



STATE  
UNIVERSITY  
SYSTEM  
of FLORIDA  
Board of Governors

Application Form  
University Board of Trustees Position  
State University System of Florida

Name: Workman Thomas Jr. Date Completed: 6/1/12  
Last First Middle and/or Maiden

**INSTRUCTIONS**

The information submitted will be used by the Board of Governors in considering action on your application. If appointed, please be advised that your appointment is subject to confirmation by the Florida Senate and you will be required to file an annual financial disclosure statement with the Florida Commission on Ethics.

Please type or print clearly. Please do not leave any questions blank - answer "none" or "not applicable" where appropriate.

All applications must be signed and witnessed by a Notary. Submit the original completed application via mail, email, or facsimile by the posted deadline to:

State University System of Florida, Board of Governors  
 325 W. Gaines Street, Suite 1614  
 Tallahassee, FL 32399-0400  
 Fax 850.245.9685 [Chancellor@flbog.edu](mailto:Chancellor@flbog.edu)

**PLEASE NOTE:** any application submitted by facsimile or email must be received by the posted deadline and followed by the original signed application to above address.

**EXCLUSIONS**

The following conditions exclude eligibility for appointment as a University Board of Trustee member.

Registered Lobbyist: No  Yes  Dual Office Holding: No  Yes

Authority:

Section 112.313(17), Florida Statutes, prohibits any citizen member of a university board of trustees from having any employment or contractual relationship as a legislative lobbyist requiring annual registration under section 11.045, Florida Statutes.

Article II, section 5(a) of the Florida Constitution prohibits any person from holding more than one office under the government of the state, counties, and municipalities at the same time, except for certain exclusions stated therein (notary public, military officer, member of a statutory body having only advisory powers, etc.)

EXEMPTION FROM PUBLIC RECORDS

AS A GENERAL MATTER, APPLICATIONS FOR ALL POSITIONS WITHIN STATE GOVERNMENT ARE PUBLIC RECORDS THAT MAY BE VIEWED UPON REQUEST. HOWEVER, THERE ARE SOME EXEMPTIONS FROM THE PUBLIC RECORDS LAW FOR CERTAIN IDENTIFYING INFORMATION RELATING TO PAST AND PRESENT LAW ENFORCEMENT OFFICERS AND THEIR FAMILIES, VICTIMS OF CERTAIN CRIMES, ETC. IF YOU BELIEVE AN EXEMPTION FROM THE PUBLIC RECORDS LAW APPLIES TO YOUR SUBMISSION, PLEASE CHECK THIS BOX.

Yes, I assert that identifying information provided in this application should be excluded from inspection under the Public Records Law.

IF YOU NEED ADDITIONAL GUIDANCE AS TO THE APPLICABILITY OF ANY PUBLIC RECORDS LAW EXEMPTION TO YOUR SITUATION, PLEASE CONTACT THE GENERAL COUNSEL FOR THE BOARD OF GOVERNORS.

Vikki R. Shirley  
General Counsel  
State University System of Florida, Board of Governors  
325 W. Gaines Street, Suite 1614  
Tallahassee, FL 32399-0400  
(850) 245-0466

**PERSONAL INFORMATION**

Name: Workman Thomas Jr. Date Completed: 6/1/12  
Last First Middle and/or Maiden

1. University Board of Interest: Are you applying for reappointment? Yes  No   
FAMU  FAU  FGCU  FIU  FPU  FSU  NCF  UCF  UF  UNF  USF  UWF

2. Residence Address: [REDACTED] Boca Raton Florida Palm Beach 33431  
Street City State County Zip Code  
561 483-8207 + 561 289-9643  
Area Code/Phone Cell Phone

3. Current Employer or Occupation: Thomas Workman & Associates, CPAs Chtd  
Business Address: 1700 S. Dixie Highway Suite 403 Boca Raton Florida  
Street Office City State  
P.O. Box 81117 403 33432 + 561 393-8220  
Post Office Box Suite Zip Code Area Code/Phone Number  
E-mail Address: Tom@Workmancpa.com

4. Specify the preferred mailing address: Business  Home  Fax # 561 393-8279

5. List all places of residence for the past five (5) years.  
Address City and State From To  
[REDACTED] Boca Raton, Florida + 1978 Current

6. List all former and current residences outside of Florida that you have maintained at any time during adulthood.  
Address City and State From To  
None

7. Date of Birth: [REDACTED] \* Place of Birth: Camden, New Jersey \*

8. Social Security No.: [REDACTED] \*

9. Driver License No: [REDACTED] \* Issuing State: Florida \*

\*ALL INFORMATION MARKED WITH AN ASTERIK IS REQUIRED FOR CONDUCTING BACKGROUND SCREENING AND WILL BE REDACTED PRIOR TO DISTRIBUTION OF THE APPLICATION TO THE TRUSTEE NOMINATING COMMITTEE MEMBERS. REFER TO ATTACHED NOTICE ON USE OF SOCIAL SECURITY NUMBERS.

