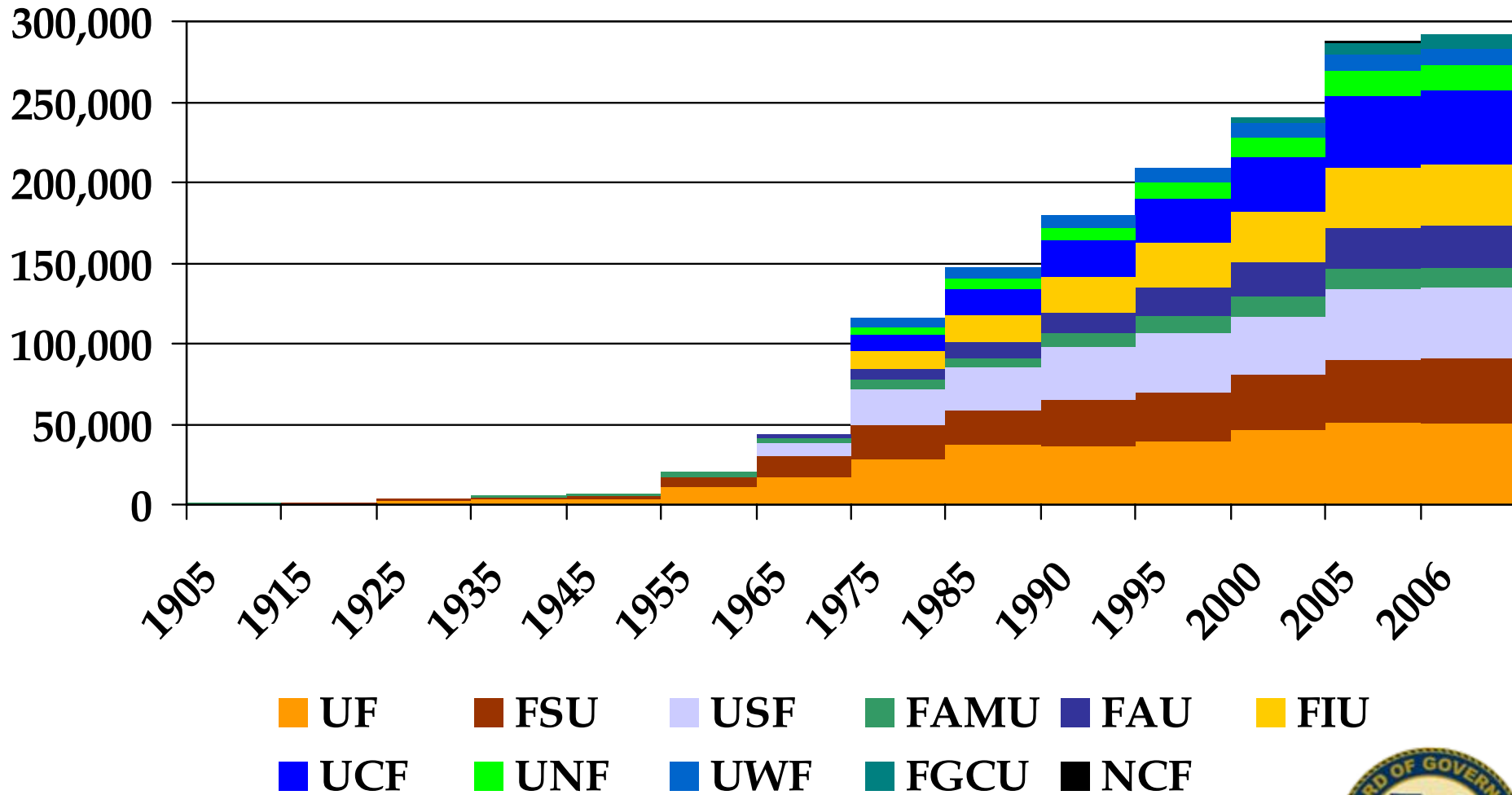


**Planning for Quality and Access:
Overview of Demographic Trends
and SUS Enrollment**

February 2007



Where We've Come From: Long-Term Enrollment Growth



Where the Data are Pointing . . .

- Current population projections are for rapid population growth
 - But... are the estimates too high?
- SUS age groups to grow faster than K-12, but slower than total
- Participation rates rose rapidly in 1990s, then flattened out
 - Hispanic participation rates growing rapidly
 - Black participation rates declining after growth period

