



APPENDIX
INFORMATION ON THE COMPONENTS OF
STATE/SYSTEM FUNDING FORMULAS

**EXHIBIT A-1
INSTRUCTION FUNDING FORMULAS**

State	Calculation Method			Approach		Base			Differentiation			Costs	
	RPBF	PBF	BFPR /SR	All Inclusive	Itemized	Credit Hours	Head Count	FTES/ FTEF	Discipline	Level	Type of Institution	Fixed	Variable
Alabama	x				x	x			x	x			x
Arizona *			x		x	x		x		x			x
California *			x		x	x		x	x	x	x	x	x
Connecticut			x		x	x		x	x	x	x		x
Florida	x		x		x	x		x	x	x	x		x
Georgia			x		x	x		x	x	x			x
Idaho *	x			x		x			x	x	x		x
Illinois *			x		x	x			x	x	x		x
Kansas *	x				x	x				x	x	x	x
Kentucky	x				x	x			x	x	x		x
Louisiana *	x				x	x			x	x	x		x
Maryland	x				x	x			x	x	x		x
Minnesota *	x				x	x			x	x	x		x
Mississippi		x	x		x	x			x	x	x		x
Missouri	x				x	x			x	x			x
Montana	x		x		x	x		x	x	x			x
Nevada			x		x	x		x		x			x
New Mexico	x		x		x	x			x	x	x		x
North Dakota	x		x		x	x			x	x	x		x
Ohio *	x				x	x		x	x	x	x	x	x
Oklahoma *	x				x	x		x	x	x	x		x
Oregon		x	x		x	x			x	x	x		x
Pennsylvania *			x		x	x		x		x		x	x
South Carolina			x		x	x		x	x	x	x		x
South Dakota *			x		x	x		x	x	x			x
Tennessee			x		x	x		x	x	x	x		x
Texas	x				x	x			x	x	x	x	x
Utah *			x		x	x			x	x	x		x
West Virginia *	x				x			x			x		x

* indicates more than one functional area included in this formula.

**EXHIBIT A – 2
RESEARCH FORMULAS USED BY STATES/SYSTEMS**

State	Calculation Method			Approach Base					Differentiation			Costs	
	RPBF	PBF	BFPR/ SR	All Inclusive	Itemized	Credited Hours	Sponsored Research \$	FTES/ FTEF	Discipline	Level	Type of Institution	Fixed	Variable
Alabama		x		x		x			x	x			x
California *			x		x	x			x	x	x	x	x
Florida *			x		x	x			x	x	x		x
Georgia *			x		x	x		x	x	x			x
Kansas *	x				x	x				x	x	x	x
Kentucky		x		x			x					x	x
Louisiana	x				x	x			x	x	x		x
Maryland		x			x	x			x	x	x		x
Mississippi	x				x			x	x				x
Montana *	x		x		x	x		x	x	x			x
Oklahoma *	x				x	x		x	x	x	x		x
Oregon		x		x				x			x		x
Pennsylvania *			x		x	x		x		x		x	x
South Carolina		x		x			x						x
South Dakota *			x		x	x		x	x	x			x
Texas	x				x			x					x
West Virginia	x			x				x					x

* indicates more than one functional area included in this formula.

**EXHIBIT A – 3
PUBLIC SERVICE FUNDING FORMULAS USED BY STATES/SYSTEMS**

State	Calculation Method			Approach		Base			Differentiation			Costs	
	RPBF	PBF	BFPR/ SR	All Inclusive	Itemized	Credit Hours	Expend Mission	FTES/ FTEF	Discipline	Level	Type of Institution	Fixed	Variable
Alabama		X		X		X			X	X			X
California *			X		X	X			X	X	X	X	X
Florida *			X		X	X			X	X	X		X
Kansas *	X				X	X				X	X	X	X
Kentucky	X				X	X			X	X	X	X	X
Maryland		X			X	X			X	X	X		X
Mississippi	X			X			X				X		X
Montana *	X		X		X	X		X	X	X			X
Oklahoma *	X				X	X		X	X	X	X		X
Pennsylvania *			X		X	X		X		X			X
South Carolina		X		X			X						X
Tennessee		X			X	X		X	X	X	X	X	X
* indicates that more than one functional area included in this formula.													

