### Sources of Funds

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
<th>Basis for Amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bond Par Amount</td>
<td>$49,000,000</td>
<td>Series 2012A Bonds par amount based on a fixed, tax-exempt interest rate of 5.75% for 20 years.</td>
</tr>
<tr>
<td>Plus: Bond Premium</td>
<td>$910,346</td>
<td></td>
</tr>
<tr>
<td>Plus: Interest Earnings</td>
<td>$345,431</td>
<td>Estimated earnings on construction fund at 1%.</td>
</tr>
<tr>
<td>Less: Costs of Issuance</td>
<td>$(145,400)</td>
<td>Estimated bond counsel ($20,000); arbitrage compliance ($9,800); DBF Fees ($80,000); Ratings ($30,000); Misc. ($5,600).</td>
</tr>
<tr>
<td>Less: Underwriter's Discount</td>
<td>$(980,000)</td>
<td>Estimated at 2% of par.</td>
</tr>
<tr>
<td><strong>Total Sources of Funds</strong></td>
<td>$49,130,377</td>
<td></td>
</tr>
</tbody>
</table>

### Uses of Funds

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
<th>Basis for Amounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>Project Cost</td>
<td>$44,000,000</td>
<td>Cost of design and construction of new 800-bed facility and demolition of existing facilities.</td>
</tr>
<tr>
<td>Debt Service Reserve Account</td>
<td>$4,443,363</td>
<td>Fully funded at maximum annual debt service on the bonds.</td>
</tr>
<tr>
<td>Bond Sizing Contingency</td>
<td>$687,015</td>
<td></td>
</tr>
<tr>
<td><strong>Total Uses of Funds</strong></td>
<td>$49,130,378</td>
<td></td>
</tr>
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