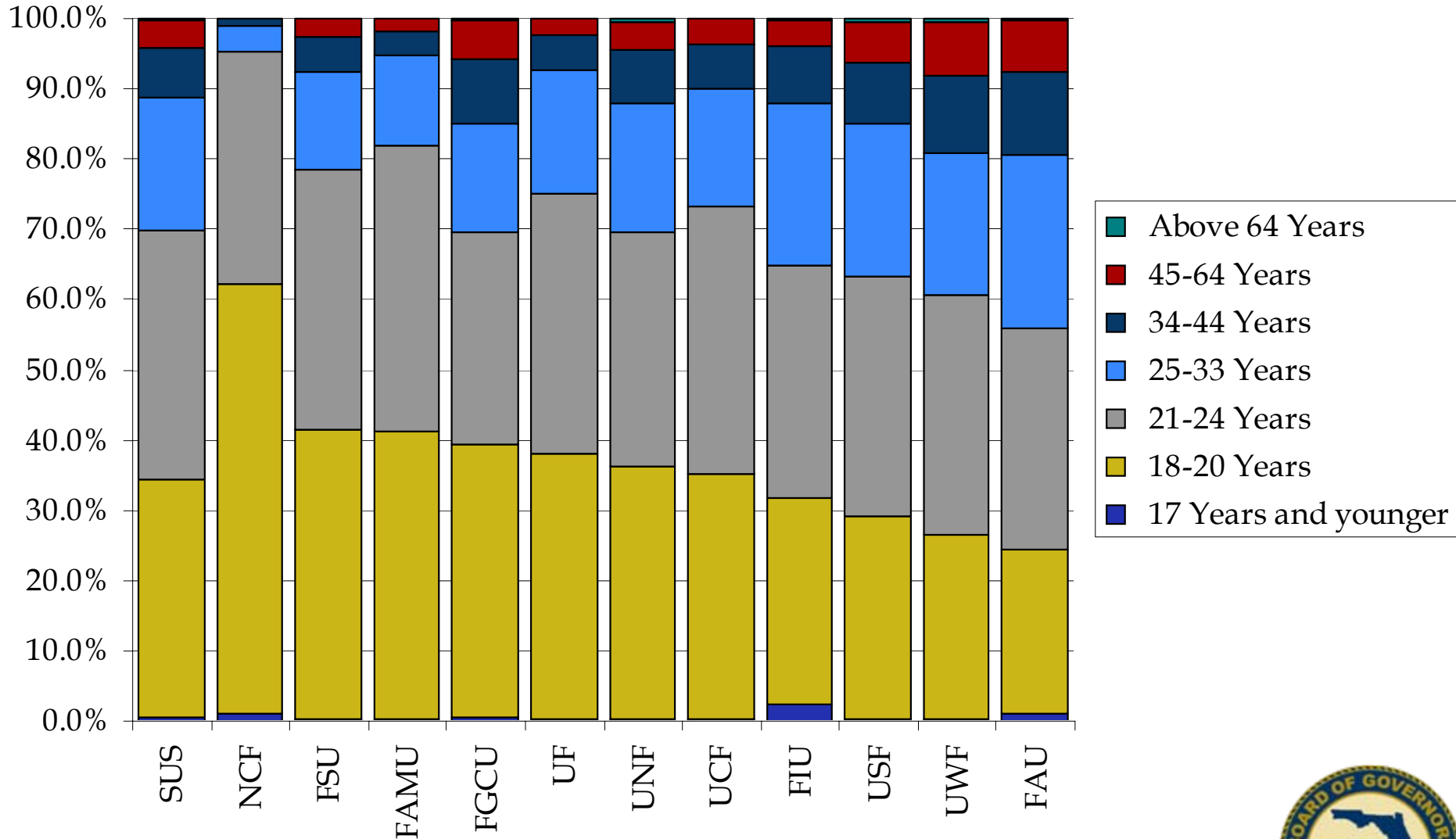


Where the Data are Pointing . . .

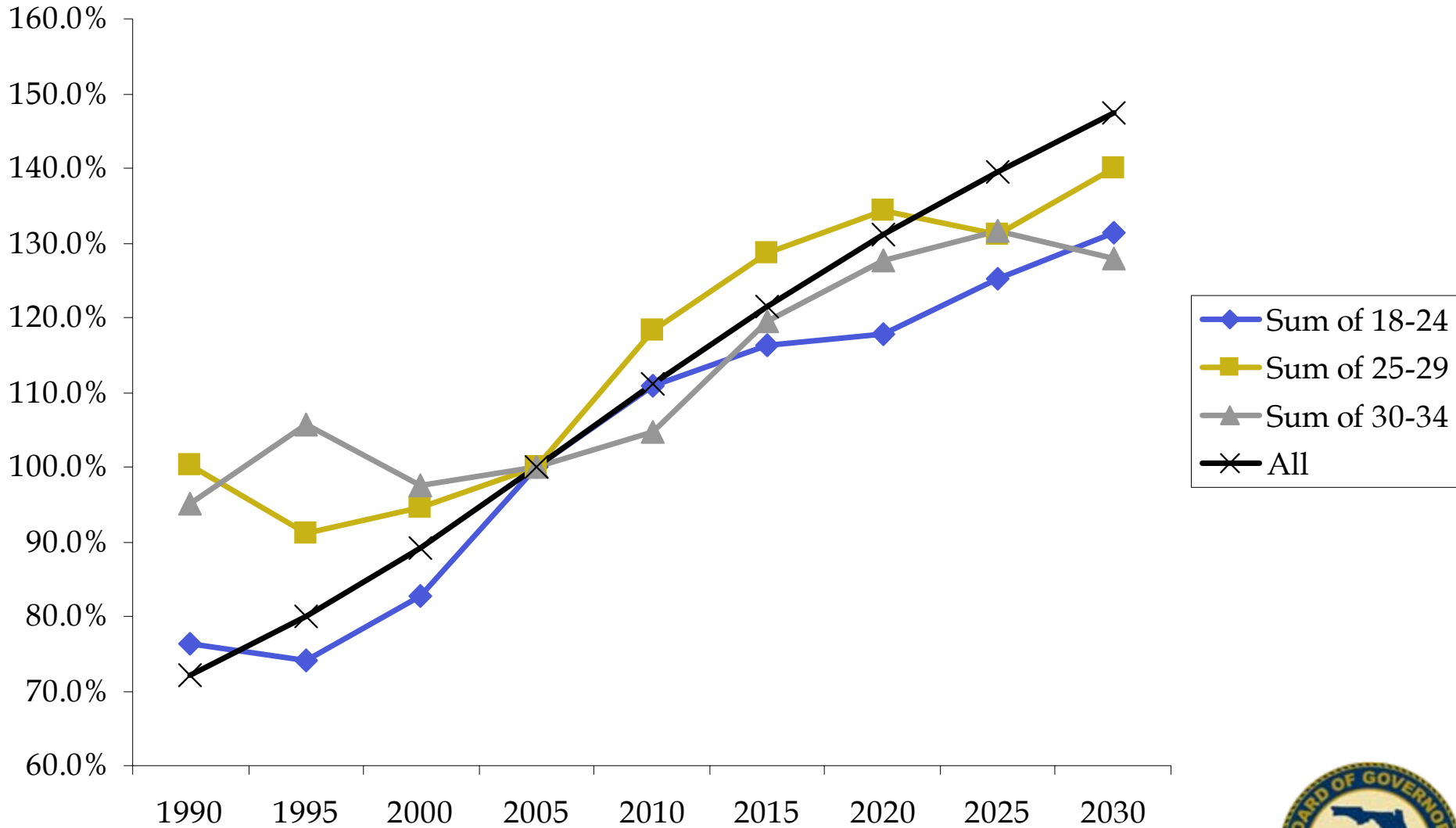
- Geographic distribution of growth may be changing
- Missing variables: state policy and budget choices
 - Supply → capacity
 - Demand → preparation, pricing
 - Effect of higher education system on overall state growth