**EXHIBIT A – 4
ACADEMIC SUPPORT FORMULAS USED BY STATES/SYSTEMS**

State	Calculation Method			Approach		Base			Differentiation			Costs	
	RPBF	PBF	BFPR/ SR	All Inclusive	Itemized-	Credit Hours	Head Count	FTES/ FTEF	Discipline	Level	Type of Institution	Fixed	Variable
Alabama	x	x			x	x			x	x			x
Arizona *			x		x	x		X		x			x
California *			x		x	x			x	x	x	x	x
Connecticut	x		x		x	x	b	x		b	x	x	x
Florida	x		x		x	x	x	x	x	x	x		x
Georgia *		x			x	x			x	x			x
Kansas *	x				x	x				x	x	x	x
Kentucky	x	x			x	x	x			x	x	x	x
Louisiana *	x				x	x			x	x	x		x
Maryland	x	x			x						x		x
Minnesota *	x				x			x	x	x	x		x
Mississippi		x			x	x		x	x	x	x		x
Missouri	x				x	x			x	x			x
Montana *	x			x									x
Nevada	x	x			x	x		x		x		x	x
New Mexico	x	x			x	x				b	x		x
North Dakota	x				x			x		x			x
Ohio	x				x	x		x	x	x	x	x	x
Oklahoma *	x				x	x		x	x	x	x		x
Oregon	x	x			x	x	b	x	x	b	x	x	x
Pennsylvania *	x				x	x		x				x	x
South Carolina		x			x	x			x	x			x
South Dakota *			x		x	x		x	x	x			x
Tennessee	x	x			x			x			x		x
Texas	x				x	x				x		x	x
Utah *	x		x		x	x			x	x	x		x
West Virginia *	x				x			x			x		x

* indicates that more than one functional area included in this formula.
b indicates the state uses the Association of College Research Libraries formula.

**EXHIBIT A – 5
STUDENT SERVICES FORMULAS USED BY STATES/SYSTEMS**

State	Calculation Method			Approach		Base			Differentiation			Costs	
	RPBF	PBF	BFPR/ SR	All Inclusive	Itemized	Credit Hours	Head Count	FTEs/ FTEF	Discipline	Level	Type of Institutions	Fixed	Variable
Alabama	x				x		X					X	X
Arizona *			x		x	x		x		x			x
Florida	x				x		x	x		x	x		x
Georgia *		x			x	x			x	x			x
Kansas *	x				x	x				x	x	x	x
Kentucky	x				x		x				x	x	x
Louisiana *	x				x	x			x	x	x		x
Maryland	x			x									x
Minnesota *	x				x			x	x	x	x		x
Mississippi	x				x	x		x				x	x
Missouri	x				x	x			x	x			x
Montana *	x		x		x	x		x	x	x			x
Nevada			x		x		x	x			x	x	x
New Mexico			x		x		x					x	x
North Dakota *	x				x		x			x		x	x
Ohio *	x				x	x		x	x	x		x	x
Oklahoma *	x				x	x		x	x	x	x		x
Oregon	x				x		x					x	x
Pennsylvania *	x				x	x		x				x	x
South Carolina	x				x	x	x					x	x
South Dakota *			x		x	x		x	x	x			x
Tennessee	x				x	x	x	x	x		x		x
Texas	x				x		x					x	x
Utah *			x		x	x			x	x	x		x
West Virginia *	x				x			x			x		x

* indicates that more than one functional area included in this formula.

