



STATE UNIVERSITY SYSTEM OF FLORIDA

09 AUG 27 PM 5:00

Application for Board of Trustees Position

The information submitted will be used by the Board of Governors in considering action on your application. The questionnaire **MUST BE COMPLETED IN FULL**. Answer "none" or "not applicable" where appropriate. Completed applications should be sent to: Board of Governors, 325 W. Gaines Street, Suite 1614, Tallahassee, FL 32399-0400. Please type or print.

If appointed, you will be required to file financial disclosure statements.

August 25, 2009
Date Completed

1. Name: Turnbull Marjorie Reitz
Last First Middle and/or (Maiden)

2. University Board of Interest: Florida A&M University

Are you applying for reappointment? Yes No

3. Residence Address: [Redacted] re [Redacted] Tallahassee, Leon, 32312 Leon
Street City County

4. Current Employer or Occupation: Self employed consult with non-profit

Business Address: _____
Street Office#/Suite City

Post Office Box Suite Zip Code Area Code/Phone Number

turnbulm@tcc.fl.edu
E-mail Address

5. Specify the preferred mailing address: Business Home Fax # 850-385-4184

6. List all places of residence for the past five (5) years.

Address	City and State	From	To
[Redacted]	Dr. Tallahassee		

7. List all former and current residences outside of Florida that you have maintained at any time during adulthood.

Address	City and State	From	To
N/A			

8. Date of Birth: [redacted] * Place of Birth: Madison, Wisconsin

9. Social Security No.: [redacted] *

10. Driver License No: [redacted] * Issuing State: Florida

11. Have you ever used or been known by any other legal name? Yes No If "Yes" explain.

12. Are you a United States citizen? Yes No If "No" explain.

13. If you are a naturalized citizen, date of naturalization: _____

14. Since what year have you been a continuous resident of Florida? 1947

15. Are you a registered Florida voter? Yes No If "Yes" list:

County of Registration Leon

16. Education:

A. High School: Gainesville High School Year Graduated: 1958
(Name and Location)

B. List all postsecondary educational institutions attended:

<u>Name and Location</u>	<u>Date Attended</u>	<u>Certificates/Degrees Received</u>
<u>University of Georgia</u>	<u>1968</u>	<u>M.S.</u>
<u>University of Florida</u>	<u>1960-1962</u>	<u>B.S.</u>
<u>Agnes Scott College</u>	<u>1958-1960</u>	<u>A.A.</u>

17. Are you or have you ever been a member of the United States armed forces? Yes No

If "Yes" list:

A. Dates of service: _____

B. Branch or component: _____

C. Date and type of discharge: _____

* Will be redacted before distribution occurs.

18. Have you ever been arrested, charged, or indicted for violation of any federal, state, county or municipal law, regulation, or ordinance? (Exclude traffic violations for which a fine or civil penalty of \$150 or less was paid.) Yes No If "Yes" give details:

<u>Date</u>	<u>Place</u>	<u>Nature</u>	<u>Disposition</u>

19. Concerning your current employer and for all of your employment, including self-employment, during the last five years, list your employer's name, business address, type of business, occupation or job title, and period(s) of employment:

<u>Employer Name and Address</u>	<u>Type of Business</u>	<u>Occupation/Title</u>	<u>Period of Employment</u>
See Attachment			

20. Have you ever been employed by any state, district, or local government agency in Florida? Yes No If "Yes", identify the position(s), the name(s) of the employing agency, and the period(s) of employment, and reason for leaving:

<u>Position</u>	<u>Employing Agency</u>	<u>Period of Employment</u>
House of Representatives	State	1994-2000
Leon County Commission	Leon	1988-1994 Chair 1991-1992
Deputy Asst. Sec. for Health Planning		
Staff member of the House of Representatives		
Florida Association of Counties, Board of Directors		1993-1994
Statewide Committee on Criminal Justice Reform		Chair 1993-1994
Growth Management Committee		Co-Chair 1992-1993

21. State your experiences and interests or elements of your personal history that qualify you for this appointment.

See Attachment

22. Have you received any degree(s), professional certification(s) or designation(s) including awards related to the subject matter of this appointment? Yes No If "Yes", list:

See Attachment

23. Identify all association memberships and association offices held by you that relate to this appointment:

Board of Trustees, Edwards Waters College, 2007-2009

Served on four Education Committees in the House of Representatives: Education Appropriation, Higher Education, K-12 and Education Facilities.

