Compilation of University Recommendations Proposed Statutory Revisions on Governance February 2004

(Recommendations are from FSU unless otherwise noted in parenthesis)

BOG should

- Hire chancellor
- Exercise general supervision of SUS
- Enforce SUS system wide goals and policies
- Establish SUS accountability standards
- Approve SUS programs over 120 credits without SBE (UCF & FSU)
- Submit annual reports on SUS programs over 120 credits without SBE (UCF & FSU)
- Submit 3-year priority list for fixed capital outlay for SUS without going through SBE
- Collect and maintain the management of information databases for SUS
- Describe manner for UBOTs to account for expenditures
- Consult DOE about articulated acceleration mechanisms (i.e., minimum scores, maximum credit, and courses for which credit is awarded)
- Submit budget request for fixed capital outlay in cooperation with UBOTs

BOG should NOT

- Submit joint reports with SBE about programs over 120 credits (UCF & FSU)
- Submit joint reports with SBE about state university accountability
- Adopt comprehensive educational objectives
- Adopt minimum and uniform standards of college-level communication and computation skills
- Submit budget request through SBE
- Specify rules for annual evaluations of SUS presidents
- Examine annual administrative review of each state university
- Be required to adopt rules for operations that comply with minimum statutory requirements (i.e., personnel, contracting, program offerings and classifications; student admissions and fees; budgeting; business and financial matters; and student services) (UCF)
 - OR, in alternative, BOG should agree to promulgate rules only for curriculum development, graduation requirements, academic calendars, reports, surveys, and information systems (FSU)
- Enforce compliance with law and rule by state universities
- Ratify state university presidential selections (FIU &FSU)
- Regulate and review annual UBOT evaluation of president

- Establish additional criteria for program approval (retains approval only if consistent with state master plans adopted by BOG)
- Receive campus budget request (USF St. Pete and USF Sarasota/Manatee) (request should go to UBOT)
- Work in consultation with SBE to recommend and adopt guidelines for accountability system
- Establish rules to allow waiver of out-of-state fees for nondegree-seeking students
- Promulgate rules on purchasing and leasing by state universities (UCF & FSU)
- Promulgate rules on alternative procedures for bidding and purchasing (UCF)
- Develop guidelines for state university budgets (okay to provide instructions and standard formats but not guidelines)
- Require budget for the expenditures from vending machine revenues (UBOT function)
- Establish criteria for evaluations of service to public schools
- Work with state land planning agency to develop rules for campus master plans (UBOT should) (UCF & FSU)
- Prequalify bidders for educational facility contracts (UBOT should) (UCF & FSU)

SBE should

- Submit annual reports on FCCS programs over 120 credits without BOG (UCF & FSU)
- Require the use of scores on tests for admission to upper-division programs in FCCS baccalaureate programs

SBE should NOT

- Promulgate K-20 rules to improve SUS, UBOTs, and BOG
- Supervise DOE divisions that support SUS, UBOTs, and BOG
- Submit a K-20 LBR to Legislature and Governor for the SUS, UBOTs, and BOG
- Enforce K-20 education goals and policies for SUS, UBOTs, and BOG
- Regulate K-20 technology plan that applies to SUS, UBOTs, and BOG
- Establish K-20 accountability standards that apply to SUS, UBOTs, and BOG (FSU)
 - OR, as an alternative, the SBE approval of the standards should be eliminated (FIU)
- Work in conjunction with BOG to develop and review a coordinated 5-year plan for enrollment (FSU)
 - OR, as an alternative, the SBE approval of the enrollment plan should be eliminated (FIU)

- Work in coordination with BOG to adopt a strategic public postsecondary
 5-year plan for SUS
- Maintain information databases for SUS, UBOTs, and BOG
- Recommend and adopt guidelines for SUS accountability system with BOG

University Board of Trustees (UBOTs) should

- Submit an operating budget to BOG
- Adopt rules to ensure policies and procedures protect health and safety of students (in addition to SBE and BOG rules)
- Assure equal opportunity for female athletes (in addition to BOG)
- Establish rules to allow waiver of out-of-state fees for nondegree-seeking students
- Promulgate rules on purchasing and leasing by state universities (not BOG) (UCF & FSU)
- Promulgate rules on alternative procedures for bidding and purchasing (not BOG) (UCF)
- Cooperate with BOG to submit budget request for fixed capital outlay
- Budget expenditures of revenues from vending machines
- Establish criteria for evaluations of service to public schools
- Work with state land planning agency to develop rules for campus master plans (not BOG) (UCF & FSU)
- Prequalify bidders for educational facility contracts (not BOG) (UCF & FSU)
- Be consulted on fixed capital outlay projects prior to seeking approval by BOG for projects funded with student fees

<u>University Board of Trustees (UBOTs) should NOT</u>

- Be subject to SBE approval of SUS programs over 120 credits
- Be subject to DOE decisions about manner of accounting for expenditures
- Be subject to BOG rules and guidelines for personnel
- Be subject to BOG ratification of presidential selections
- Be subject to BOG rules and review of UBOT evaluation of presidents
- Be subject to BOG rules on purchasing and leasing
- Be subject to BOG rules on alternative procedures for bidding and purchasing (UCF)

Commissioner should

Act as a liaison between SBE and BOG

Commissioner should NOT

Serve as chief executive officer over SUS, UBOTs, and BOG (UCF & FSU)

- Conduct statewide functions to support SUS, UBOTs, and BOG (UCF & FSU)
- Submit K-20 budget that includes SUS, UBOTs, and BOG
- Serve as primary source of information to Legislature for SUS, UBOTs, and BOG
- Independently develop PECO allocations for state university facilities (FIU & FSU)
- Recommend performance goals for SUS to SBE
- Recommend postsecondary capital outlay funding priorities for SUS
- Administer, allocate, reallocate, encumber, and disburse educational and ancillary plant construction funds for state universities

Chancellor should

- Be hired by BOG with title of SUS Chancellor
- Grant university waivers from rules for innovative practices
- Be authorized to act in commissioner role for BOG (i.e., appoint staff; advise BOG; keep records; use a seal; release mineral rights; recommend SUS budget; recommend policies for administering federal funds; and operate statewide functions)
- Act independently to respond to Legislature and be primary source of information
- Recommend performance goals
- Recommend funding priorities for distribution of FCO funds
- Implement integrated information system
- Implement and maintain system of improvement and accountability
- Assess state university gender equity plans in coordination with Commissioner and advise BOG about assessments
- Recommend to SBE and BOG the levels for statewide course numbering system in coordination with Commissioner
- Receive annual equity report on university employment from presidents

University presidents should

- Recommend university schedule of tuition and fees in compliance with law, NOT subject to BOG rules
- Submit annual equity report on university employment to Chancellor, not Commissioner
- Consult with UBOTs on fixed capital outlay projects prior to seeking approval by BOG for projects funded with student fees

University presidents should not

 Be subject to BOG rules when recommending university schedule of tuition and fees

DOE should

 Administer, allocate, reallocate, encumber, and disburse educational and ancillary plant construction funds for state universities (not Commissioner)