The University Work Plan: One of the Board’s “Three Great Books”

- Annual Accountability Report: Tracks performance on key metrics (past five years)
- System-wide Strategic Plan: Provides a long-range roadmap for the System
- University Work Plan: Provides a short-term plan of action (next three years)
Committee Overview and Actions

• Each university will make a 20 minute Work Plan presentation, after which the Committee will have the opportunity to engage in a dialogue with the university.

• After each presentation, the Committee will move whether to approve the 2013-14 portion only of each university’s Work Plan.

• If a university’s Work Plan is not approved, the university will be asked to bring revisions to the full Board’s September meeting.

• The Committee may wish to provide direction/recommendations with respect to the submission of next year’s Work Plan at its September 2013 meeting.
• **Strategy Section:** contains information with regard to university mission, vision, market strategy, strengths and challenges, and three most key initiatives.

• **Key Performance Indicators Section:** contains information on performance indicators for all universities, for research universities, and for institution-specific goals.

• **Operations Section:** contains fiscal information, enrollment planning information, and information with regard to the intentions to explore new academic offerings.
• With Board and Committee Chair review, a list of observations and questions with regard to each University Work Plan has been prepared, as well as a Work Plan Summary document that highlights a few of the most key performance indicators.

• With regard to the Work Plan Summary, the purpose of providing side-by-side university information is not to make comparisons across institutions, but to demonstrate that data provide the context for articulating the uniqueness of one institution from another.