10. Have you ever been known by any other legal name? Yes  No  If "Yes" explain.

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11. Are you a United States citizen? Yes  No  If "No" explain.

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12. If you are a naturalized citizen, date of naturalization: N/A

13. Since what year have you been a continuous resident of Florida? 1948

14. Are you a registered Florida voter? Yes  No

15. Have you ever been arrested, charged, or indicted for violation of any federal, state, county or municipal law, regulation, or ordinance? (Exclude traffic violations for which a fine or civil penalty of \$150 or less was paid.) Yes  No  If "Yes" give details:

<u>Date</u>	<u>Place</u>	<u>Nature</u>	<u>Disposition</u>
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16. Has probable cause ever been found that you were in violation of Part III, Chapter 112, F.S., the Code of Ethics for Public Officers and Employees? Yes  No  If "Yes", give details:

<u>Date</u>	<u>Nature of Violation</u>	<u>Disposition</u>
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17. Have you ever been suspended from any office by the Governor of the State of Florida?

Yes  No  If "Yes", list:

Title of Office: \_\_\_\_\_ Reason for Suspension: \_\_\_\_\_

Date of Suspension: \_\_\_\_\_ Result: Reinstated  Removed  Resigned

18. Are there any pending lawsuits against you or are you a party to a lawsuit in any court in which you are the plaintiff or defendant? Yes  No  If "yes", what type and where?

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19. Have any judgments been entered against you as a result of any civil or administrative proceeding(s)? Yes  No  If "yes", identify the proceeding(s) that resulted in the judgment and the date the judgment was entered.

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20. Are you now engaged in activities, or have you engaged in activities in the past, that will reflect unfavorably on the board to which you seek appointment? Yes  No  If "yes", explain.

SEE ATTACHMENT 1

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21. Have you ever been refused a fidelity, surety, performance, or other bond? Yes  No  If "Yes", explain.

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**EDUCATION, LICENSURE, MEMBERSHIPS**

**22. Education:**

A. High School: Seacrest (Atlantic High School) Delray Beach, Florida Year Graduated: 1961  
(Name and Location)

B. List all postsecondary educational institutions attended:

<u>Name and Location</u>	<u>Date Attended</u>	<u>Certificates/Degrees Received</u>
Palm Beach Community College	1961-1964	None
Broward Community College	1964-1966	None
Florida Atlantic University	1967-1971	BS in Accounting

23. Have you received any degree(s) or professional certification(s) related to the subject matter of this appointment? Yes  No  If "Yes", list:

Certified Public Accountant, Florida (CPA) # ██████████  
 Personal Financial Specialist (PFS) # ██████████  
 (See Resume)

24. Have you held or do you hold an occupational or professional license or certificate in the State of Florida? Yes  No  If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation, suspension, revocation, and/or disbarment) has ever been taken against you by the issuing authority, state the type and date of the action taken:

<u>License/Certificate Title &amp; Number</u>	<u>Original Issue Date</u>	<u>Issuing Authority</u>	<u>Disciplinary Action/Date</u>
<u>██████████</u>	1973	Board of Accountancy DPR	None

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25. Identify all association memberships and association offices held by you that relate to this appointment:

See Resume

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26. Name any business, professional, occupational, civic, or fraternal organization(s) of which you are now a member, or of which you have been a member during the past five (5) years, the organization address(es), and date(s) of your membership(s).

<u>Name</u>	<u>Mailing Address</u>	<u>Office(s) Held &amp; Term</u>	<u>Date(s) of Membership</u>
Boca Raton Historical Soc		Treasurer 2003-2008	1978 to present
FAU Foundation		Treasurer 2005-2008	Continuous donor
Rotary Club of Boca Raton		President	Continuous member
Boca Raton Cen Rotary		See Resume	

27. Are you now, or have you within the past four (4) years, been a member of any club or organization that, to your knowledge, in practice or in policy, restricts membership or restricted membership during the time that you belonged, on the basis of race, religion, national origin or gender? Yes  No  If "yes", detail the name and nature of the organization, relevant policies and practices, and state whether you intend to continue as a member if appointed by the Board of Governors.