24. Do you currently hold an office or position (appointive, civil service, or other) with the Federal or any foreign government? Yes No If "Yes", please list:

25. Have you ever been elected or appointed to any public office in this state? Yes No If "Yes", state the office title, date of election or appointment, term of office, and level of government (city, county, district or state):

<u>Office Title</u>	<u>Date of Election or Appointment</u>	<u>Term of Office</u>	<u>Level of Government</u>
<u>Representative</u>	<u>1994, reelected subsequently</u>	<u>1996-1998</u>	<u>Legislature</u>
<u>Commissioner</u>	<u>Leon County</u>		<u>Chair 1994-1998</u>
<u>Deputy Asst. Secretary</u>			<u>FL. Health & Rehabilitation</u>
<u>Leon County Legislative Delegation</u>			<u>Chair 1994-1998</u>

If your service was on an appointed board(s), committee(s) or council(s):

A. How frequently were meetings scheduled? _____

B. If you missed any of the regularly scheduled meetings, state the number of meetings attended, number missed, and the reason(s) for absence(s).

<u>Meetings Attended</u>	<u>Meetings Missed</u>	<u>Reason for Absence</u>
_____	_____	_____
_____	_____	_____
_____	_____	_____

26. Have you ever served on any profit or not-for-profit board? Yes No

If "Yes", state the title, date of appointment, length of service, and provide a brief description of your involvement.

27. Have you ever been responsible or played a role in managing a business or other corporate entity? Yes No If "Yes", state the name of the business, the dates of your involvement, and provide a brief description of your involvement.

28. Describe any involvement with and/or relationship to the university to which you are applying or any other educational institution with which you are/were affiliated (other than as a student).
Served on the Transition Committee for Dr. Ammons and the Inauguration Planning Committee.
Spoke at the Commencement Exercise for Florida A&M University.

29. Describe your understanding of the role of a board of trustee member in ensuring the fiduciary and academic well-being of the university.
As a trustee, I am required to evaluate the president's performance; ensure that policies and procedures are in place to meet the mission of the University.

30. Has probable cause ever been found that you were in violation of Part III, Chapter 112, F.S., the Code of Ethics for Public Officers and Employees? Yes No If "Yes", give details:

<u>Date</u>	<u>Nature of Violation</u>	<u>Disposition</u>

31. Have you ever been suspended from any office by the Governor of the State of Florida?

Yes No If "Yes", list:

Title of Office _____ Reason for Suspension: _____

Date of suspension: _____ Result: Reinstated Removed Resigned

32. Have you previously been appointed to any office that required confirmation by the Florida Senate?

Yes No If "Yes", list:

Title of Office: _____

Term of Appointment: _____

Confirmation results: _____

33. Have you ever been refused a fidelity, surety, performance, or other bond? Yes No

If "Yes", explain:

34. Have you held or do you hold an occupational or professional license or certificate in the State of Florida? Yes No If "Yes", provide the title and number, original issue date, and issuing authority. If any disciplinary action (fine, probation, suspension, revocation, and/or disbarment) has ever been taken against you by the issuing authority, state the type and date of the action taken:

<u>License/Certificate Title & Number</u>	<u>Original Issue Date</u>	<u>Issuing Authority</u>	<u>Disciplinary Action/Date</u>
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35. Have you, or businesses of which you have been an owner, officer, or employee, held any contractual or other direct dealings during the last four (4) years with any state or local governmental agency in Florida, including the university to which you have been appointed or are seeking appointment? Yes No If "Yes", explain:

<u>Name of Business</u>	<u>Your Relationship to Business</u>	<u>Business' Relationship to University</u>
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36. Have members of your immediate family (spouse, child, parent(s), sibling(s)), or businesses of which members of your immediate family have been owners, officers, or employees, held any contractual or other direct dealings during the last four (4) years with any state or local governmental agency in Florida, including the university to which you have been appointed or are seeking appointment? Yes No If "Yes", explain:

<u>Name of Business</u>	<u>Family Member's Relationship to you</u>	<u>Family Member's Relationship to Business</u>	<u>Business' Relationship to University</u>
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37. Have you ever been a registered lobbyist or have you lobbied at any level of government at any time during the past five years? Yes No If "Yes", explain:

A. Did you receive any compensation other than reimbursement for expenses? Yes No

B. Name of agency or entity you lobbied and the principals you represented:

<u>Agency Lobbied</u>	<u>Principals Represented</u>
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38. List three persons who have known you well during the past five (5) years. Include a current, complete address and telephone number. Exclude your relatives and members of the Florida Senate.

<u>Name</u>	<u>Mailing Address</u>	<u>Zip Code</u>	<u>Area Code/Telephone Number</u>
Dr. Bill Law	444 Appleyard		850-201-8660
Althemese Barnes		32304	
Stan Marshall	BOG	32311	

39. Name any business, professional, occupational, civic, or fraternal organization(s) of which you are now a member, or of which you have been a member during the past five (5) years, the organization address(es), and date(s) of your membership(s).

<u>Name</u>	<u>Mailing Address</u>	<u>Office(s) Held & Term</u>	<u>Date(s) of Membership</u>
Tallahassee Rotary			
Zonta			
See Attachment			

40. Do you know of any reason why you will not be able to attend fully the duties of the position to which you have been or will be appointed? Yes No If "yes", explain:

41. Are you now, or have you within the past three years, been a member of any club or organization that, to your knowledge, in practice or in policy, restricts membership or restricted membership during the time that you belonged, on the basis of race, religion, national origin or gender?

Yes No If "yes", detail the name and nature of the organization, relevant policies and practices, and state whether you intend to continue as a member if appointed by the Board of Governors.

42. Have you ever been the object of any equal employment opportunity complaint or any civil action based upon discrimination in the work place? Yes No If "yes", explain and provide details of the outcome:

43. Are there any pending lawsuits against you or are you a party to a lawsuit in any court in which you are the plaintiff or defendant? Yes No If "yes", what type and where?

44. Have any judgments been entered against you as a result of any civil or administrative proceeding(s)? Yes No If "yes", identify the proceeding(s) that resulted in the judgment and the date the judgment was entered.
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45. Are you now engaged in activities, or have you engaged in activities in the past, that will reflect unfavorably on the board to which you seek appointment? Yes No If "yes", please explain.
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46. Is there anything that you were not questioned about in your application that you should make known to us at this time that impugns your integrity, character and fitness for the position you are seeking? Yes No If "yes", please explain.
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CERTIFICATION

STATE OF FLORIDA, COUNTY OF Leon

Before me, the undersigned authority, personally appeared _____ who after being duly sworn, say: 1) that he/she has carefully prepared or read the answers to the foregoing question; 2) that the information contained in said answers is complete and true; 3) that he/she will, as an appointee, fully support the Constitutions of the United States and the State of Florida. Be it further known that in signing this document I understand that a Level 2 background check by the Florida Department of Law Enforcement will be performed on all nominees who are recommended to the Florida Board of Governors.