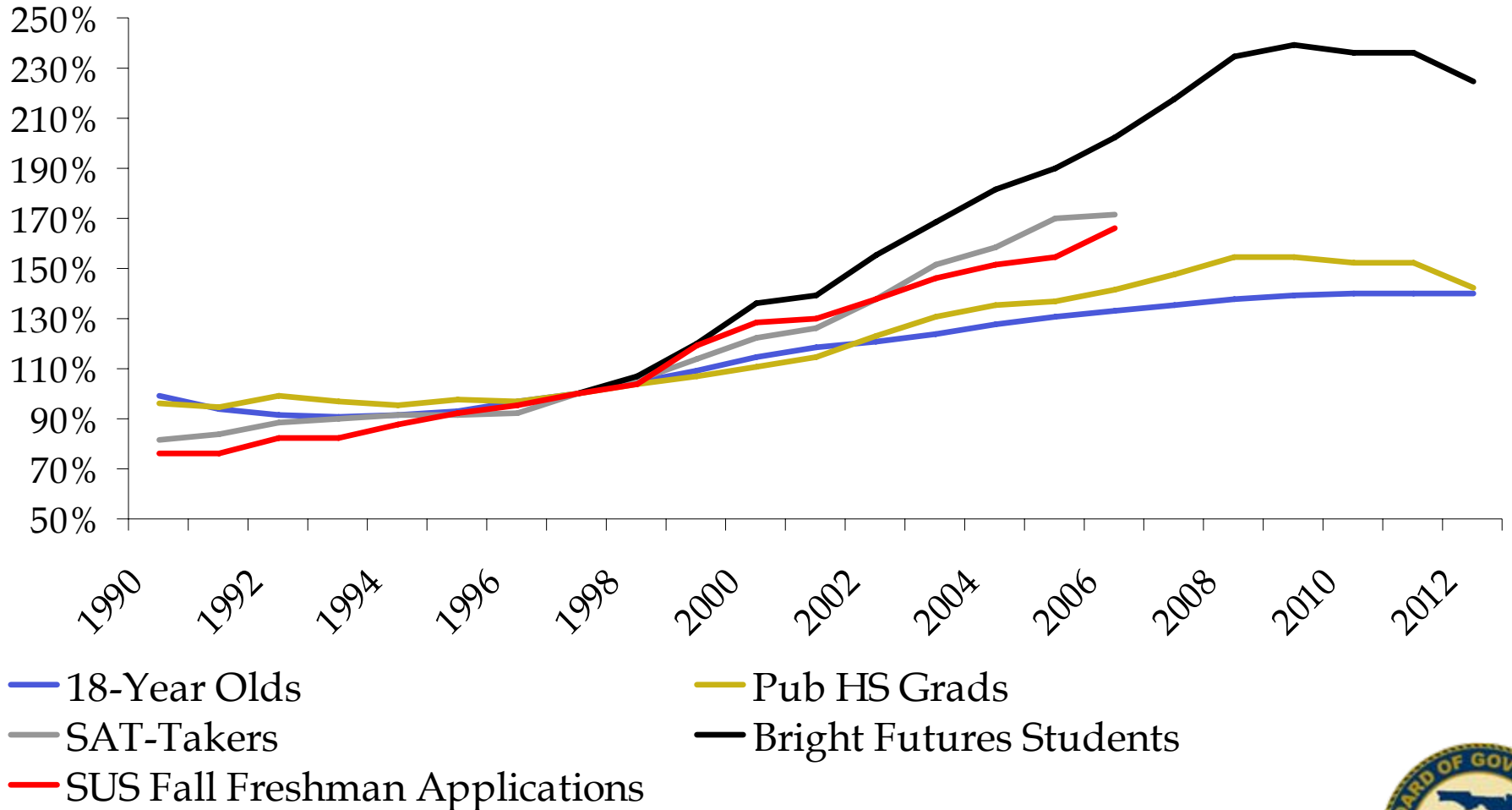
Age Profile of SUS Students, Fall 2005



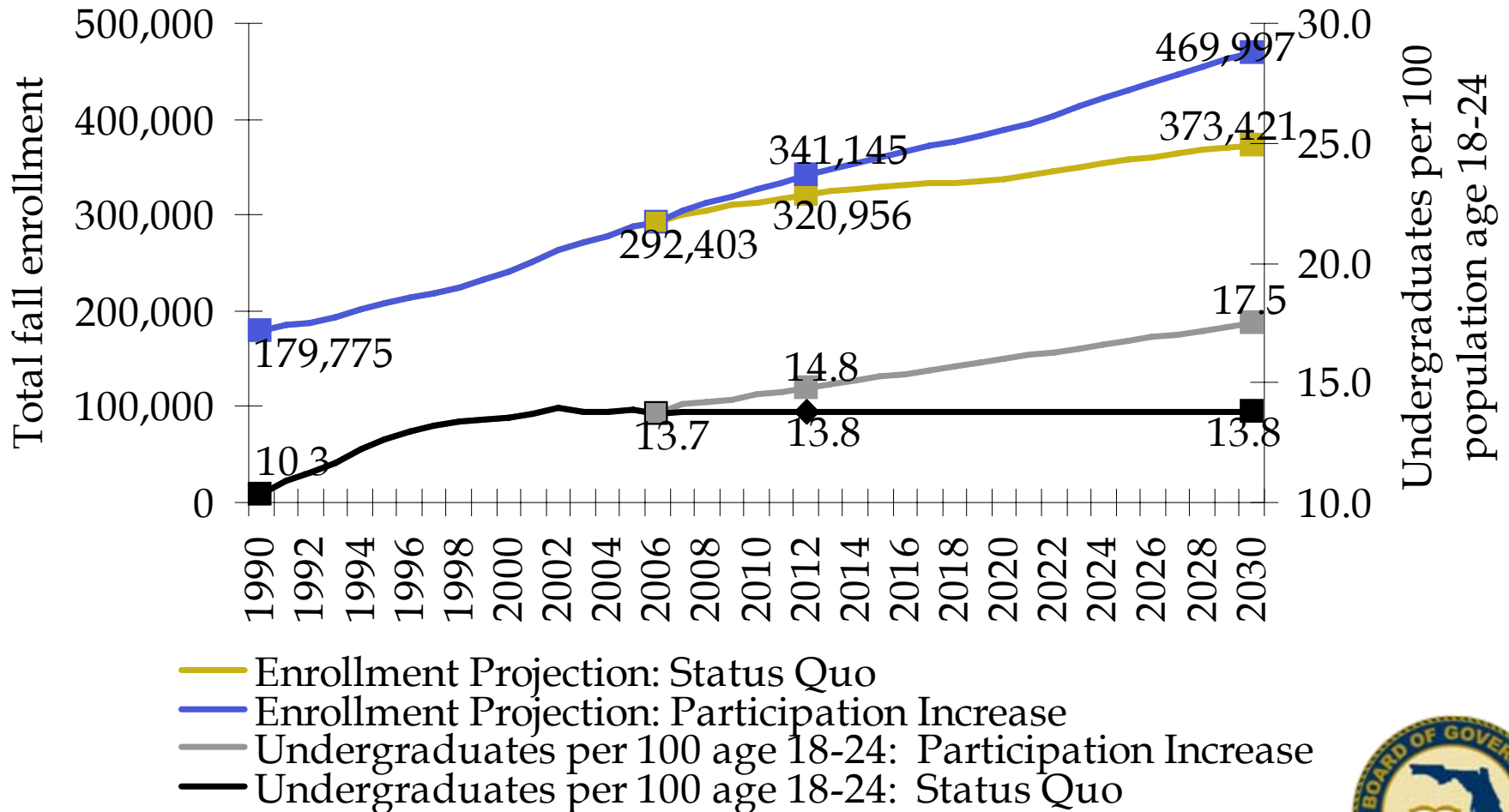