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**EMPLOYMENT HISTORY AND PROFESSIONAL BACKGROUND**

28. Concerning your current employer and for all of your employment, including self-employment, during the last five years, list your employer's name, business address, type of business, occupation or job title, and period(s) of employment:

<u>Employer Name and Address</u>	<u>Type of Business</u>	<u>Occupation/Title</u>	<u>Period of Employment</u>
Thomas Workman & Assoc CPAs Chartered	CPAs Accounting	President	1990 to Present

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29. Have you ever been employed by any state, district, or local government agency in Florida? Yes  No  If "Yes", identify the position(s), the name(s) of the employing agency, and the period(s) of employment, and reason for leaving:

<u>Position</u>	<u>Employing Agency</u>	<u>Period of Employment</u>
Accounting Specialist	State of Florida FAU Cashiers Office	1967-1970

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30. Have you ever been responsible or played a role in managing a business or other corporate entity? Yes  No  "Yes", state the name of the business, the dates of your involvement, and provide a brief description of your involvement.

Thomas Workman & Associates, CPAs Chtd, President Managing Partner 1990-Current

Workman Rhine & Company CPAs Chtd, President Managing Partner 1987-1990

Mizner Bank, Treasurer - Board/Founding Director 1988-1992

Thomas Workman CPA 1073-1976

31. Are you or have you ever been a member of the United States armed forces? Yes  No   
If "Yes" list:

A. Dates of service: 1966-1972

B. Branch or component: U.S. Air Force Reserve

C. Date and type of discharge: December 1972 Honorable Discharge

32. Do you currently hold an office or position (appointive, civil service, or other) with the Federal or any foreign government? Yes  No  If "Yes", please list:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

33. Have you previously been appointed to any office that required confirmation by the Florida Senate? Yes  No  If "Yes", list:

Title of Office: FAU Board of Trustees

Term of Appointment: January 2008- January 2013

Confirmation results: Confirmed

34. Have you ever been elected or appointed to any public office in this state? Yes  No   
If "Yes", state the office title, date of election or appointment, term of office, and level of government (city, county, district or state):

<u>Office Title</u>	<u>Date of Election or Appointment</u>	<u>Term of Office</u>	<u>Level of Government</u>
Members of Appeals Board	Appointment	2004-2008	Appeals Board Palm Beach County
FAU Trustee	See Above		

If your service was on an appointed board(s), committee(s) or council(s):

A. How frequently were meetings scheduled? As Needed

B. If you missed any of the regularly scheduled meetings, state the number of meetings attended, number missed, and the reason(s) for absence(s).

<u>Meetings Attended</u>	<u>Meetings Missed</u>	<u>Reason for Absence</u>
All meetings attended when requested	none	N/A

35. Have you ever served on any profit or not-for-profit board? Yes  No  If "Yes", state the title, date of appointment, length of service, and provide a brief description of your involvement. See Resume

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36. Have you ever been a registered lobbyist or have you lobbied at any level of government at any time during the past five years? Yes  No  If "Yes", please explain:

A. Did you receive any compensation other than reimbursement for expenses? Yes  No

B. Name of agency or entity you lobbied and the principals you represented:

Agency Lobbied

Principals Represented

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37. Describe your experiences and interests or elements of your personal history that qualify you for this appointment.

Having lived in Boca Raton before FAU was started, I have seen what the University has accomplished for the whole area being served and how the University contributes to the economic development. I believe my background in accounting and non-profit organizations will continue to be an important asset to the ongoing development and quality of education for our students at an efficient and reasonable cost.

38. Describe your understanding of the role of a member of a university board of trustees.

As a Trustee, it is our roll to oversee a quality of education, while watching the finances in order to maintain a reasonable cost for our students. We have a fiduciary responsibility to the Board of Governors and the State of Florida to oversee the efficient use of the funds.

## CONFLICT OF INTEREST

39. Describe any involvement with and/or relationship to the university to which you are applying (other than as a student).