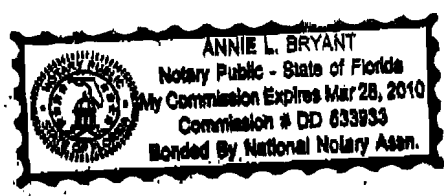
Marjorie R. Turnbull
Affiant's signature

Sworn to and subscribed before me on this 27th day of August, 2009, by Marjorie R. Turnbull

Chris Y. But
(signature of notary)

Annie L. Bryant
(typed, printed or stamped name)
Notary Public
Commission No.:
My Commission Expires:

Personally Known OR Produced Identification _____
Type of Identification Produced _____



MEMORANDUM

AS A GENERAL MATTER, APPLICATIONS FOR ALL POSITIONS WITHIN STATE GOVERNMENT ARE PUBLIC RECORDS WHICH MAY BE VIEWED BY ANYONE UPON REQUEST. HOWEVER, THERE ARE SOME EXEMPTIONS FROM THE PUBLIC RECORDS LAW FOR IDENTIFYING INFORMATION RELATING TO PAST AND PRESENT LAW ENFORCEMENT OFFICERS AND THEIR FAMILIES, VICTIMS OF CERTAIN CRIMES, ETC. IF YOU BELIEVE AN EXEMPTION FROM THE PUBLIC RECORDS LAW APPLIES TO YOUR SUBMISSION, PLEASE CHECK THIS BOX.

Yes, I assert that identifying information provided in this application should be excluded from inspection under the Public Records Law.

IF YOU NEED ADDITIONAL GUIDANCE AS TO THE APPLICABILITY OF ANY PUBLIC RECORDS LAW EXEMPTION TO YOUR SITUATION, PLEASE CONTACT THE GENERAL COUNSEL FOR THE BOARD OF GOVERNORS.

Vikki R. Shirley
General Counsel
Board of Governors
State University System of Florida
325 W. Gaines Street, Suite 1614
Tallahassee, FL 32399-0400
(850) 245-0466

Marjorie R. Turnbull

The Honorable Marjorie Turnbull is currently a Special Associate with Penson Associates, Inc., a research and consultation firm that specializes in serving the diverse and evolving needs of colleges, universities, and university systems, as well as boards and commissions in the higher education and nonprofit arenas. Her areas of expertise include needs assessment, fundraising, board development, leadership development, consensus building, strategic planning, transition management, governmental and legislative affairs, community relations, and public-private partnerships. Ms. Turnbull is adept at positioning individuals, groups, and organizations to improve internal and external communications as a foundation for recognizing, embracing, and attaining mutually-beneficial goals.

Ms. Turnbull served sequentially as the Executive Director and Vice President of Institutional Advancement of the Tallahassee Community College Foundation from 1995 until her retirement in November of 2006. Under Ms. Turnbull's direction the foundation's assets grew from \$250,000 to over \$10 million, including more than 80 endowed scholarships and over 500 scholarships reserved for middle school students who will be first-generation college students.

Ms. Turnbull served in the Florida House of Representatives from 1994 until 2000. In addition to chairing the Leon County Legislative Delegation for four years, she served on standing committees that included Education Appropriations, Higher Education, and K-12 Education, as well as the Select Committee on Educational Facilities. As a legislator she focused on the funding needs of education and related cultural, historic, and community resources.

Prior to her service in the Florida Legislature, she was an elected member of the Leon County Commission, an appointed Deputy Assistant Secretary for Health Planning for the Florida Department of Health & Rehabilitative Services, and an administrative staff member of the Florida House of Representatives. In addition, from 1984 to 1999 she offered private consulting services to public and private sector clients in the areas of education, human services, and local government. She has earned awards for distinguished service for her leadership contributions to innumerable academic, youth development, cultural, environmental, community, and professional organizations. Ms. Turnbull is a member of the Board of Directors for the Foundation for Florida's Community Colleges, the Board of Trustees for Edward Waters College, chairs the Florida Juvenile Justice Foundation Board, and chairs the Community Advisory Committee of the Knight Foundation. Additionally she serves on the Institutional Review Board of Tallahassee Memorial Hospital and Florida's Legislative Historic Preservation Commission. She is a former board member of the Florida Council for Resource Development.

