

**Board of Governors - State University System of Florida
Budget, Finance and Business Operations Committee (BFBOC)**

SUS Funding Model

BOG Lead: Tico Perez

**Lead Staff: Tim Jones/Dan
Cohen-Vogel**

Additional BOG Members: BFBOC Members

Overview: Develop a model that would fund a "base student allocation," as opposed to the current incremental enrollment growth model. It would be the basis for most of the LBR and for the distribution within the SUS of E&G appropriations.

Goal/Deliverable: Complete the funding model to be the basis of the 2011-12 LBR process.

New SUS Funding Model

Actions/Deliverables	Lead Person(s) Responsible	Start Date		End Date		Comments
		Planned	Actual	Planned	Actual	
1. Develop conceptual framework and key decision points required for a new funding model.	Tico Perez		—		—	<u>Summary of work to date:</u> Began development within 4-member presidential working group led by Pres. Cavanaugh. Refined through CAVP and subsequent discussions. Basic idea discussed at June 2008BOG meeting. 11-university working group formed to begin work toward various decision points, starting with FTE weights.
2. Define factors used to weight FTE enrollment. 2.a. Report on progress to SPASO	Tico Perez			March 2009		This will determine the distribution of the base among the universities. For example, if the factors weight the formula heavily on the graduate side, then institutions with more graduate students will benefit.
3. Define base funding components and components tied to factors other than enrollment.	Tico Perez			June 2009		How much research and public service should be in the base? Should there be two separate pieces of the base, one for instruction and one for research? Where

3.a. Report on progress to SPASO						is medical funding in the model?
4. Define extent to which enrollment above funded enrollment is included in the model. 4.a. Report on progress to SPASO	Tico Perez			August 2009		Is there any need to change the current 5% corridor? Should any enrollment beyond funded enrollment be included in the base?
5. Budget Committee approve model and present to SPASO Committee	Tico Perez			October 2009		
6. SPASO Committee approve model	Lynn Pappas			November 2009		
7. BOG approve new model	Sheila McDevitt			January 2010		LBR guidelines would be written based on the new model and would be sent out in March 2010.