Florida Population by Age as % of 2005



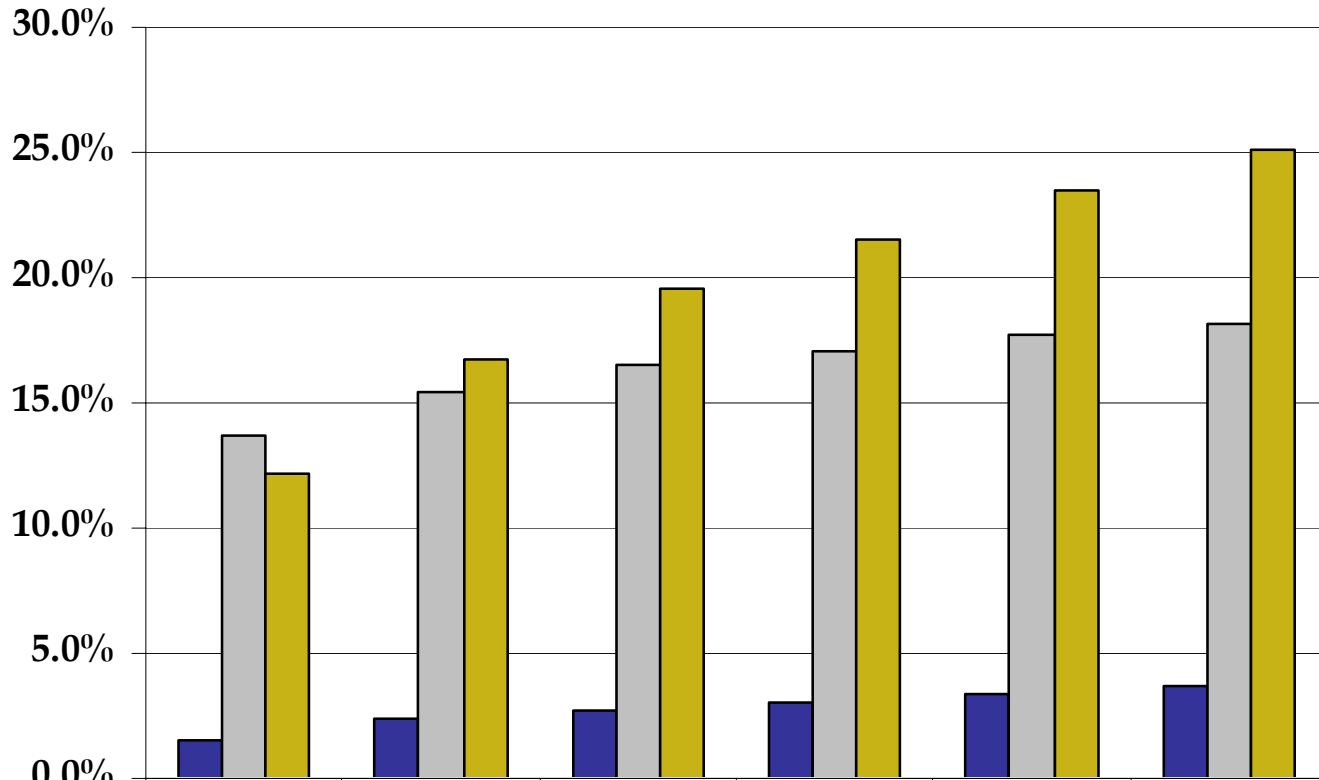
Academic and Demographic Trends: 1997=100%



Long-Term SUS Enrollment Growth