State University System of Florida, Board of Governors
325 W. Gaines Street, Suite 1614
Tallahassee, FL 32399-0400
(850) 245-0466

PERSONAL INFORMATION

Name: Levy Stanley I. Date Completed: 9/25/2012
Last First Middle and/or Maiden

1. University Board of Interest: Are you applying for reappointment? Yes No
 FAMU FAU FGCU FIU FPU FSU NCF UCF UF UNF USF UWF

2. Residence Address: [REDACTED] Tampa, FL Hillsborough 33609
Street City State County Zip Code
813-287-2766 813-205-2236
Area Code/Phone Cell Phone

3. Current Employer or Occupation: Grant Thornton LLP - Retired Partner Emeritus
 Business Address: 101 E. Kennedy Blvd Tampa, FL
Street Office City State
Suite 3850 33602 813-204-5100
Post Office Box Suite Zip Code Area Code/Phone Number
 E-mail Address: Stan.Levy@us.gt.com

4. Specify the preferred mailing address: Business Home Fax # 813-223-3015

5. List all places of residence for the past five (5) years.

Address	City and State	From	To
[REDACTED]	Tampa, FL	1991	Present
[REDACTED]	New York, NY	2011	Present

6. List all former and current residences outside of Florida that you have maintained at any time during adulthood.

Address	City and State	From	To
[REDACTED]	New York, NY	2011	Present
[REDACTED]	Atlanta, GA	1983	1990
[REDACTED]	Atlanta, GA	1973	1983

7. Date of Birth: [REDACTED] * Place of Birth: New York, NY *

8. Social Security No.: [REDACTED] *

9. Driver License No: [REDACTED] * Issuing State: FL *

*ALL INFORMATION MARKED WITH AN ASTERIK IS REQUIRED FOR CONDUCTING BACKGROUND SCREENING AND WILL BE REDACTED PRIOR TO DISTRIBUTION OF THE APPLICATION TO THE TRUSTEE NOMINATING COMMITTEE MEMBERS. REFER TO ATTACHED NOTICE ON USE OF SOCIAL SECURITY NUMBERS.

10. Have you ever been known by any other legal name? Yes No If "Yes" explain.

11. Are you a United States citizen? Yes No If "No" explain.

12. If you are a naturalized citizen, date of naturalization: n/a

13. Since what year have you been a continuous resident of Florida? 1991

14. Are you a registered Florida voter? Yes No

15. Have you ever been arrested, charged, or indicted for violation of any federal, state, county or municipal law, regulation, or ordinance? (Exclude traffic violations for which a fine or civil penalty of \$150 or less was paid.) Yes No If "Yes" give details:

<u>Date</u>	<u>Place</u>	<u>Nature</u>	<u>Disposition</u>

16. Has probable cause ever been found that you were in violation of Part III, Chapter 112, F.S., the Code of Ethics for Public Officers and Employees? Yes No If "Yes", give details:

<u>Date</u>	<u>Nature of Violation</u>	<u>Disposition</u>

17. Have you ever been suspended from any office by the Governor of the State of Florida?

Yes No If "Yes", list:

Title of Office: _____ Reason for Suspension: _____

Date of Suspension: _____ Result: Reinstated Removed Resigned

18. Are there any pending lawsuits against you or are you a party to a lawsuit in any court in which you are the plaintiff or defendant? Yes No If "yes", what type and where?

19. Have any judgments been entered against you as a result of any civil or administrative proceeding(s)? Yes No If "yes", identify the proceeding(s) that resulted in the judgment and the date the judgment was entered.

20. Are you now engaged in activities, or have you engaged in activities in the past, that will reflect unfavorably on the board to which you seek appointment? Yes No If "yes", explain.

21. Have you ever been refused a fidelity, surety, performance, or other bond? Yes No If "Yes", explain.

EDUCATION, LICENSURE, MEMBERSHIPS

22. Education:

A. High School: Dixie Hollins, St Petersburg, FL Year Graduated: 1969
(Name and Location)

B. List all postsecondary educational institutions attended:

<u>Name and Location</u>	<u>Date Attended</u>	<u>Certificates/Degrees Received</u>
<u>University of South Florida</u>	<u>1969 - 1973</u>	<u>B.A. Business Administration & Accounting</u>

23. Have you received any degree(s) or professional certification(s) related to the subject matter of this appointment? Yes No If "Yes", list:

24. Have you held or do you hold an occupational or professional license or certificate in the State of Florida? Yes No If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation, suspension, revocation, and/or disbarment) has ever been taken against you by the issuing authority, state the type and date of the action taken:

<u>License/Certificate Title & Number</u>	<u>Original Issue Date</u>	<u>Issuing Authority</u>	<u>Disciplinary Action/Date</u>
<u>[REDACTED]</u>	<u>8/22/1990</u>	<u>Florida Dept Business & Professional Regulation</u>	<u>None</u>

25. Identify all association memberships and association offices held by you that relate to this appointment:

University of South Florida - College of Business - Executive Advisory Committee
 University of Florida - Warrington College of Business and Fisher School of Accounting Advisory Board

26. Name any business, professional, occupational, civic, or fraternal organization(s) of which you are now a member, or of which you have been a member during the past five (5) years, the organization address(es), and date(s) of your membership(s).

<u>Name</u>	<u>Mailing Address</u>	<u>Office(s) Held & Term</u>	<u>Date(s) of Membership</u>
FICPA	325 W. College Ave Tallahassee, FL	None	1990 to Present

27. Are you now, or have you within the past four (4) years, been a member of any club or organization that, to your knowledge, in practice or in policy, restricts membership or restricted membership during the time that you belonged, on the basis of race, religion, national origin or gender? Yes No If "yes", detail the name and nature of the organization, relevant policies and practices, and state whether you intend to continue as a member if appointed by the Board of Governors.

EMPLOYMENT HISTORY AND PROFESSIONAL BACKGROUND

28. Concerning your current employer and for all of your employment, including self-employment, during the last five years, list your employer's name, business address, type of business, occupation or job title, and period(s) of employment:

<u>Employer Name and Address</u>	<u>Type of Business</u>	<u>Occupation/Title</u>	<u>Period of Employment</u>
Grant Thornton LLP 101 E. Kennedy Blvd Suite 3850 Tampa, FL 33602	CPA, business advisors	SE Region Managing Partner Sr Partner Emeritus President - Foundation	1978 to 2012 2012 to Present 2006 to 2012

29. Have you ever been employed by any state, district, or local government agency in Florida? Yes No If "Yes", identify the position(s), the name(s) of the employing agency, and the period(s) of employment, and reason for leaving:

<u>Position</u>	<u>Employing Agency</u>	<u>Period of Employment</u>

30. Have you ever been responsible or played a role in managing a business or other corporate entity? Yes No "Yes", state the name of the business, the dates of your involvement, and provide a brief description of your involvement.

Grant Thornton LLP - From 2001 to 2011 was a member of the 10 Partner Senior Leadership Team

31. Are you or have you ever been a member of the United States armed forces? Yes No

If "Yes" list:

A. Dates of service: _____

B. Branch or component: _____

C. Date and type of discharge: _____

32. Do you currently hold an office or position (appointive, civil service, or other) with the Federal or any foreign government? Yes No If "Yes", please list:

33. Have you previously been appointed to any office that required confirmation by the Florida Senate? Yes No If "Yes", list:

Title of Office: _____

Term of Appointment: _____

Confirmation results: _____

34. Have you ever been elected or appointed to any public office in this state? Yes No

If "Yes", state the office title, date of election or appointment, term of office, and level of government (city, county, district or state):

Office Title Date of Election or Appointment Term of Office Level of Government

If your service was on an appointed board(s), committee(s) or council(s):

A. How frequently were meetings scheduled? _____

B. If you missed any of the regularly scheduled meetings, state the number of meetings attended, number missed, and the reason(s) for absence(s).

Meetings Attended

Meetings Missed

Reason for Absence

30. Have you ever been responsible or played a role in managing a business or other corporate entity? Yes No "Yes", state the name of the business, the dates of your involvement, and provide a brief description of your involvement.

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31. Are you or have you ever been a member of the United States armed forces? Yes No
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A. Dates of service: _____

B. Branch or component: _____

C. Date and type of discharge: _____

32. Do you currently hold an office or position (appointive, civil service, or other) with the Federal or any foreign government? Yes No If "Yes", please list:

33. Have you previously been appointed to any office that required confirmation by the Florida Senate? Yes No If "Yes", list:

Title of Office: _____

Term of Appointment: _____

Confirmation results: _____

34. Have you ever been elected or appointed to any public office in this state? Yes No
If "Yes", state the office title, date of election or appointment, term of office, and level of government (city, county, district or state):

<u>Office Title</u>	<u>Date of Election or Appointment</u>	<u>Term of Office</u>	<u>Level of Government</u>

If your service was on an appointed board(s), committee(s) or council(s):

A. How frequently were meetings scheduled? _____

B. If you missed any of the regularly scheduled meetings, state the number of meetings attended, number missed, and the reason(s) for absence(s).