None

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40. Have you, or any business of which you have been an owner, officer, or employee, held any employment or contractual relationship during the last four (4) years with the university to which you are seeking appointment? Yes  No  If "Yes", identify:

Name of Business

Your Relationship to Business

Business' Relationship to University

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41. Have members of your immediate family (spouse, child, parent(s), sibling(s)), or businesses of which members of your immediate family have been owners, officers, or employees, held any employment or contractual relationship during the last four (4) years with the university to which you are seeking appointment? Yes  No  If "Yes", explain:

<u>Name of Business</u>	<u>Family Member's Relationship to you</u>	<u>Family Member's Relationship to Business</u>	<u>Business' Relationship to University</u>
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42. Do you know of any reason why you will not be able to attend fully the duties of the position to which you have been or will be appointed? Yes  No  If "yes", explain:

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## REFERENCES

43. List three persons who have known you well during the past five (5) years. Include a current, complete address and telephone number. Exclude your relatives and members of the Florida Senate.

<u>Name</u>	<u>Mailing Address</u>	<u>Zip Code</u>	<u>Area Code/ Telephone Number</u>
Susan Haynie	1700 SW 12th Ave Boca Raton, FL	33486	561 347-0610
Anthony Barbar	1877 S Federal Hwy #108 Boca Raton FL	33432	561 368-0818
John Temple	2300 Corp Blvd nw #238 Boca Raton FL	33431	561 997-8841

CERTIFICATION

STATE OF FLORIDA

COUNTY OF Palm Beach

Before me, the undersigned authority, personally appeared Thomas Workman, Jr. who after being duly sworn, says: 1) that he/she has carefully prepared or read the answers to the foregoing question; 2) that the information contained in said answers is complete and true; 3) that he/she will, as an appointee, fully support the Constitutions of the United States and the State of Florida. Be it further known that in signing this document the undersigned understands that a background check by the Florida Department of Law Enforcement will be performed on all nominees who are recommended to the Florida Board of Governors and that he/she has received a copy of the Board of Governors' Statement on the Collection, Use or Release of Social Security Numbers.

[Handwritten Signature]  
Affiant's signature

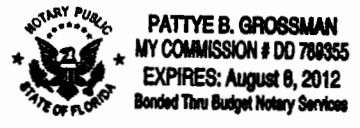
Sworn to and subscribed before me on this 3rd day of July, 2012, by

Thomas Workman, Jr.

[Handwritten Signature]  
(signature of notary)

PATTYE B. GROSSMAN  
(typed, printed or stamped name)

Notary Public  
Commission No.: DD 789355  
My Commission Expires: 8/8/12



Personally Known  OR Produced Identification

Type of Identification Produced \_\_\_\_\_

**Statement on the Collection, Use, or Release of Social Security Numbers  
(Master Document – Revised August 2010)**

Florida law requires that public entities provide individuals with a written statement identifying the state or federal law governing the collection, use, or release of social security numbers for each purpose for which the entity collects an individual's social security number. The collection of social security numbers by the Board of Governors is either specifically authorized by law or imperative for the performance of the Board's responsibilities as prescribed by law and the Florida Constitution. The following list identifies the purposes for which social security numbers may be collected, used, or released, and the pertinent authority.

Applicants for University Board of Trustee Positions

- For Level 1 and level 2 criminal background checks conducted by the Florida Department of Law Enforcement for employees and/or Board appointees to university boards of trustees [Required by Fla. Admin. Code 11C-6.003 and Fla. Stat. § 119.071(5) (a) 6]
- The disclosure of the social security number is expressly required by federal or state law or a court order [Authorized by Fla. Stat. § 119.071(5) (a) 6]
- The individual expressly consents in writing to the disclosure of his or her social security number [Authorized by Fla. Stat. § 119.071(5) (a) 6]



# Thomas Workman & Associates

*Certified Public Accountants*

*Chartered*

*Member: American Institute of Certified Public Accountants*

*Florida Institute of Certified Public Accountants*

**THOMAS WORKMAN, JR.**

RESUME

## *Business & Education Affiliations*

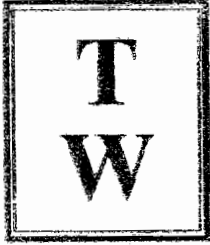
President, Thomas Workman & Associates, Certified Public Accountants, Chartered, 1993- to date  
Managing Partner, Thomas Workman & Assoc., Certified Public Accountants, 1990-1993  
President and Partner of Workman, Rhine and Co., Certified Public Accountants, Chartered, Boca Raton, Florida, 1973-1990  
Price Waterhouse, 1971-1973  
1st United Bank, Board of Directors and Audit Committee 92-93  
1st United Bancorp, Board of Directors 92-93  
Mizner Bank, Founding Director Treasurer 1988-1992 (Bank Sold)  
Personal Financial Specialist (PFS), AICPA Accredited, 1987 Continuous  
Certified Public Accountant, 1973 Continuous  
Florida Atlantic University, Bachelor of Science degree, 1971