in Proportion to Projected Population



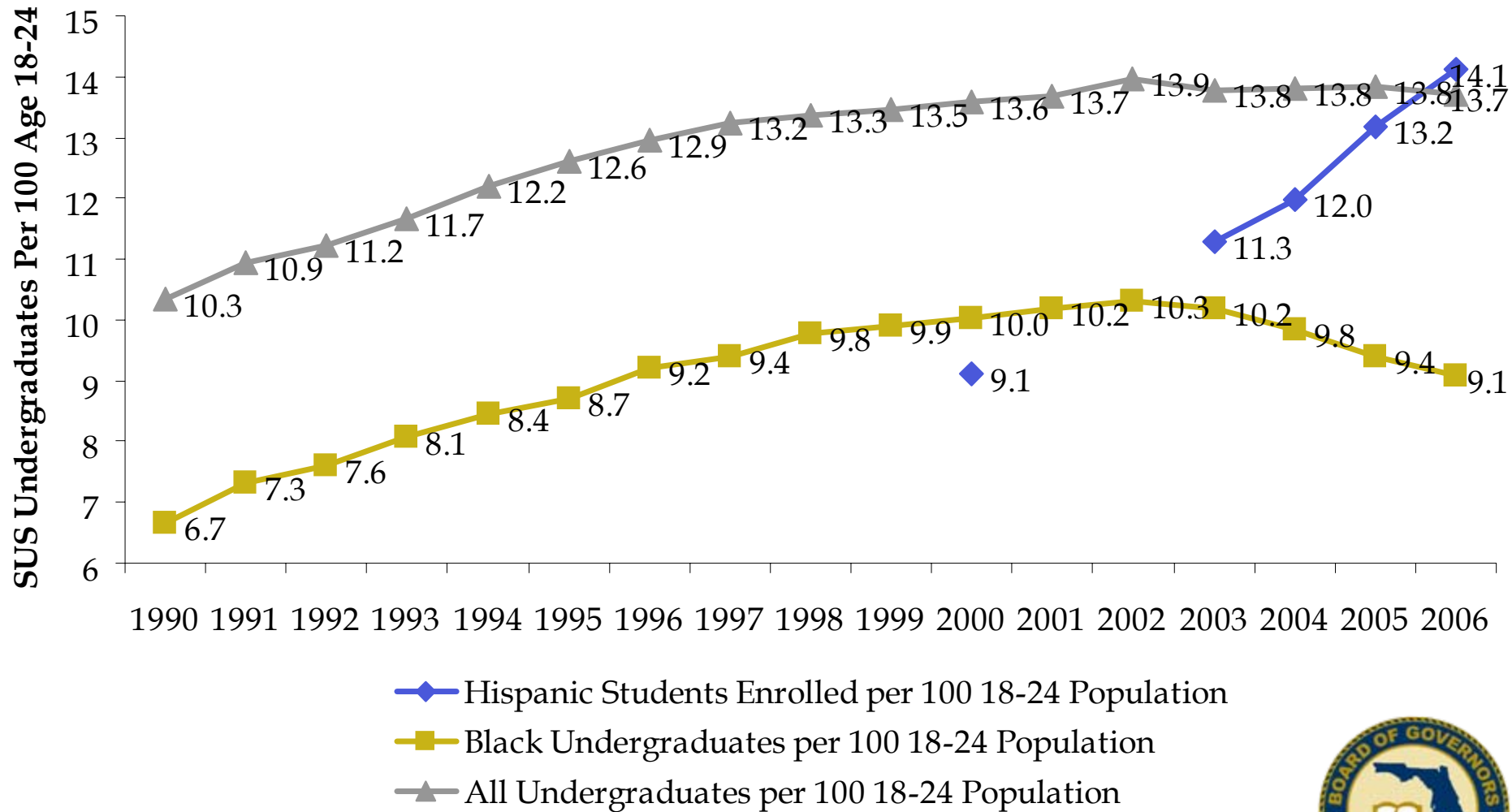
Florida Population by Race/Ethnicity 1990-2030 (projected)