Meetings Attended

Meetings Missed

Reason for Absence

35. **Have you ever served on any profit or not-for-profit board?** Yes No If "Yes", state the title, date of appointment, length of service, and provide a brief description of your involvement. As a Partner at Grant Thornton, was not allowed to serve on any for profit boards. Current non-profit boards:
FL Council on Economic Education, Ruth Eckerd Hall, St Joseph's Hospitals Foundation, Association for
Corporate Growth, FL Venture Forum, USF School of Business Executive Advisory Committee, UF's
Warrington College of Business and Fisher School of Accounting Advisory Board, (See attachment)

36. **Have you ever been a registered lobbyist or have you lobbied at any level of government at any time during the past five years?** Yes No If "Yes", please explain:

- A. Did you receive any compensation other than reimbursement for expenses? Yes No
 B. Name of agency or entity you lobbied and the principals you represented:

Agency Lobbied

Principals Represented

37. **Describe your experiences and interests or elements of your personal history that qualify you for this appointment.**

I have a strong financial background, sit on numerous not-for-profit boards and understand the critical role of
a board member. For over 30 years, I have worked closely with many universities. Recently on the Executive
Advisory Committee of USF and UF's Warrington College of Business and Fisher School of Accounting
Advisory Board. In addition, I have worked closely with boards of many public and private coompanies.

38. **Describe your understanding of the role of a member of a university board of trustees.**

The University Board of Trustees are ultimately responsible for the fiduciary integrity, academic standards
and financial stability of the University. Trustees are vested with authority by law to develop policies,
regulations, and strategic plans that advance the interest of the institution and ultimately the region,
state and nation.

CONFLICT OF INTEREST

39. **Describe any involvement with and/or relationship to the university to which you are applying (other than as a student).**

USF College of Business Executive Advisory Committee
All Children's Hospital Foundation (due to affiliation with USF Health)

40. **Have you, or any business of which you have been an owner, officer, or employee, held any employment or contractual relationship during the last four (4) years with the university to which you are seeking appointment?** Yes No If "Yes", identify:

Name of Business

Your Relationship to Business

Business' Relationship to University

41. Have members of your immediate family (spouse, child, parent(s), sibling(s)), or businesses of which members of your immediate family have been owners, officers, or employees, held any employment or contractual relationship during the last four (4) years with the university to which you are seeking appointment? Yes No If "Yes", explain:

<u>Name of Business</u>	<u>Family Member's Relationship to you</u>	<u>Family Member's Relationship to Business</u>	<u>Business' Relationship to University</u>

42. Do you know of any reason why you will not be able to attend fully the duties of the position to which you have been or will be appointed? Yes No If "yes", explain:

REFERENCES

43. List three persons who have known you well during the past five (5) years. Include a current, complete address and telephone number. Exclude your relatives and members of the Florida Senate.

<u>Name</u>	<u>Mailing Address</u>	<u>Zip Code</u>	<u>Area Code/Telephone Number</u>
Bob Martinez	100 N. Tampa St, Suite 4100, Tampa FL 33602	33602	813-227-6308
Mel Sembler	5858 Central Ave, St Petersburg FL 33707	33707	727-460-8880
Don DeFosset	3203 Bayshore Blvd, Unit 19P, Tampa FL 33629	33629	813-505-4514

CERTIFICATION

STATE OF Florida

COUNTY OF Hillsborough

Before me, the undersigned authority, personally appeared Stanley I. Levy who after being duly sworn, says: 1) that he/she has carefully prepared or read the answers to the foregoing question; 2) that the information contained in said answers is complete and true; 3) that he/she will, as an appointee, fully support the Constitutions of the United States and the State of Florida. Be it further known that in signing this document the undersigned understands that a background check by the Florida Department of Law Enforcement will be performed on all nominees who are recommended to the Florida Board of Governors and that he/she has received a copy of the Board of Governors' Statement on the Collection, Use or Release of Social Security Numbers.