**EXHIBIT A – 6
INSTITUTIONAL SUPPORT FORMULAS USED BY STATES/SYSTEMS**

State	Calculation Method			Approach		Base				Differentiation			Costs	
	RPBF	PBF	BFPR/ SR	All Inclusive	Itemized	Credit Hours	Head Count	Other	FTEs/ FTEF	Discipline	Level	Type of Institutions	Fixed	Variable
Alabama		X		X		X				X	X			X
Arizona *			X		X	X			X		X			X
California *			X		X	X			X	X	X	X		X
Florida		X			X	X							X	X
Georgia *		X		X		X				X	X			X
Kansas *	X				X	X					X	X	X	X
Kentucky		X			X	X	X			X	X	X	X	X
Louisiana *	X				X	X				X	X	X		X
Maryland	X				X			X						X
Minnesota *	X				X				X	X	X	X		X
Mississippi		X			X	X				X	X	X		X
Missouri	X				X	X				X	X			X
Montana *	X			X										X
Nevada		X		X				X					X	X
New Mexico		X	X		X			X					X	X
North Dakota *	X			X			X						X	X
Ohio *	X				X	X			X		X	X	X	X
Oklahoma *	X				X	X			X	X	X	X		X
Oregon	X	X			X		X						X	X
Pennsylvania *	X				X	X			X				X	X
South Carolina		X		X		X			X	X	X		X	X
South Dakota *			X		X	X			X	X	X			X
Tennessee	X	X		X					X				X	X
Texas	X				X		X	X					X	X
Utah *			X		X	X				X	X	X		X
West Virginia *	X				X				X			X		X

* indicates that more than one functional area included in this formula.

EXHIBIT A – 7
OPERATION AND MAINTENANCE OF PLANT FORMULAS USED BY THE STATES/SYSTEMS

State	Calculation Method			Approach			Base				Differentiation		Costs	
	RPBF	PBF	BFPR/ SR	All Inclusive	Itemized	NSF/ GSF	Replace Cost	Acres	Credit Hours	FTEF/ FTEF	Type of Building	Level	Fixed	Variable
Alabama	x				x	x					x	x		x
Arizona *			x		x				x	x		x		x
California *			x		x	x			x			x	x	x
Connecticut	x	x	x		x	x	X				x		x	x
Florida	x				x	x					x			x
Georgia	x				x	x								x
Kansas	x		x		x	x								x
Kentucky	x	x			x	x					x			x
Louisiana *	x				x	x								x
Maryland	x	x			x	x	X							x
Minnesota *	x				x					x		x		x
Mississippi	x				x	x					x			x
Missouri	x				x	x					x	x		x
Nevada		x	x		x	x	X	x						x
New Mexico			x		x	x					x			x
North Dakota	x				x		X	x		x		x		x
Ohio	x				x	x				x	x	x	x	x
Oklahoma *	x				x	x				x		x		x
Oregon	x	x	x		x	x		x			x			x
Pennsylvania	x				x	x	X					x	x	x
South Carolina	x		x		x	x	X	x		x	x			x
South Dakota *			x		x					x				x
Tennessee	x				x	x			x		x			x
Texas	x		x		x	x	X	x		x	x		x	x
Utah *			x		x	x								x
West Virginia *	x				x					x		x		x

* indicates that more than one functional area included in this formula.

**EXHIBIT A – 8
SCHOLARSHIPS AND FELLOWSHIPS FUNDING FORMULAS USED BY STATES/SYSTEMS**

State	Calculation Method			Approach		Base			Differentiation			Costs	
	RPBF	PBF	BFPR/ SR	All Inclusive	Itemized	Credit Hours	Head Count	Tuition Revenue	Discipline	Level	Type of Institution	Fixed	Variable
Kentucky		x		x				x					x
Maryland		x		x				x					x
Mississippi		x		x				x					x
Montana		x		x				x					x
Oklahoma *	x				x	x	X		x	x	x		x
* indicates that more than one functional area included in this formula.													