## *Memberships and Related Committee Responsibilities*

AMERICAN INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS (AICPA) & FLORIDA INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS (FICPA) since 1973

AICPA Council Member, 1988 to 1991  
AICPA and FICPA Key Person Contact-Legislative Representatives  
AICPA, PFP Legislation and Regulation Subcommittee Member, 1990-1993  
AICPA Joint Trial Committee, Past Board Member  
AICPA Regional Trial Board, Past Board Chairman, 1998  
AICPA, State Legislation Policy Committee, 1992-1998  
AICPA, Committee Member, Conference on Tax Strategies for the High Income Individual

FICPA, Board of Governors, 1988 to 1991  
FICPA PAC, Trustee, 1989 to 1995, President 1995-1996  
FICPA, Speakers Bureau  
FICPA, Atlantic Chapter, Charter Member and Past President  
FICPA, MAP Committee, Past Chairman  
FICPA, Federal Legislative Committee, Past Chairman  
FICPA, Chairman Annual Accounting Show 1997-1998  
FICPA, Investment Policy Committee 1997-2002  
FICPA, State Legislative Policy Committee  
FICPA, Personal Financial Planning Committee



**THOMAS WORKMAN, JR.**

RESUME

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*Public Service and Other Responsibilities*

Palm Beach County Impact Fee Appeals Board Committee Member to 2008

Management and Construction Committee, Palm Beach County Judicial/  
Detention Facility

Greater Boca Raton Estate Planning Council, Past President and Charter Member

Rotary Club of Boca Raton, President 1992-1993

Boca Raton Chamber of Commerce Senate Member

Greater Boca Raton Chamber of Commerce Committees:

Economic Development

Public Affairs

Greater Boca Raton Chamber of Commerce, Past Chairman

St. Jude's Church, Finance and Advisory Committee

Jaycees International Senator

Boca Raton Community Hospital Planned Gifts Committee

American Heart Association, Boca Raton Division

Board of Directors 1994

Vice President 1997

President 1997-1999

American Heart Association, Florida/Puerto Rico Affiliate

Board of Directors 2001, 2002

Business Operations Sub-Committee

Audit Sub-Committee

State Investment Sub-Committee

**IMA** Board of Directors-Vice President

Notre Dame Club of Boca Raton - Board of Directors & Treasurer

Florida Atlantic University National Alumni Board 2001 to 2007

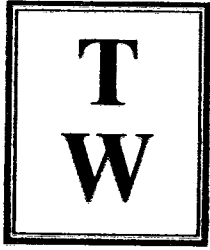
Florida Atlantic University National Alumni Vice President 2002-2003

President Elect 2003-2004, President 2004-2005

Florida Atlantic University Foundation – Board of Directors, Executive Committee and Treasurer  
2005 to 2008

Florida Atlantic University – Elected to Board of Trustees 2008

Boca Raton Historical Society - Board of Directors & Assistant Treasurer 2002 to 2008



# Thomas Workman & Associates

*Certified Public Accountants*

*Chartered*

*Member: American Institute of Certified Public Accountants*

*Florida Institute of Certified Public Accountants*

July 3, 2012

Chancellor Frank T. Brogan  
Florida Board of Governors  
325 West Gaines Street, Suite 1614  
Tallahassee, Florida 32399

RE: FAU Board of Trustees Application

Chancellor Brogan:

Enclosed you will find my completed application for a second term on the FAU Board of Trustees. The time has gone by so quickly since I first was appointed. It has been my pleasure to serve the Board of Governors as a Trustee and I look forward to being able to serve another five years.

If you have any questions or need further information, please let me know. I believe, under separate cover, you will receive a letter from our chairman, Bob Stilley and President M.J. Saunders.

It was great seeing you in Orlando, please give my best to your family.

Sincerely,

Thomas Workman, Jr.

## ATTACHMENT 1

In the 1980's, I guaranteed a loan with a partner who later defaulted. As a result, the bank pursued me for the full debt. After a lengthy litigation and numerous attempts to settle, my council advised me to file for bankruptcy protection to prevent incurring a judgment. On October 14, 1994 a petition for discharge of debtors was filed and on April 4, 1995 we were granted full discharge of all debts outstanding. I have never had any judgments placed against me and I owe nothing but my monthly credit cards, which I pay in full each month. I learned a good lesson and I don't guarantee any loans for anyone anymore.