Stanley I. Levy
Affiant's signature

Sworn to and subscribed before me on this 25 day of Sept, 2012, by

Stanley I. Levy.

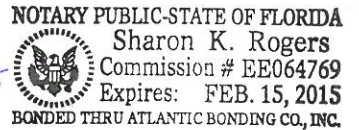
Sharon K. Rogers
(signature of notary)

Sharon K. Rogers
(typed, printed or stamped name)

Notary Public

Commission No.:

My Commission Expires: 2/15/2015



Personally Known OR Produced Identification

Type of Identification Produced _____

**Statement on the Collection, Use, or Release of Social Security Numbers
(Master Document – Revised August 2010)**

Florida law requires that public entities provide individuals with a written statement identifying the state or federal law governing the collection, use, or release of social security numbers for each purpose for which the entity collects an individual's social security number. The collection of social security numbers by the Board of Governors is either specifically authorized by law or imperative for the performance of the Board's responsibilities as prescribed by law and the Florida Constitution. The following list identifies the purposes for which social security numbers may be collected, used, or released, and the pertinent authority.

Applicants for University Board of Trustee Positions

- For Level 1 and level 2 criminal background checks conducted by the Florida Department of Law Enforcement for employees and/or Board appointees to university boards of trustees [Required by Fla. Admin. Code 11C-6.003 and Fla. Stat. § 119.071(5) (a) 6]
- The disclosure of the social security number is expressly required by federal or state law or a court order [Authorized by Fla. Stat. § 119.071(5) (a) 6]
- The individual expressly consents in writing to the disclosure of his or her social security number [Authorized by Fla. Stat. § 119.071(5) (a) 6]

Stanley I. Levy

Grant Thornton LLP
101 E. Kennedy Blvd, Suite 3850
Tampa, FL 33602
Email: Stan.Levy@us.gt.com

Stan joined Grant Thornton 34 years ago. He was raised in St Petersburg, and graduated from the University of South Florida. After graduation, Stan moved to Atlanta where he began his career at Grant Thornton LLP and was promoted to partner after eight years. In 2001, Stan became a member of Grant Thornton's Senior Leadership Team, one of ten executives leading the Firm in strategy and overseeing operations. At the same time he was named the Southeast Region Managing Partner. As the SE Region Managing Partner, Stan lead the assurance, tax, and advisory services for the region's offices in Atlanta, Baltimore, Columbia, Charlotte, Fort Lauderdale, Miami, Orlando, Raleigh, Tampa Bay, and Washington DC. During his tenure as RMP his region achieved 330% growth. Stan stepped down from this role August 1, 2011. Stan was President of the Grant Thornton Foundation; established to provide matching for University employee contributions as well as provide charitable giving for numerous causes worldwide.

Stan's diversified industry experience includes manufacturing, wholesale distribution, health care and technology. Client service experience includes the areas of operational reviews, merger/acquisition, as well as public and private placement offerings. In addition, Stan was Grant Thornton's National Director of Capital Markets and has been involved with many public offerings and merger and acquisitions.

Throughout his career, Stan has been very involved in his community. Since returning in 2001, he only joined Boards in Tampa Bay that "bridged the Bay". Stan currently or previously served on many Boards including the Florida Venture Forum, Association for Corporate Growth, Florida Council on Economic Education; St Joseph Hospitals Foundation, Ruth Eckerd Hall, Tampa Bay Performing Arts Center; All Children's Hospital Foundation, CEO Council of Tampa Bay, Metropolitan Ministries, Florida Holocaust Memorial Museum, Jewish National Fund, Tampa Orlando Pinellas Jewish Foundation (TOP) .

Additionally, Stan is a member of the University of Florida's Warrington College of Business and Fisher School of Accounting Advisory Boards; as well as the University of South Florida's College of Business Dean's Circle, and School of Accountancy Advisory Council, where he previously served as chairman.

Stan has been recognized by the community in Atlanta and Tampa including awards such as inducted into the Tampa Bay Business Hall of Fame by the Florida Council on Economic Education; University of South Florida Beta Gamma Sigma Chapter honoree, Gulfcoast Family Services Celebrity of the Year and, Jewish National Fund Tree of Life Award.

Stan is recognized as a leader, excelling at driving sustainable revenue growth, establishing market leadership, attracting and developing people and strengthening relationships within our community. Stan retired from Grant Thornton August 1, 2012, however he will continue to be actively involved as a member of the Firm's Partner Emeritus program.