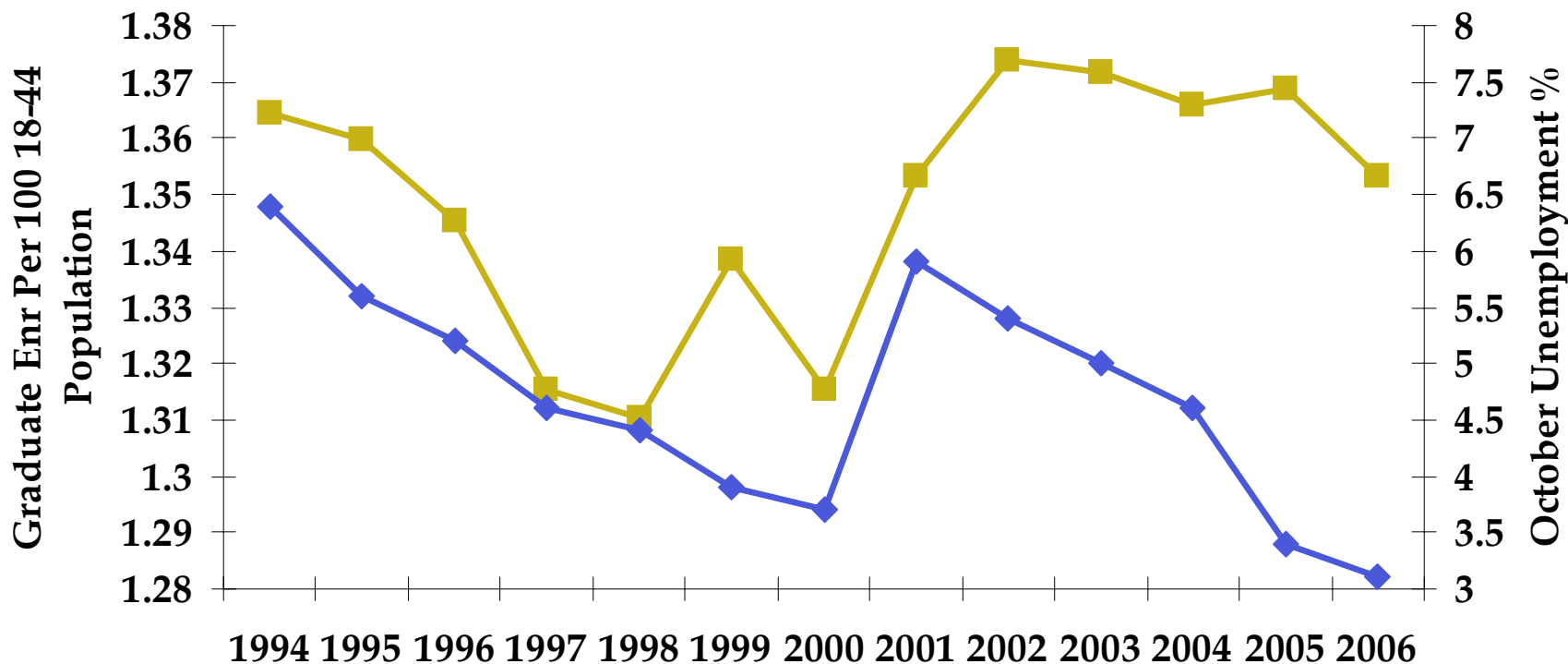
	1990	2000	2006	2012	2020	2030
■ % Other	1.5%	2.4%	2.8%	3.0%	3.4%	3.7%
■ % Black	13.7%	15.4%	16.5%	17.1%	17.8%	18.1%
■ % Hispanic (any race)	12.2%	16.8%	19.6%	21.5%	23.5%	25.1%