Ms. Turnbull is a native Floridian who has deep family roots in academia. She holds a Master of Science degree in International Relations from the University of Georgia, a Bachelor of Arts degree in Political Science from the University of Florida, and an Associate of Arts degree from Agnes Scott College.



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Florida Agricultural and Mechanical University

TALLAHASSEE, FLORIDA 32307-3100

JAMES H. AMMONS, Ph.D., PRESIDENT

August 27, 2009

OFFICE OF THE PRESIDENT

TELEPHONE: (850) 599-3225

FAX: (850) 561-2152

TDD: (850) 561-2784

John A. Delaney
 President in Residence
 Board of Governors
 State University System of Florida
 325 W. Gaines Street
 Tallahassee, Florida 32399

Dear President Delaney:

Florida A&M University (FAMU) administration has a strong and cooperative relationship with each member of our Board of Trustees. In 2007, the Board of Governors (BOG) appointed several members to our Board of Trustees; each appointee has augmented and strengthened the governance arm of the University.

Last Thursday, Mr. Robert Brown, a BOG appointee, announced that he will not stand for re-election. It was my intention to nominate Mr. Brown for another term. Therefore, on short notice, we have worked diligently to meet your request to submit names for consideration.

I am pleased to submit a signed application and to nominate Mrs. Marjorie R. Turnbull to serve on the FAMU Board of Trustees. She has a long and rich history as an advocate and supporter of education in the State of Florida. Mrs. Turnbull would be an outstanding asset to the Board of Trustees.

Mrs. Turnbull was a former member of the Board of Directors for the Foundation for Florida's Community Colleges and served on the Board of Trustees for Edward Waters College. Additionally, she served as a member of the Florida House of Representatives, serving on four (4) education committees. Her father was the former president of the University of Florida and her husband was the former Provost at Florida State University.

Florida A&M University is honored that Mrs. Turnbull has agreed to serve if selected by the Board of Governors.

Please let me know if you need any additional information.

Sincerely,

James H. Ammons
 President

Cc: Chairman William Jennings

2009 AUG 27 PM 5:00
 BOARD OF GOVERNORS
 STATE UNIVERSITY
 SYSTEM OF FLORIDA



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Florida Agricultural and Mechanical University

Office of the President
Suite 400, Lee Hall
Tallahassee, Florida 32307-3100
850-599-3225 Phone
850-561-2152 Fax

FACSIMILE TRANSMITTAL SHEET

**TO: Mikey Bestebreurtje
Vikki Shirley**

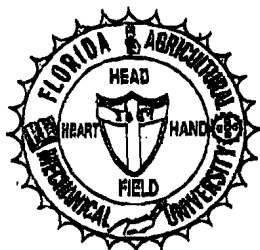
FROM: President James H. Ammons

FAX#: 850-245-9685

DATE: August 27, 2009

TOTAL PAGES INCLUDING COVER: _____

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SYSTEM OF FLORIDA
2009 AUG 27 PM 5:00



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Florida Agricultural and Mechanical University

TALLAHASSEE, FLORIDA 32307-3100

JAMES H. AMMONS, Ph.D., PRESIDENT

August 27, 2009

OFFICE OF THE PRESIDENT

TELEPHONE: (850) 599-3225

FAX: (850) 561-2152

TELE: (850) 561-2784

John A. Delaney
 President in Residence
 Board of Governors
 State University System of Florida
 325 W. Gaines Street
 Tallahassee, Florida 32399

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Sincerely,

James H. Ammons
 President

Cc: Chairman William Jennings

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 BOARD OF UNIVERSITY
 STATE UNIVERSITY
 SYSTEM OF FLORIDA