

NOTES FOR FIXED CAPITAL OUTLAY PROCESS MATRIX

Statutory Short Term

- Remove SBOE from SUS PECO. This should be accomplished in Governance re-write of statutes as a technical issue.
- Return survey approval to BOG staff. The survey approval process now resides in DOE.....should be transferred back to BOG staff.
- CITF re-allocation of project funds. Currently, any transfer of CITF appropriations between projects requires a budget amendment or re-appropriation. This causes needless delay.
- PECO re-allocation. Same issue....this was previously approved by the BOG.
- Concurrency. In the early 1990's, the SUS passed legislation creating and funding a trust fund to provide payments to host local governments to pay for costs of local infrastructure necessary to accommodate university expansion. This trust fund sunsets in 2007 and there is no longer a fund source. We need to begin to plan on how we will replace funds in the trust fund prior to the next 5-year master planning cycle (short-term/long-term issue).

Statutory Long Term

- PECO allocation among delivery systems. Currently the SUS receives about 30% of PECO revenues. This "share" is not set in law and could be reduced without input by the BOG. Setting the SUS allocation in statute would make it much more difficult to reduce the amount of PECO funds the BOG could request from the legislature.

Non-Statutory Short Term

- Flexibility. The process utilized this year by the BOG that allowed the universities to make changes to the PECO List within allocated funds was very helpful and should be continued.
- 5-year list. There is some confusion as to what projects (peco, non-peco, bonded) should be included on the universities 5-year lists.
- Unforeseen cost increases and system-wide special issues. Self-explanatory.

Non-Statutory Long Term

- PECO List development. Self-explanatory.
- Space Needs Formula. This formula and the criteria used are in some cases outdated and need to be reviewed.