SUS Undergraduate Enrollment Compared to 18-24 Population



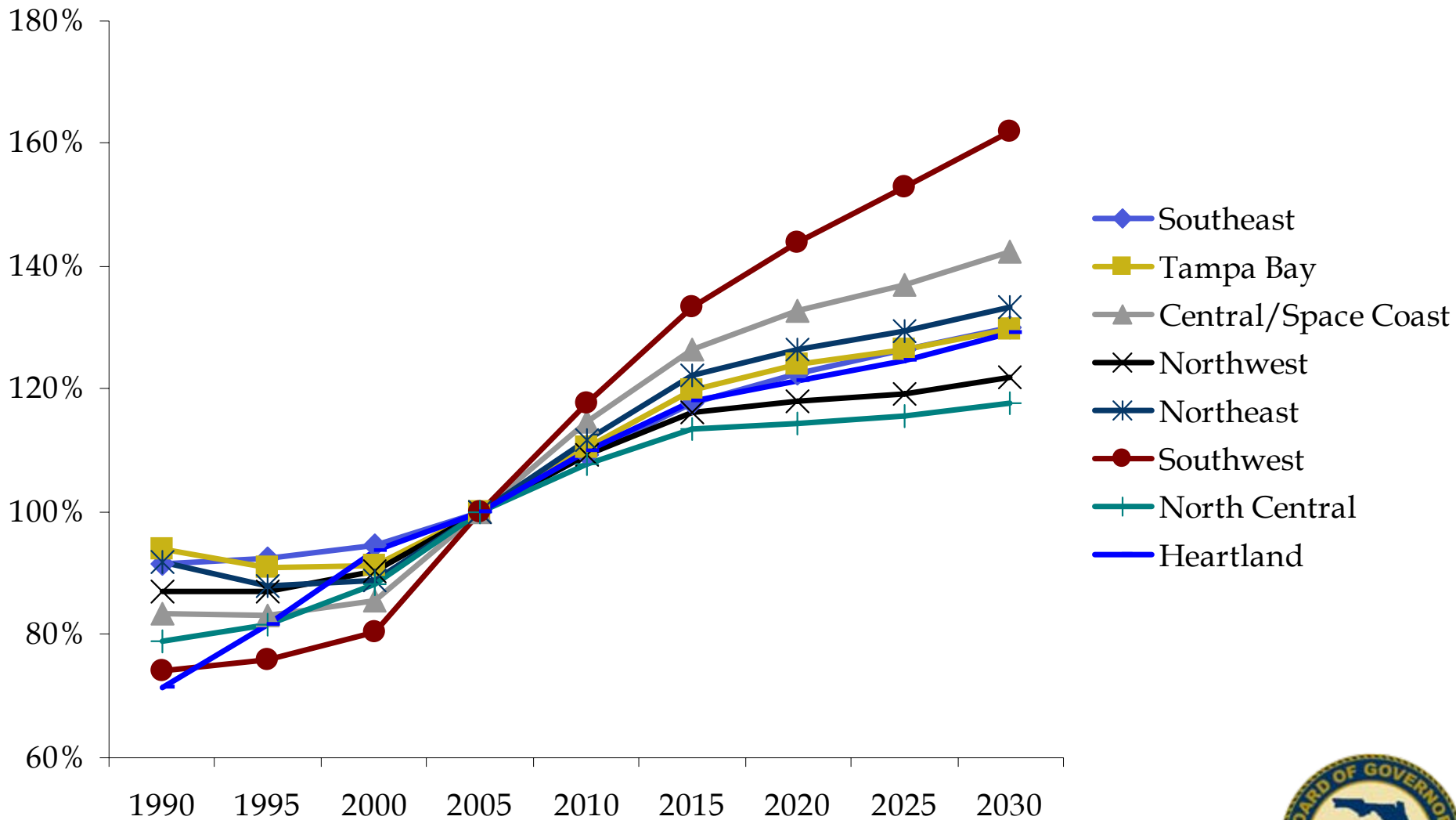
Graduate Enrollment Per 100 18-44 Population and October Unemployment Rate



■ Ratio of Graduate to 23-44 Population
 ◆ October Unemployment Rate



Population as % of 2005

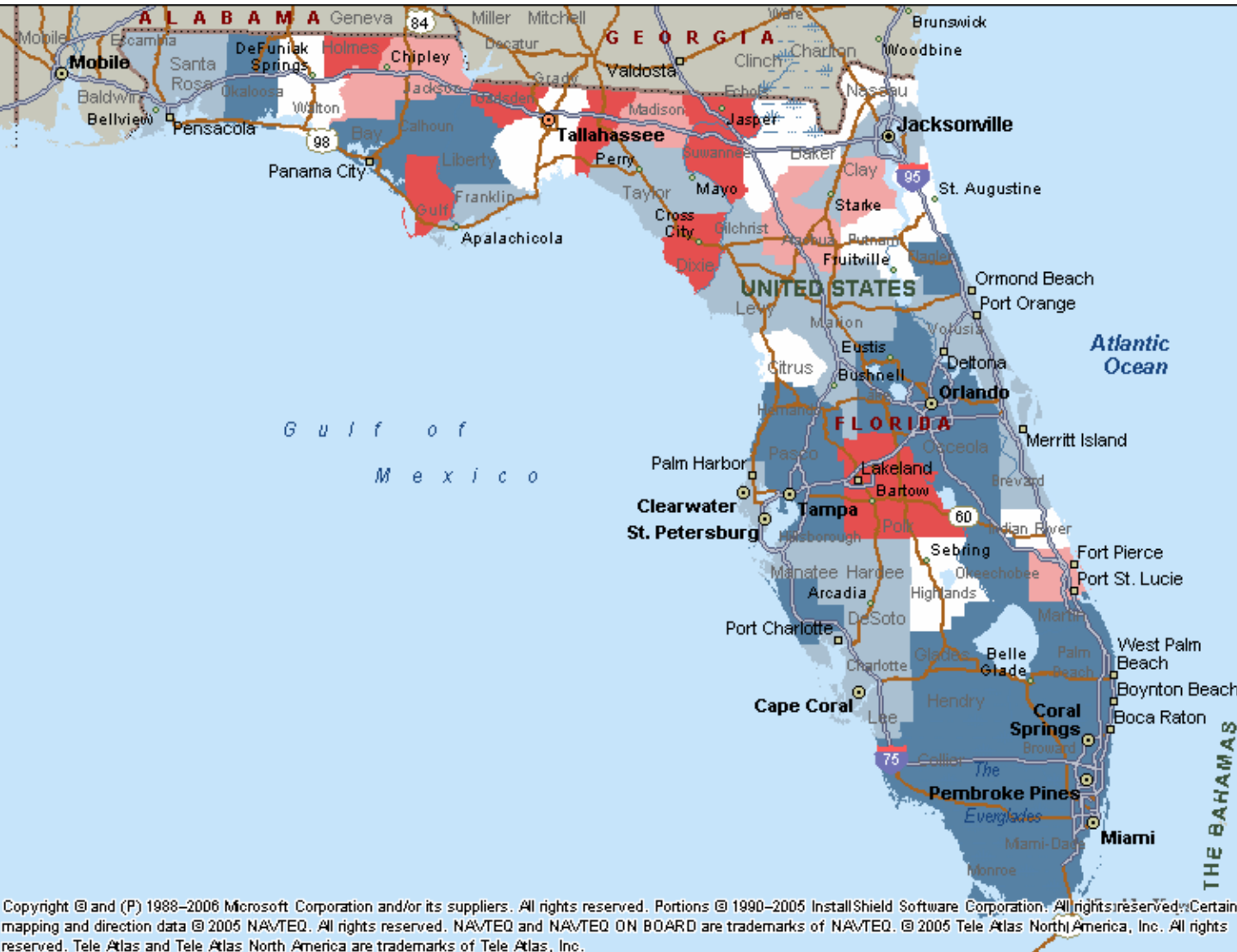


Are Projections Realistic?

- Demographic estimating conference held February 19
- No significant revisions
- Utility hookups are consistent with projections
- Unanswered questions:
 - Why was there a K-12 downward surprise?
 - Which data are more significant?



K-12 Enrollment Growth Revisions

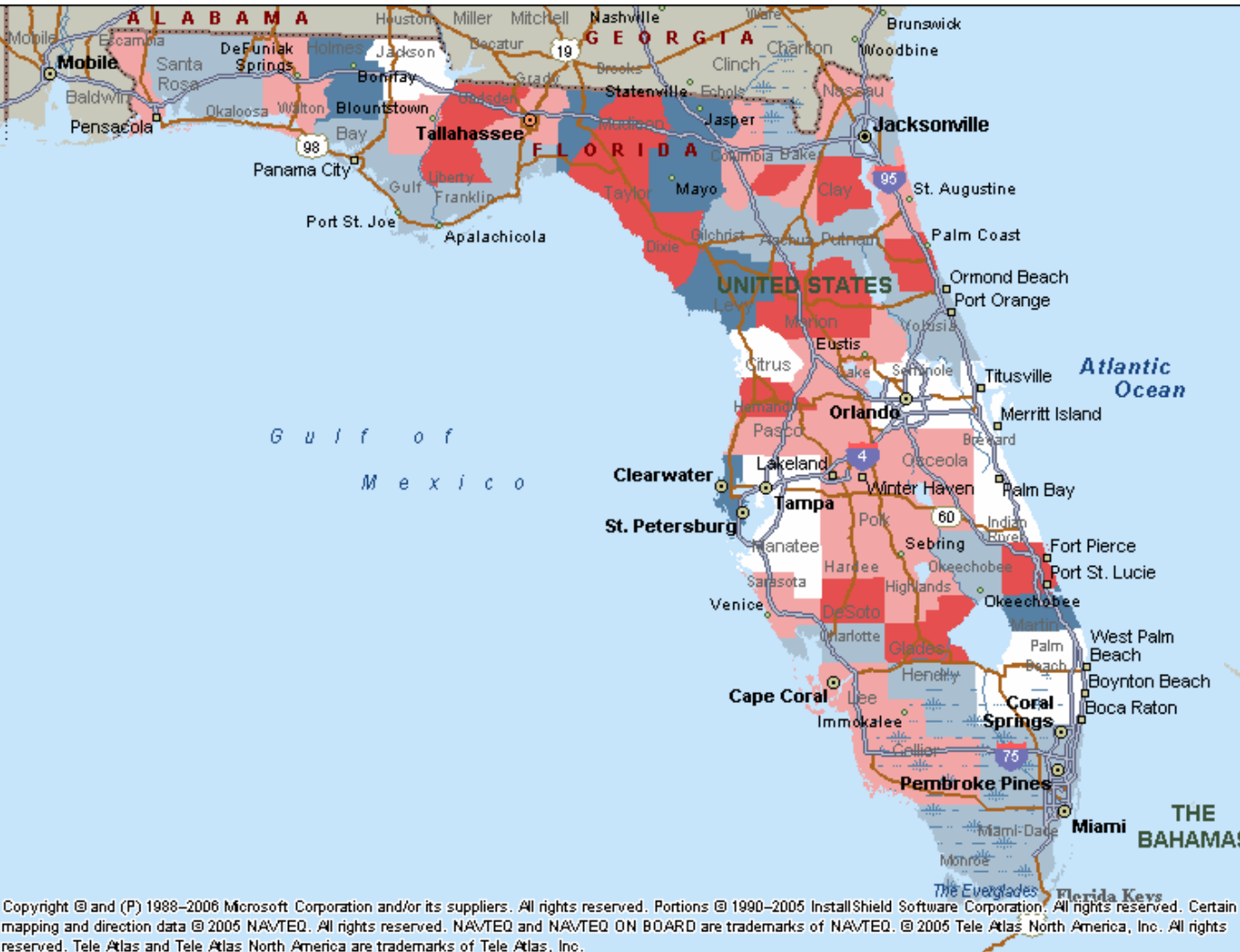


Blue=
revised ↓
Red=
revised ↑

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Revised 12th-Grade Enrollment Projections



Blue=
enrollment ↓

Red=
enrollment ↑

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